

# Pre-paid Plan Request

**IndusInd Securities Limited**  
11th Floor, R-Tech Park  
Nirlon Compound, Off Western Express  
Highway, Goregaon (East),  
Mumbai 400063.

**Subject: Request for subscription to New-R-VALUE-Plan along with Account Opening Form**

**Client Code:** \_\_\_\_\_ **Client Name:** \_\_\_\_\_

Dear Sir / Madam

I would like to subscribe New-R-VALUE-Plan and request IndusInd Securities Ltd. to apply applicable brokerage tariff as per my selected Plan below:

Select Plan	Plan Name	Sub. (Inclusive of)	RVALUE Plan Brok. Rates (Both Side on all Intraday Trades)			
			Deliv(%)	Intraday (%)	Fut. (%)	OPT Per lot
<input type="checkbox"/>	RVALUE 1000	Rs. 1000	0.4 Min 5 paisa per unit share upto Rs. 10	0.4 Min 2 paisa per unit share upto Rs. 40	0.04	50
<input type="checkbox"/>	RVALUE 2500	Rs. 2500	0.025 Min 4 paisa per unit share upto Rs. 16	0.025 Min 1 paisa per unit share upto Rs. 40	0.025	40
<input type="checkbox"/>	RVALUE 5000	Rs. 5000	0.2 Min 3 paisa per unit share upto Rs. 15	0.02 Min 1 paisa per unit share upto Rs. 50	0.02	35
<input type="checkbox"/>	RVALUE 10000	Rs. 10000	0.15 Min 3 paisa per unit share upto Rs. 20	0.15 Min 1 paisa per unit share upto Rs. 67	0.015	30
<input type="checkbox"/>	RVALUE 25000	Rs. 25000	0.01 Min 2 paisa per unit share upto Rs. 20	0.01 Min 1/2 paisa per unit share upto Rs. 50	0.01	25
<input type="checkbox"/>	RVALUE 50000	Rs. 50000	0.8 Min 1 paisa per unit share upto Rs. 13	0.008 Min 1/2 paisa per unit share upto Rs. 63	0.008	20
<input type="checkbox"/>	RVALUE 100000	Rs. 100000	0.05 Min 1 paisa per unit share upto Rs. 00	0.005 Min 0.25 paisa per unit share upto Rs. 50	0.005	10
<input type="checkbox"/>	RVALUE 200000	Rs. 200000	0.02 Min 1/2 paisa per unit share upto Rs. 25	0.003 Min 0.10 paisa per unit share upto Rs. 33	0.003	5

**Default brokerage Rate applicable for each Plan will be Delivery - 0.50%, Intraday/future - 0.05%, Equity Option 70rs Per Lot and Currency option per lot Rs.20). The same will be charged on both sides.**

\*Brokerage as per slab & applicable GST will be deducted from the **New-R-VALUE-Plan** subscription amount. All other statutory levies will be charged separately. Minimum brokerage in delivery will be 1 paisa to 2 paisa & intraday one fourth paisa to half paisa as per plans will be applicable.

In case if client wants to exit from **New-R-VALUE-Plan** before the expiry of plan tenure, balance left in client **New-R-VALUE-Plan** subscription amount will **not be refunded**. Client will be shifted to above mentioned default brokerage rates.

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**Client Signature** \_\_\_\_\_

## Terms and conditions of New-R-VALUE-Plan:

1. "New-R-VALUE-Plan" is a Pre-Paid Brokerage subscription plan, where client pay subscription for exclusive reduced brokerage.
2. All clients of IndusInd Securities Limited (ISL) except NRI clients can apply for the New-R-VALUE-Plan.
3. This plan is valid for 1 year from date of activation
4. Plan taken will not be applicable for trades done in Currency & Commodity. Brokerage will be charged as per your existing plan i.e. as agreed at the time of account opening or any modification therein.
5. Any brokerage generated for Currency & commodity will not be adjusted with or against the plan subscription value.
6. Request for the New-R-VALUE-Plan will be processed only if the required subscription fee is available in the client common ledger with ISL.
7. No interest will be paid on the subscription amount paid by client towards subscription for New-R-VALUE-Plan.
8. Standard Research update will also be included as part of the plan, which will be applicable for all the plans - research will be shared via Email, Mobile App Notification.
9. No Exposure will be provided on the unutilized subscription amount paid by customer towards subscription for New-R-VALUE-Plans.
10. New-R-VALUE-Plan will be activated for client, provided sufficient funds are available in ledger to meet the subscription amount. Client need to ensure that clear funds are available in ledger after adjusting all obligations towards settlement and/or margin.
11. On successful request for New-R-VALUE-Plan subscription, New-R-VALUE-Plan will be processed by end of day and Brokerage rate of the selected New-R-VALUE-Plan will be applicable from next trading day onwards.
12. From the subscription fee paid for the New-R-VALUE-Plan, only brokerage and the applicable GST on the brokerage will be adjusted. All other statutory / regulatory levies / / charges applicable from time to time with respect to the transaction (such as STT, SEBI turnover fees, Exchange transaction charges and stamp duty) shall be adjusted separately from the client's Common ledger with ISL.
13. Once the New-R-VALUE-Plan is activated, the client will be charged at the brokerage rates (plus applicable GST) applicable to selected plan. Such charges will be adjusted from the New-R-VALUE-Plan subscription fee by way of giving credit back to the client's common ledger account on the day of trading.
14. In the event when 100% of subscription fee is utilized on a particular day; then client will be provided with Grace period of 10 days. During this grace period, the applicable brokerage rate would be the same as of existing New-R-VALUE-Plan.

15. If a customer does not renew New-R-VALUE-Plan upon expiry of Plan tenure, or upon expiry of 10 days grace period (after the exhaustion of New-R-VALUE-Plan subscription amount) whichever happens earlier, then the account will be automatically shifted to a respective default brokerage rate. Any balance left in New-R-VALUE-Plan subscription fee will be forfeited once client are shifted to default plan. There will be NO Refund of subscription fees once paid.

16. In the event of client brokerage (plus applicable GST on the brokerage) exceeding the balance in subscription fee on a particular day, client will be charged with New-R-VALUE-Plan brokerage rates for all trades done during that day and grace period. The applicable brokerage (plus applicable GST on the brokerage) for the day in excess of the available subscription fee and brokerage (plus applicable GST on the brokerage) on all the trades during grace period will be adjusted from the client's Common ledger with ISL.

17. In case client want to downgrade his New-R-VALUE-Plan (i.e. from higher subscription amount New-R-VALUE-Plan to lower subscription amount New-R-VALUE-Plan) before the expiry of plan tenure, then any balance left in subscription fee for the existing New-R-VALUE-Plan subscription will not be refunded.

18. In case client want to upgrade his New-R-VALUE-Plan (i.e. from lower subscription amount New-R-VALUE-Plan to higher subscription amount New-R-VALUE-Plan) before the expiry of plan tenure, then client needs to pay the differential amount between the two plans.

19. The company may at its absolute discretion discontinue/ change the New-R-VALUE-Plan completely or partially by serving 30 days notice to the clients. The balance in New-R-VALUE-Plan subscription fee (if any) will be credited to client's Common ledger with ISL.

20. If applying for RVALUE of Rs 1000/- then AOF fees of Rs. 950/- will be applicable and will be waived off for all other plans

21. IndusInd Securities Ltd. reserves the right to stop/forcefully exit the client from New-R-VALUE-Plan in the following circumstances:

For any debit outstanding in the customer's account for more than 60 days. Customer being banned from trading by any Regulatory Authority.

Customer indulging in any malpractices / market manipulation etc.

Customer found indulging in any activity / practice which in the opinion of ISL is prejudicial to the interests of investors / stock market / ISL.

Customer found doing unusual trading in penny stocks & illiquid stocks.

22. SEBI / Exchange(s) rules, regulation, By-laws and guidelines as issued from time to time will be applicable to all plans under NEW-R-VALUE-PLAN.

23. The terms and conditions of the Product will always be read in conjunction with the provisions of the client member agreement entered into between ISL and the client. The above terms & conditions has been read and understood by menus.

# Pre-paid Plan Request



I hereby authorize IndusInd Securities Ltd to debit my ledger for the subscription amount as per New-R-VALUE-Plan subscribed by me. I declare that I have read and understood the terms and conditions governing New-R-VALUE-Plan of IndusInd Securities Ltd and shall agree and abide by the same.

Client Code: \_\_\_\_\_

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

Place: \_\_\_\_\_

Client Signature: \_\_\_\_\_

RM/Franchisee

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Code: \_\_\_\_\_

RM/Franchisee

Name: \_\_\_\_\_

RM/Franchisee Signature: \_\_\_\_\_

please tear here

For Office Use Only

Date of Receipt:        /20    Date of QRC:

Requester/Branch CSE Name: \_\_\_\_\_

Requester Email ID: \_\_\_\_\_