Change of Residential status of a BO

As per CDSL DP Operating Instructions – March 2026, Chapter 3 , Account Administration & Maintenance :- *It is the responsibility of the individual to inform the change of status to the DP with whom he/she has opened the demat account In case of change of residential status of BO, the DP can modify the status and sub-status of the existing demat account. But, the change of status/sub- status Individual, NRI-non repatriable to NRI Repatriable is not allowed.*

Category Change Description	Status
Change of status/sub from Individual to NRI Repatriable	*Not allowed*
Change of status/sub from Individual to NRI-Non Repatriable	*Allowed*
Change of status/sub from NRI-Non Repatriable to NRI Repatriable	*Not allowed*
Change of status/sub from NRI Repatriable to NRI-Non Repatriable	*Allowed*
Change of status/sub from NRI Repatriable to Individual	*Allowed*

Change of status/sub from Individual to NRI-Non Repatriable.

I. Duly filled and signed modification form as per Annexure 3.1 (Subcategory Change Form)
II. Proof of residential status i.e. Passport which indicates the change of residential status of the Client along with Resident Visa/ Work Permit/ Employment Visa/ Current Visa or any other type of visa.
III. KRA Form for NRI KRA Registration (KRA Form, Copy of Pan card, Copy of Address Proof i.e Indian and Foreign, Photograph, IPV, OSV, Pan Verification Formalities).
IV. NRO Bank Proof (Axis Bank).
V. NRO PIS (Axis Bank).
VI. FATCA & FEMA Declaration.

Change of status/sub from NRI Repatriable to NRI-Non Repatriable

I. Duly filled and signed modification form as per Annexure 3.1 (Subcategory Change Form)
II. NRO Bank Proof (Axis Bank).
III. NRO PIS (Axis Bank).

Change of status/sub from NRI Repatriable to Individual.

I. Duly filled and signed modification form as per Annexure 3.1 (Subcategory Change Form)
II. KRA Form for Resident Individual KRA Registration (KRA Form, Copy of Pan card, Copy of Address Proof, Photograph, IPV, OSV, Pan Verification Formalities).
III. Individual Bank Proof.