Process of Converting Minor to Major:

When an Individual turns 18. He/she must convert Individual Account from minor to major. Either Individual initiate the minor-to-major conversion or HO will send CDSL Form by Physical dispatch.

Checklist for Minor to Major:-
Fill the entire Trading cum Demat opening form along with attached below document:
1) Pan card
2) Address proof (If Aadhar, provide Aadhar consent)
3) Bank Proof (Major)
4) DP CMR COPY.
5)Unfreeze form

Important points to Remember:-

1. If Trading Account is already opened then, QRC template should be created.
2. If trading Account is not open, then Branch is required to do Basic entry in CIIMS.

On page number 8 and 9, there is a option named as **DEPOSITORY ACCOUNT DETAILS (if available) -**
Please fill as mentioned below :-
Depository Participant Name - IndusInd Securities Limited
Depository Name - Pls mention as CDSL
DP ID - 13041400
Beneficiary ID (BO ID) - rest 8 digits as per DP CMR

On page number 11 there is **<u>Nomination form - Annexure A / Annexure B</u>** (Pls fill as per DP CMR) - do not change the details.

On page number 13, there is **Option form for Issue of DIS booklet** - Pls select option 2 (as this is only trading a/c opening).

<u>On page 16, there is DDPI</u>- this needs to be signed (as we will be linking DP to the trading a/c).