

Process to change PAN, Signature & DOB in Trading cum Demat Account for Individual Category

Checklist for PAN, Signature & DOB change :-

Query	Documentation
Pan Change	1. CRF 2. Pan change Request letter (ISL Format) 3. KRA cum CKYC form 4. Copy of pan card 5. Copy of address proof (If Aadhar, provide Aadhar consent) 6. PAN Surrender Letter/ PAN deactivation letter by Income Tax (For Old PAN-If Available)
Signature Change	1. CRF 2. KRA cum CKYC form 3. Copy of pan card 4. Copy of address proof (If Aadhar, provide Aadhar consent) 5. Original Banker Verification letter for Signature proof
DOB Change	1. CRF 2. KRA cum CKYC form 3. Copy of pan card 4. Copy of address proof (If Aadhar, provide Aadhar consent)

Formats required to process “PAN Change” are as follows :-

Pan change Request letter (ISL Format)- Available On website

CRF - Available on website

Aadhaar Consent - Available on website