

# Lifetime Free DP AMC Activation Form



Date- \_\_\_\_\_

QRC No- \_\_\_\_\_

To,  
IndusInd Securities Limited  
11th Floor, R-Tech IT Park,  
Nirlon Compound, Western Express Highway,  
Goregoan (E), Mumbai 400063

Ref-DPID-13041400 BO ID- \_\_\_\_\_ Client Code- \_\_\_\_\_

Sub: Request for change in demat tariff structure from existing to Lifetime Free DP AMC

I/We the sole holder/joint holders, as captioned above wish to revise my/our demat tariff structure to "Lifetime Free DPAMC".

In order to effect the same,

- I/We have enclosed the cheque of Rs. 2,500/- favoring "IndusInd Securities Limited" bearing cheque no. \_\_\_\_\_ dated \_\_\_\_\_ along with the tariff sheet opting for Lifetime Free DP AMC. As required the said tariff sheet signed by all the holders.
- I/We hereby authorize you to debit my/our trading account towards Life Time AMC amount of Rs. 2500/- (due to non availability of cheque leaf.)
- I/we hereby give our consent for activating Lifetime AMC for the above mentioned demat account. I /we are aware that the account is eligible for BSDA but we still want to activate Lifetime AMC for the above mentioned demat account. I/we are also aware that if the account is already active for BSDA, Lifetime AMC will be activated and BSDA will be deactivated. I/we are also aware that this Lifetime AMC DP tariff will continue unless it is deactivated by me/us.

Holder	First Holder	Second Holder	Third Holder
Name of Client			
Signature of Client			

## Demat fee schedule effective from September 01, 2015

MANDATORY

	Fee Head	DP Charges	
1.	<b>Annual Maintenance Charges (AMC)</b> (levied on monthly basis) Basic Services Demat Account BSDA (Only for Individual having one demat account): A. If holding value at any date is up to Rs. 4 lacs (Debt as well as other then Debt) B. If holding value at any date is more than Rs.4 lacs but up to Rs. 10 lacs.	Category	Charges
		<input type="checkbox"/> BSDA	A. Nil B. ₹100/- p.a.
	<b>Regular Demat Account (Non BSDA):</b> If holding value in Debt as well as other then Debt is more than Rs. 10 lacs. For Individual/HUFs / Trust For NRIs / Foreign Nation For Corporate / Other Non Individuals	<input type="checkbox"/> Non BSDA	₹400/- p.a. ₹1000/- p.a.
	If not marked, the default option would be non BSDA Account (for individuals only)		
	<b>Lifetime Free AMC* (New)</b> For Individual/HUFs / Trust (Refundable deposit of Rs. 2500/-)	<input type="checkbox"/> Life time AMC	Nil
2.	<b>Transaction Charges: SELL</b> (Market & Off Market)		
	For instructions given in physical form	0.04% of transaction value or Minimum of ₹27/- per ISIN	
	For instructions received through Internet/online trading through IndusInd Securities Ltd.	0.04% of transaction value or Minimum of ₹27/- per ISIN	
	Extra charges for processing of instructions submitted on the execution date (accepted at Client's risk, only for physical instructions)	₹10/- per ISIN	
3.	<b>Dematerialisation:</b> For each request form: 30/-   Extra for each certificate: ₹5/-		
	<b>Rematerialisation:</b> A fee of ₹40/- for 100 securities or part thereof or a flat fee of ₹25/- per certificate whichever is higher in addition to Registered post charges, subject to minimum ₹25/-		
4.	Closure of Account, Failed instruction Charges, Custody Charges, Account Opening, Request for Modification of details like Bank Account/Client Address.	Nil	
5.	Pledge Set up/Removal/Confirmation/Innovation	0.05% of transaction value or min ₹30/-	
	Margin Pledge/Unpledge: ₹5/- per ISIN Invocation of Margin Pledge/Repledge: ₹5/- per ISIN	Margin Repledge/Re-Unpledge: ₹ 1/- per ISIN Client securities under Margin Funding' a/c: ₹ 12/- per ISIN	
	<b>Additional Account Statements:</b> Non BSDA For Individuals/HUFs/Corporate For NRIs / Foreign Nationals (at Indian address) For NRIs / Foreign Nationals (at foreign address) Physical Statement (for BSDA client-Two statements will be provided free of cost in billing cycle)	₹40/- per statement ₹100/- per statement ₹1000/- per statement	
6.	Re-issue of DIS booklet	₹50/-	

\*Deposit amount will be refunded only on closer of Demat Account by credit to the ledger of client.

- There will be a charge of 100/- for dishonour of any cheque or unsuccessful attempt to recover payment through direct debit or ECS. The depository services are liable to discontinuation if IndusInd Securities Limited is unable to recover charges from the customer, for any reason whatsoever. There will be a charge of 250/- for resumption of services in such cases. IndusInd Securities Limited will resume services after a minimum of 3 working days from the date of receipt. Any service, which is not mentioned above, will be charged separately as per the rates applicable from time to time.
- IndusInd Securities Limited reserves the right to revise the tariff structure from time to time with a notice of 30 days. This notice may be given by ordinary post or by an advertisement in a National Daily or by email to customers. We shall charge the Depository AMC only if there is any holding in the account on the last day of the month OR if there is any transaction in that particular month. The AMC will be charged at the beginning of every month for previous month. We understand that in case the demat account is requested to be closed during the month, any charges due that date of request, the same will be charged to melus, GST and other government/statutory levies will be charged extra.
- Holding statement, Transaction statement, changes request conformation and Bills may be sent to the email ID of the client, registered in our system and by posting on the website of www.rsec.co.in. (a) In case client(s) give(s) the written request for physical copy of the transaction statements, the same shall be provided at the address of the client(s) registered in our systems. (b) The Client(s) will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/ema account (c) The Client(s) is/are aware that the transaction statement may be accessed by other entities in case the confidentiality/secretory of the login name and password is compromised. (d) In case transaction statements are sent by email, the Client(s) shall immediately inform the DP about change in email address, if any. (e) DPs and Client(s) shall have the right to terminate such service provided a written notice is given atleast 10 days in advance to the other party
- For BSDA (Circular No. SEB/HO/MIRSD/MIRSD-PoD1/P/CIR/2024/91): a) The individual shall have only one BSDA in his/her name across all depositories (CDSL&NSDL). b) Value of securities held in BSDA shall not exceed 10,00,000 (Rupees Ten Lakhs) at any point of time. c) If the value of holding in such BSDA exceeds the prescribed criteria at any date, the DPs may levy charges as applicable to regular accounts (non BSDA) from that date onwards. d) All BOs opting for the facility of BSDA, shall register their mobile number for availing the SMS alert facility for debit transactions. e) In case the individual already has BSDA or open a new BSDA on a later date, then status of this demat account as BSDA will cease to exist. f) Refer BSDA Terms and Conditions' for more details. g) Two statements will be provided free of cost in billing cycle. Additional Physical statement will be charged 25/-per statement, whereas electronic statement will be provided free of charge.

	First/Sole Holder or Guardian In case of Minor)	Second Holder	Third Holder
Signatures			
Name	F15	S6	T6