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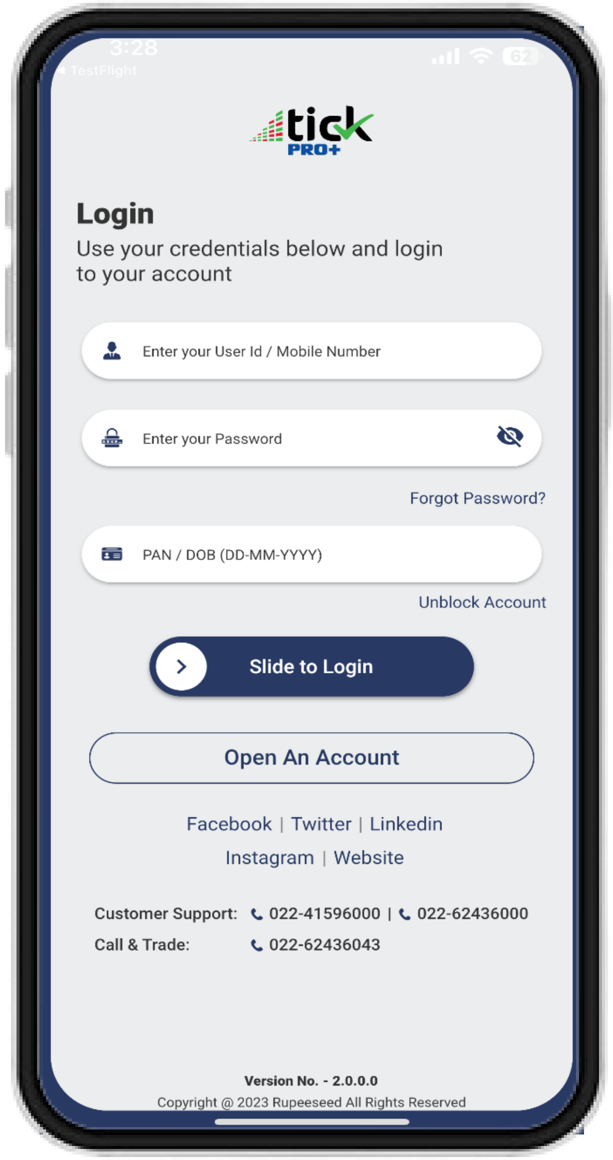
Walkthrough of

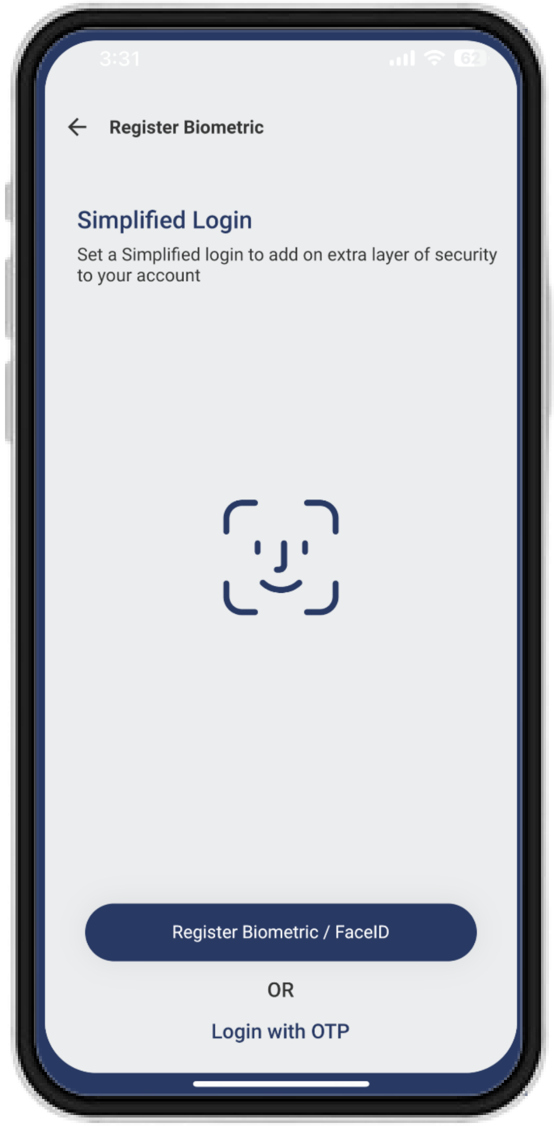
tick PRO+

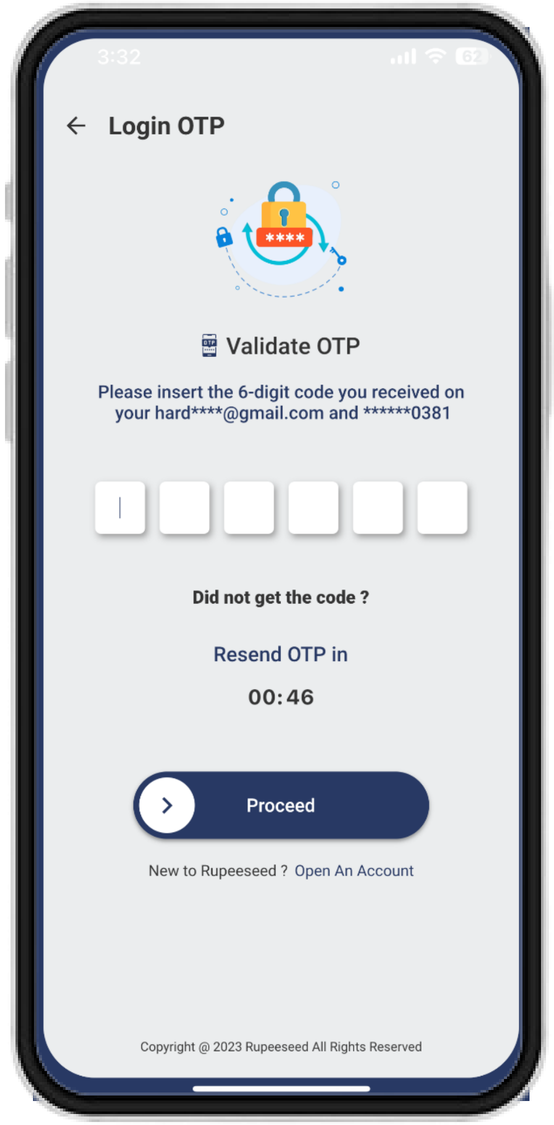
Get Started-Login



- TICK PRO+ by Reliance Smart Money is a next-generation mobile trading app designed to make stock market trading smarter, faster, and easier. With powerful features and user-friendly tools, it empowers traders to stay ahead of the market—anytime, anywhere.
- To start trading with TICK PRO+, download the app from the **Google Play Store** or **App Store.**
  Once the app is installed, open it and log in if you already have an account.
  If you're a new user, simply click on **"Open an Account"** to begin the account opening process.
- If you are an existing user enter your user id/Mobile number, enter correct password. Enter PAN or DOB and slide to Login.

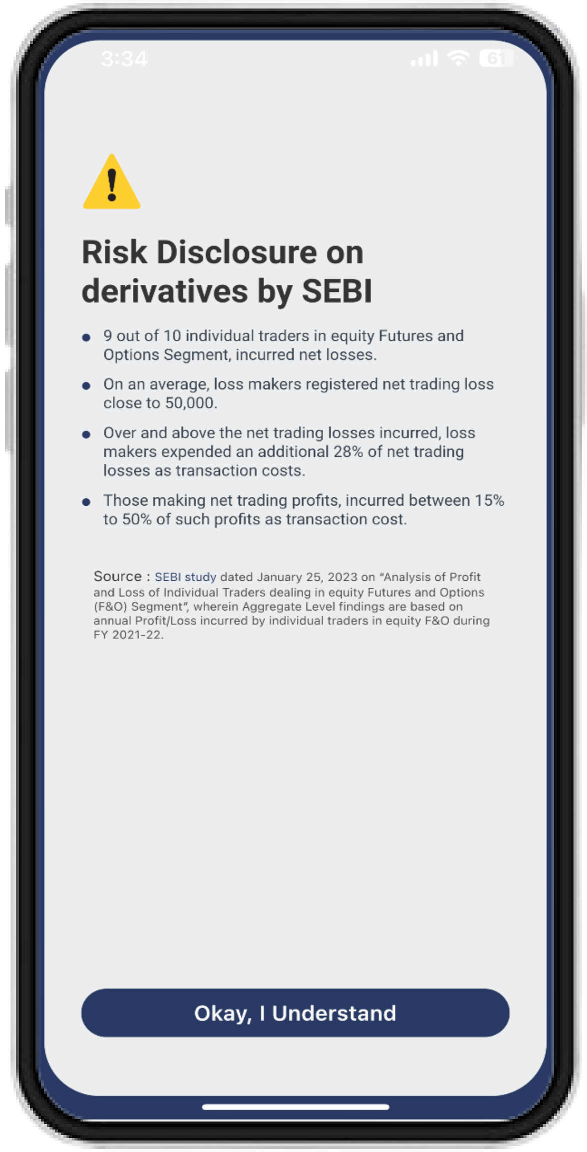
Get Started-Login





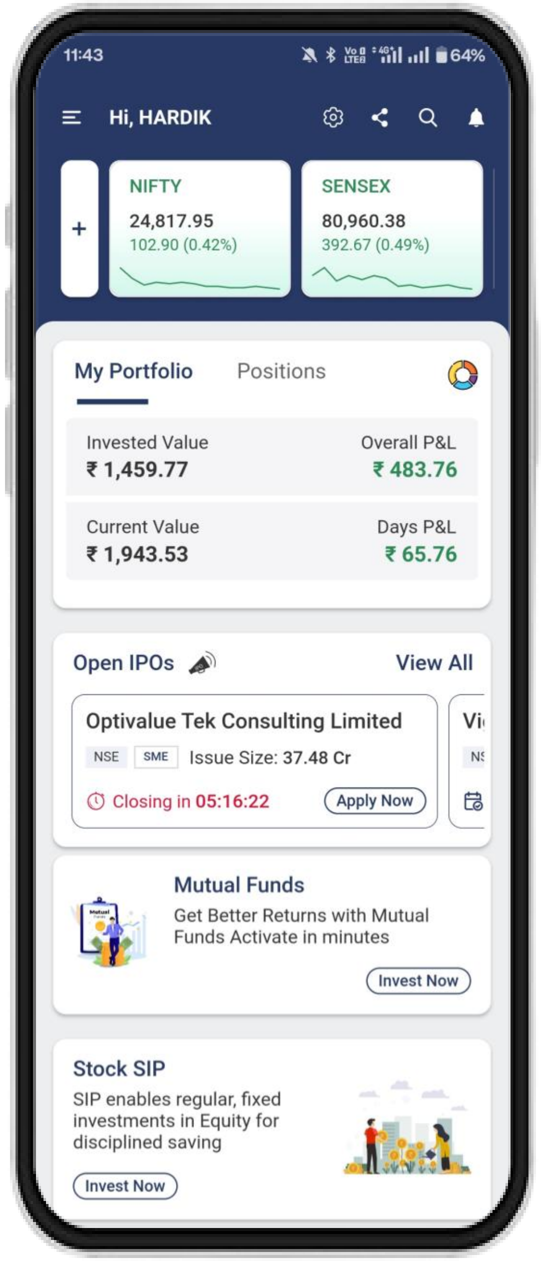
- For Simplified login Register Biometric/Face ID or direct click on Login with OTP
- Your will receive 6-Digit OTP on your registered mobile number, enter the same and slide to Proceed, Your Biometric login will be enabled.
- If not received an OTP, click on Resend OTP.

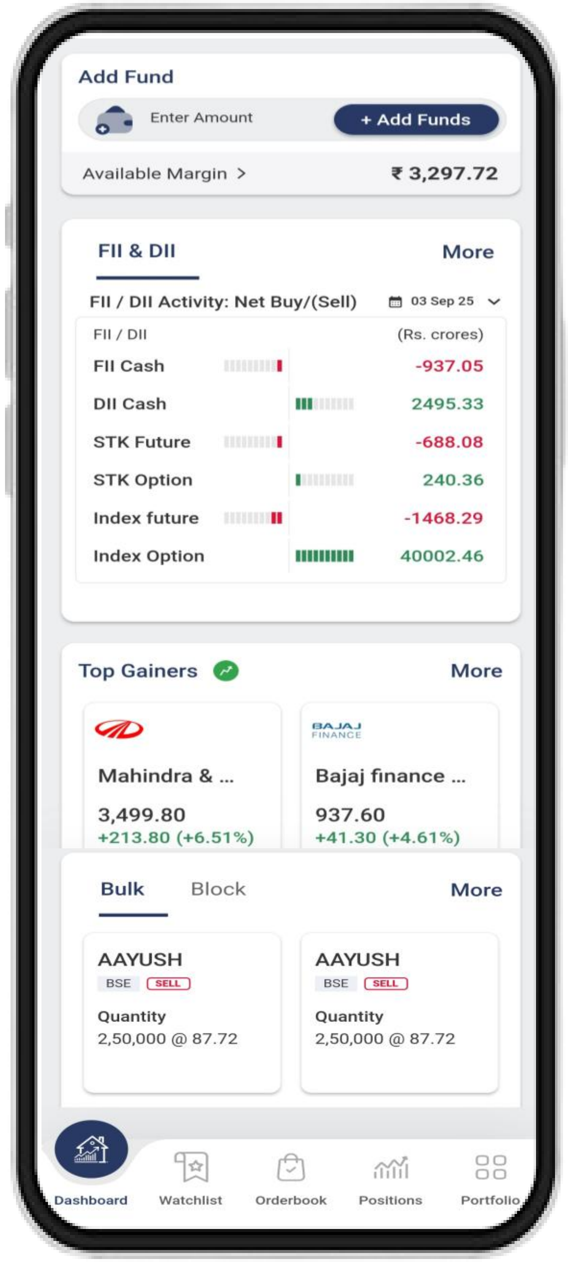
Risk Disclosure



- The Pop-up message of Risk Disclosure on derivatives by SEBI will display on screen, Click on Okay, I Understand to proceed ahead.

Dashboard

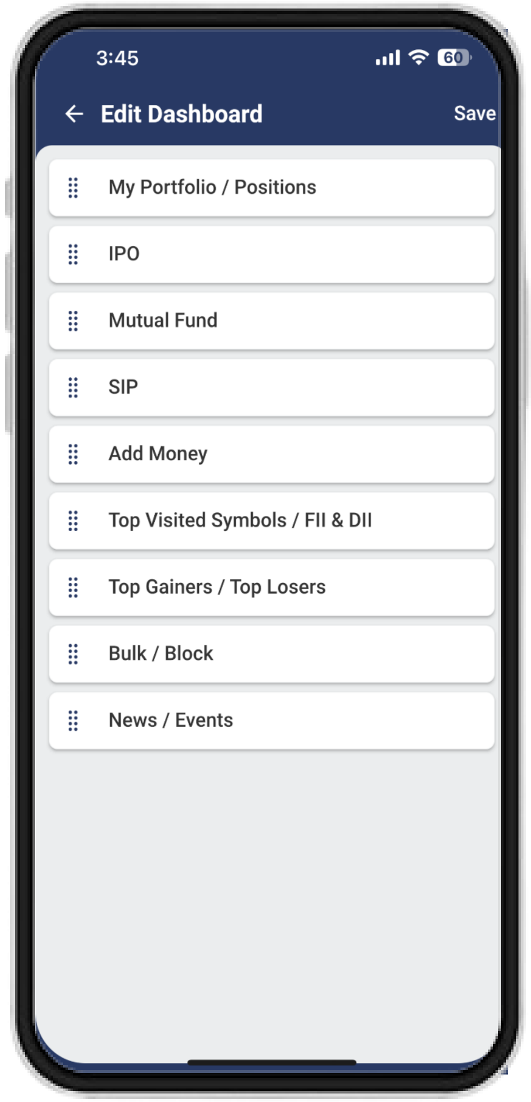




Dashboard gives you Quick access to-

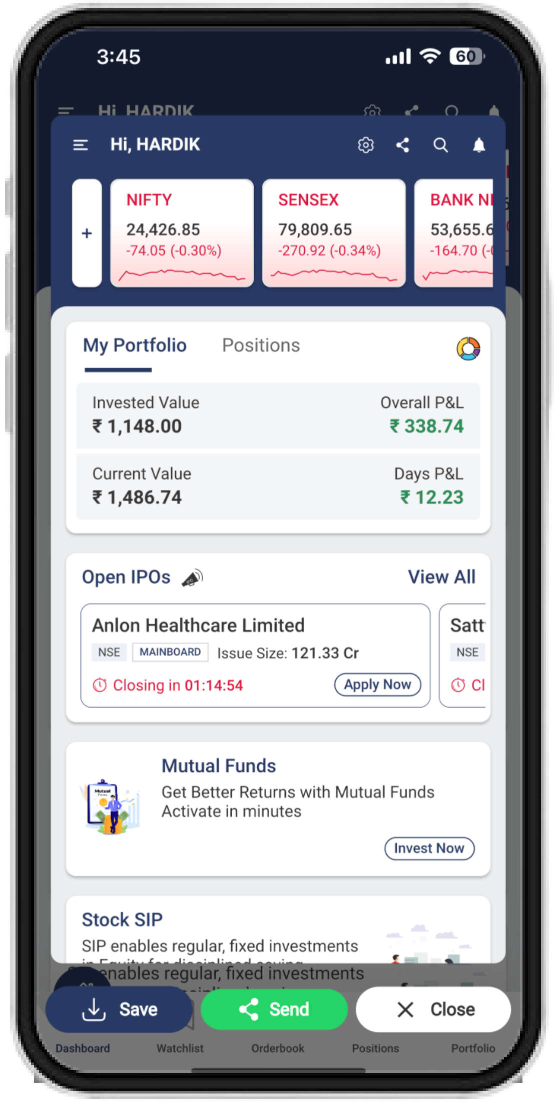
- Indices
- Portfolio
- Positions
- IPO
- Mutual Funds
- Stock SIP
- Add fund
- FII & DII
- Top Gainers
- To Loser
- Bulk/Block

Edit Dashboard



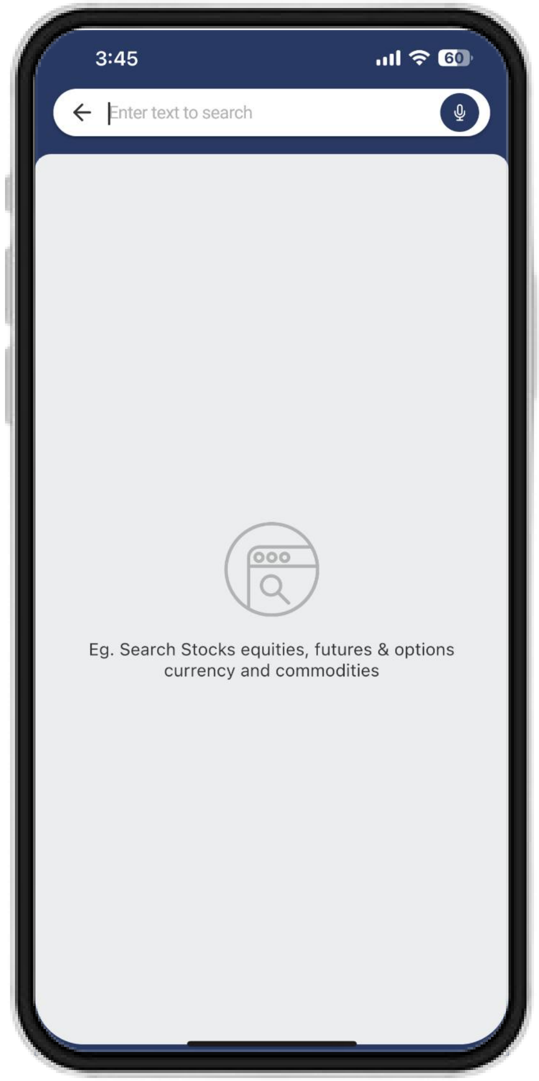
- Dashboard Customization
  You can personalize your dashboard layout by rearranging the tabs in the Edit Dashboard section. Simply slide the options up or down and hit Save — the tabs will then appear in the same sequence on your main dashboard.
- This allows you to tailor the view to match your preferences and workflow.

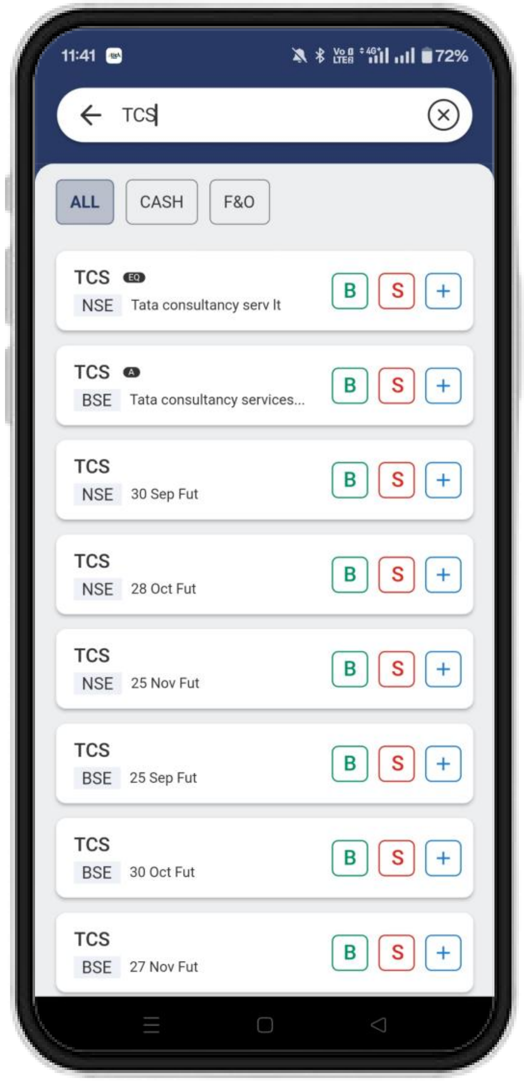
Share Screen



- ➢ Using the share option, you can directly send the screen via Whatsapp, Email, or other platforms, save it to your gallery or simply close the option.

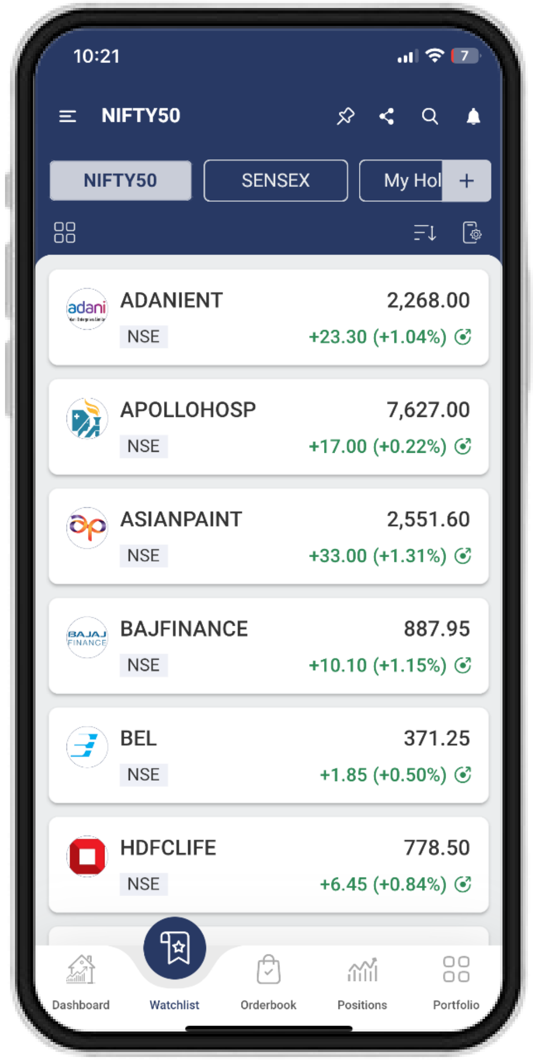
Search

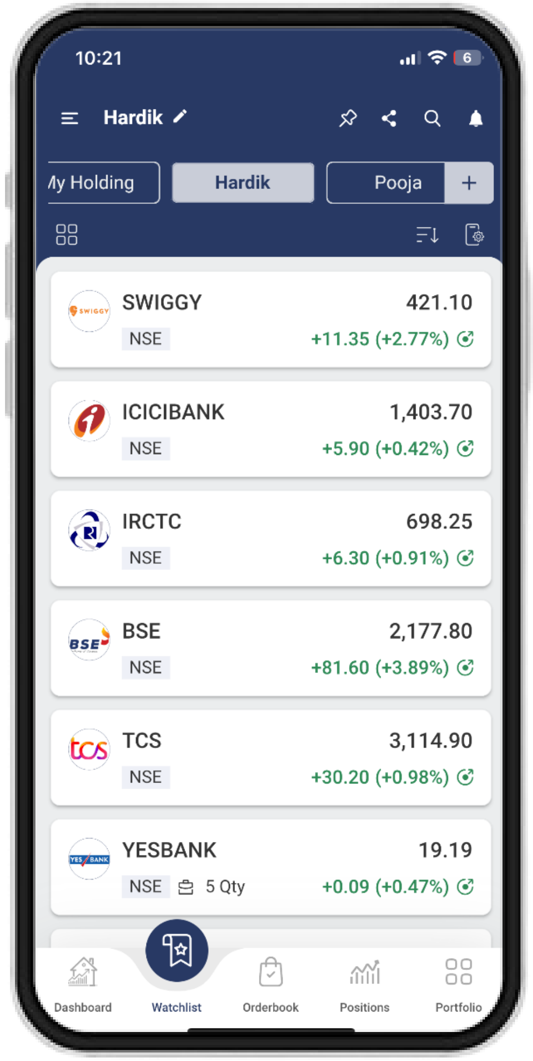




- Smart Search is a key feature of TICK PRO+ that lets you search for scrips or contracts across all asset classes, including Equity, Futures & Options, Currency, and Commodity.
- You can navigate to BUY/SELL, Quotes, and add your desired stocks or contracts to your Watchlists.

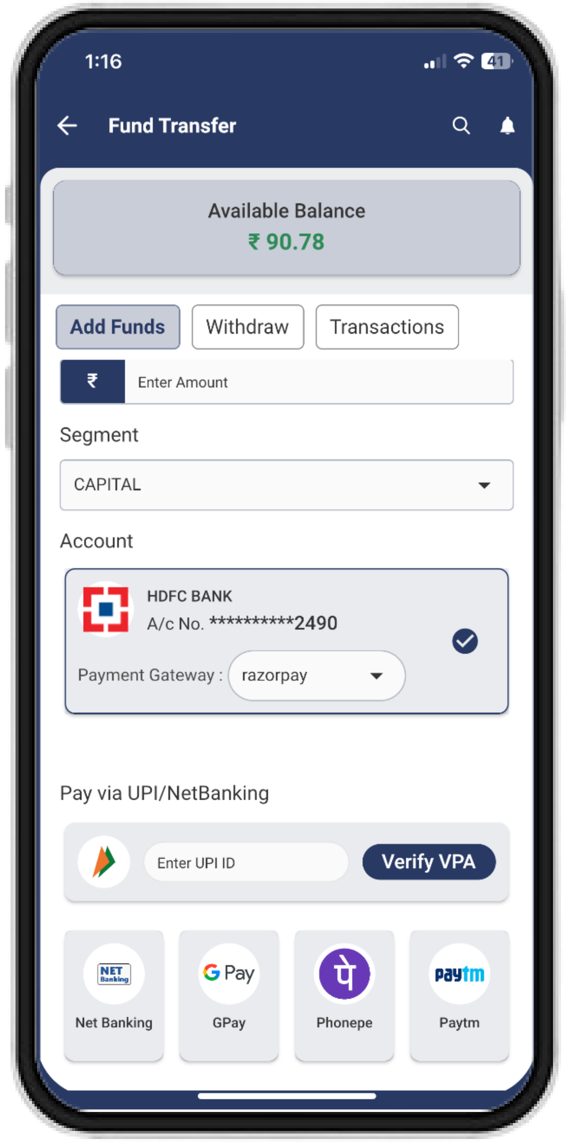
Watchlist





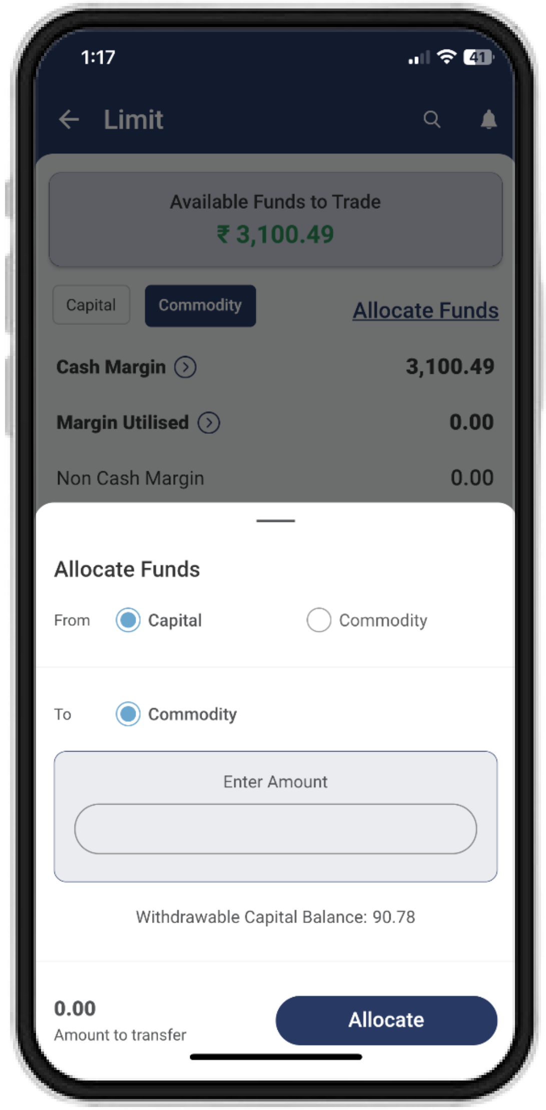
- Watchlist includes by default Nifty50, Sensex, My Holdings, and you can create Personalized Watchlists.
- Default Watchlist cannot be editable nor can be deleted
- Now make your own personalized watchlist and is editable
- Maximum 25 scripts can be added to your personalized watchlist
- You can make multiple personalized watchlist
- Watchlist gives you quick access to BUY/SELL, Option chain, Charts and Quotes

Fund Transfer > Pay In & Pay Out



- Fund transfers through TICK PRO+ are instant, seamless, and user-friendly. You can add funds easily by entering your desired amount and using net banking from your registered bank account linked to reliancesmartmoney.com. Additionally, you can opt for Razorpay-UPI across multiple platforms to transfer funds instantly and securely.
- Withdraw funds easily by placing a payout request and track your fund history anytime, anywhere — it's that simple!

Funds – Allocate Funds

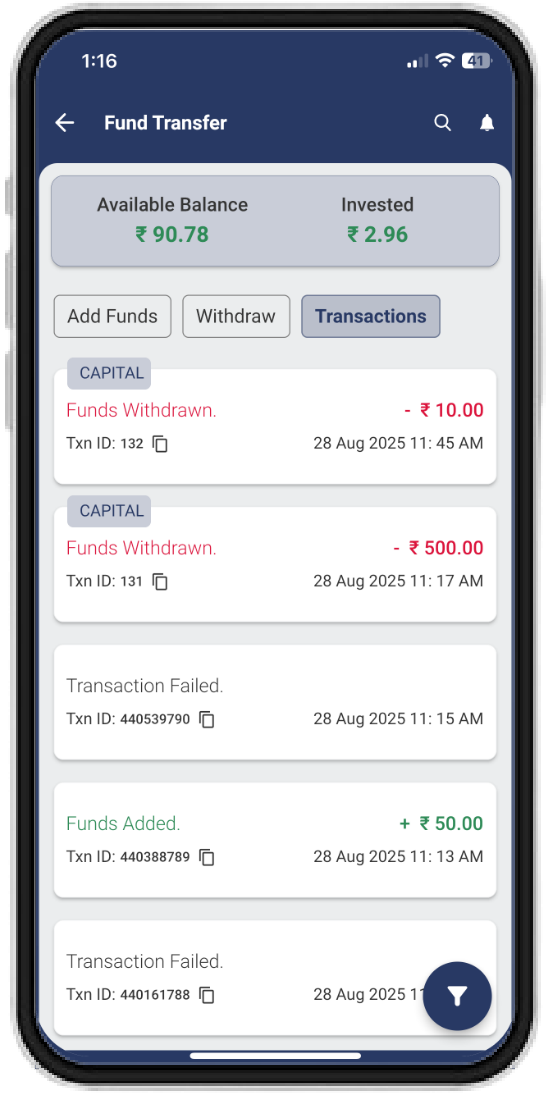


- Now transfer funds between Capital and Commodity instantly, without a payout request.

- Click on Allocate Fund, select either Capital to Commodity or Commodity to Capital, enter the amount, and click Allocate — your funds will be transferred instantly.

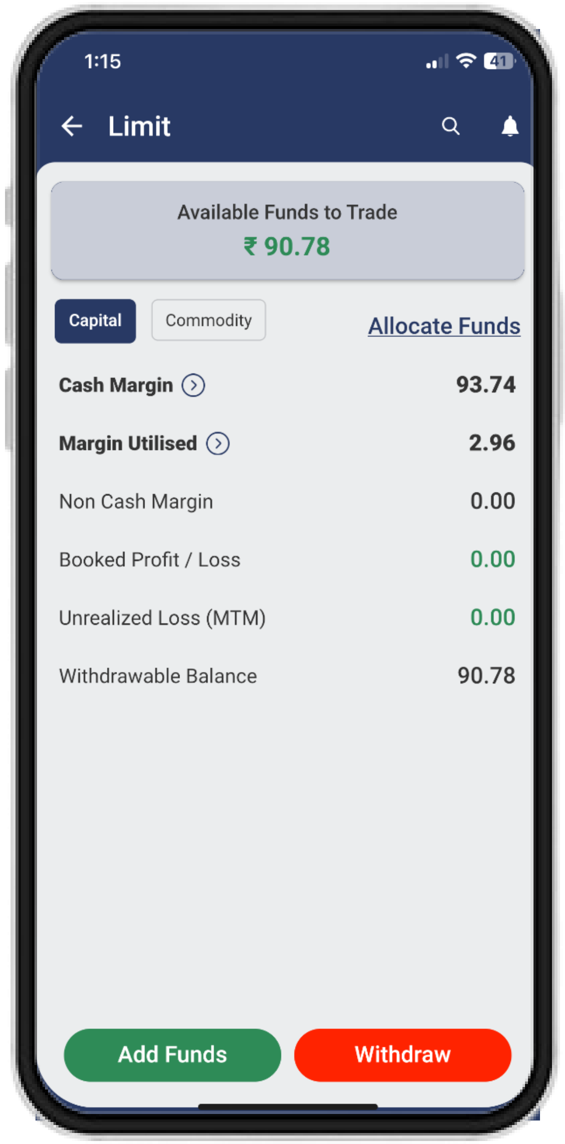
"Note: This feature is available only to users who have both Capital and Commodity accounts."

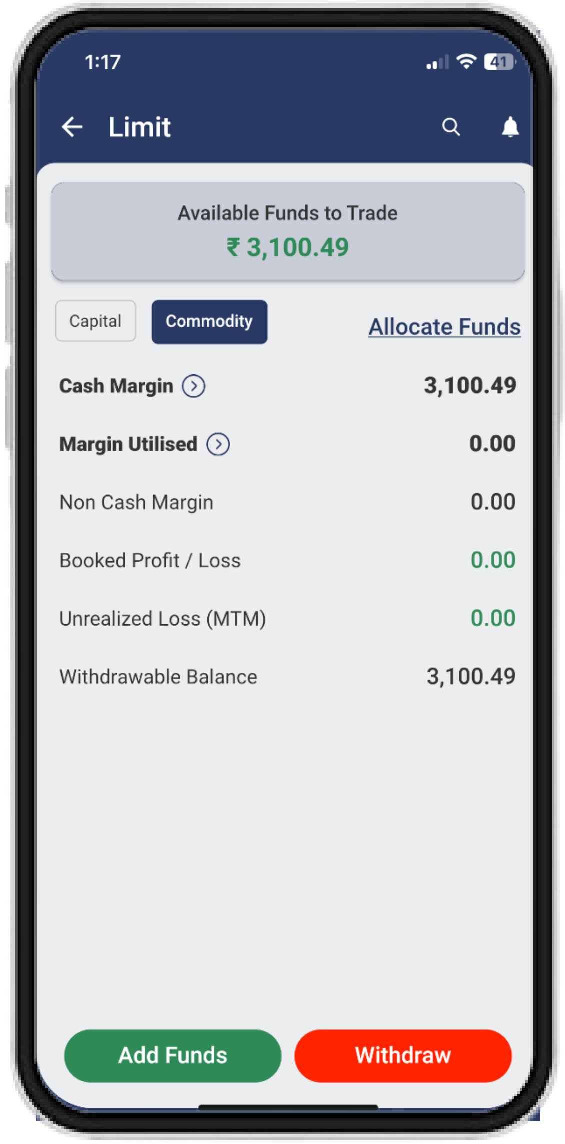
Fund History



- The Transactions section provides a detailed summary of all your fund-related activities on the platform.
- It includes records of UPI transfers, net banking deposits from your registered bank account, and withdrawal requests.
- Each transaction is listed with relevant details such as the amount, date, time, and status, allowing you to track your fund movements easily.
- This ensures complete transparency and helps you manage your finances efficiently within the platform.

Limits > Equity & Commodity

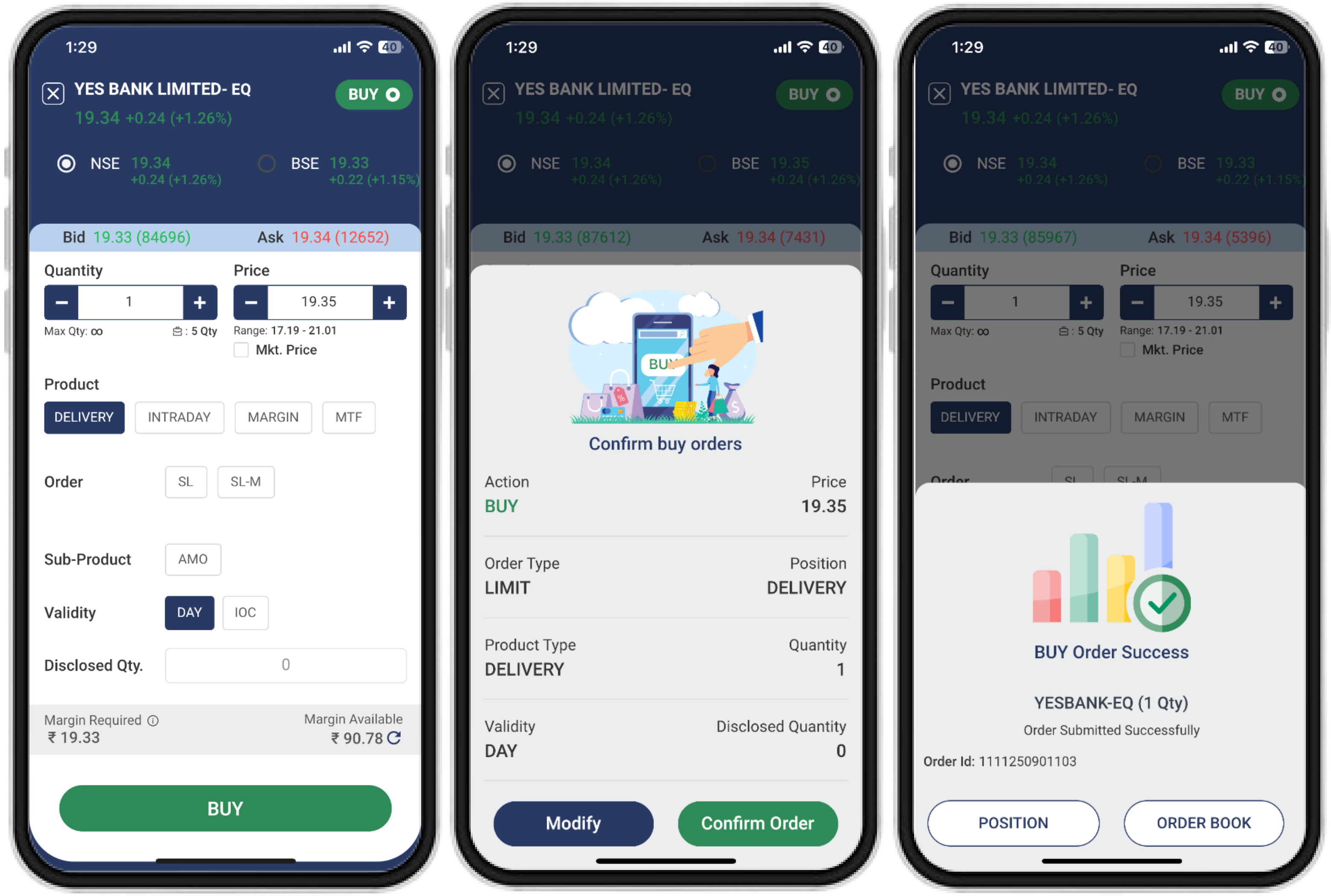




- TICK PRO+ now offers a unified view of both Equity and Commodity limits on a single screen, making it easier to manage your funds. You can quickly check your available margin, including Cash Margin, Margin Utilized, Non-Cash Margin, Booked Profit/Loss, Unrealized Loss (MTM), and Withdrawable Balance. This consolidated display helps you stay on top of your trading limits and make informed decisions across market segments with greater efficiency.

- The Limits screen provides direct options to Add Funds, Withdraw, and Allocate Funds- Funds section allows users to transfer funds between Equity and Commodity segments in real-time.

Place Order

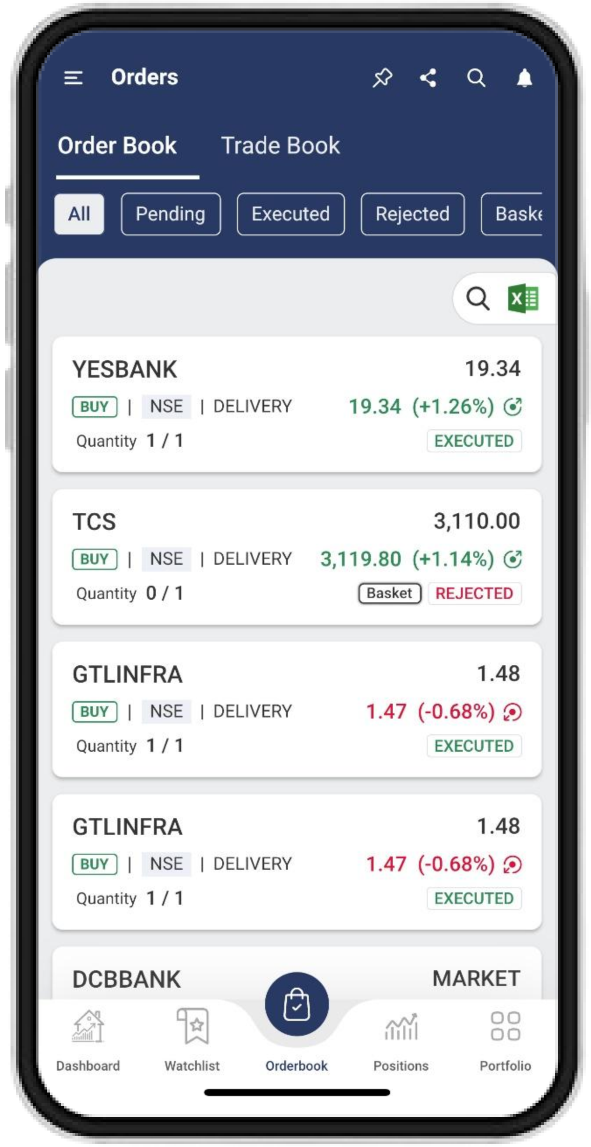


➢ With order placement, you can place orders in just a few seconds. Select the stock to trade in, navigate to the order placement screen, fill all the details, preview and confirm. And you are done. It's That easy

Fields required while placing an order:

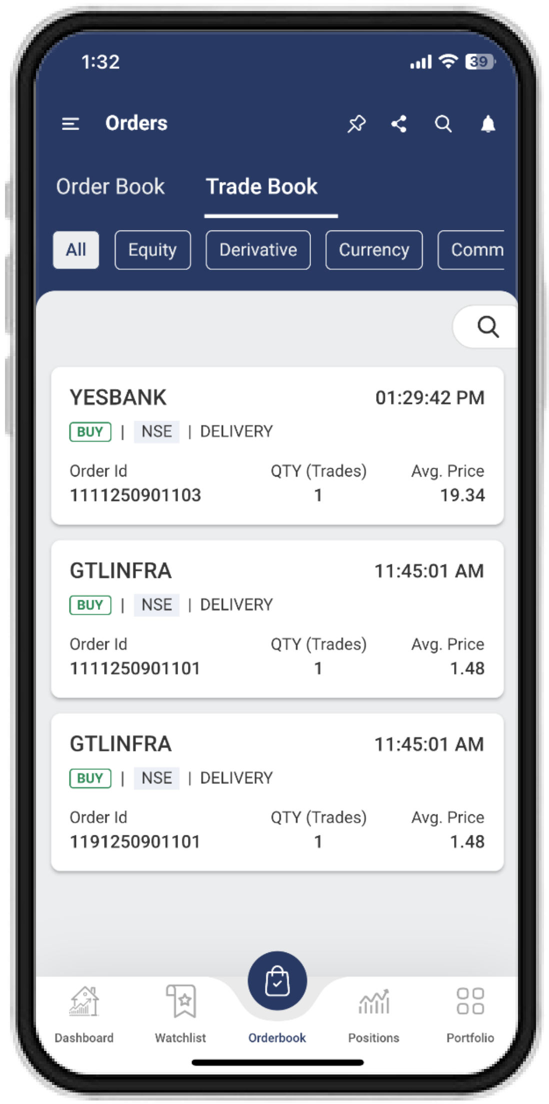
- Exchange
- Quantity
- Price Type – Limit / Market
- Product Type – Delivery / Intraday / Margin / MTF
- Order Type – Limit / Market / SL-Limit / SL-Market
- Transaction Type – Buy / Sell

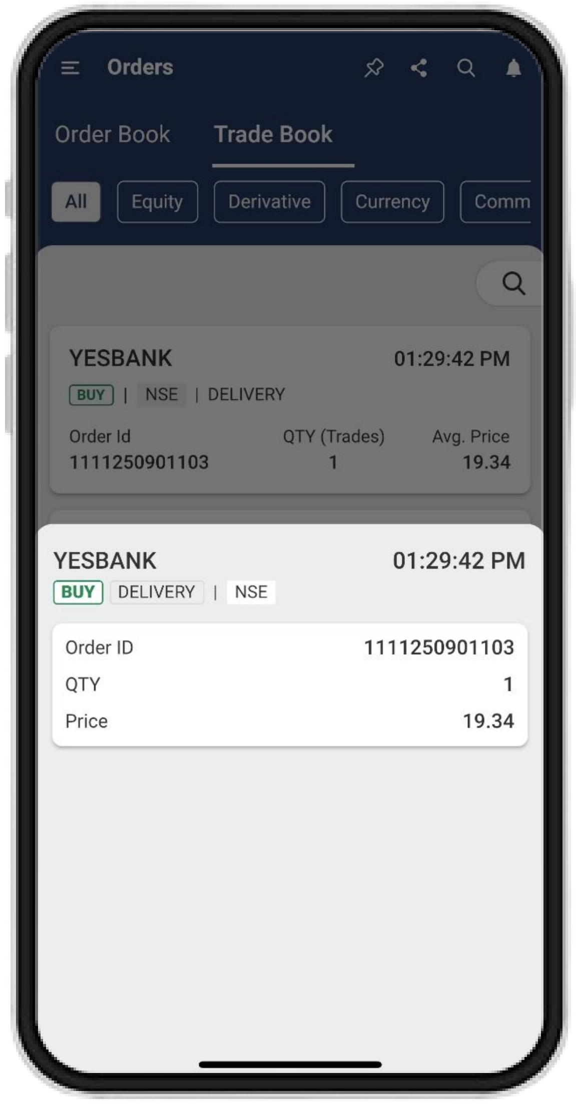
Order Book



- In TICK PRO+ Order Book allows you to track all your orders on a single screen. You can view detailed order information by simply tapping on a specific order. This includes Traded qty, Order Price, Traded Price, Product, Order type, Order ID, Order Time & Exchange Order ID.
- To place an order in the same script again, simply click on **Repeat Order.**
- You can modify or cancel your pending orders directly from the Order Book.
- Additionally, you can view your **Basket**, **SIP**, and **GTT** orders within the Order Book section

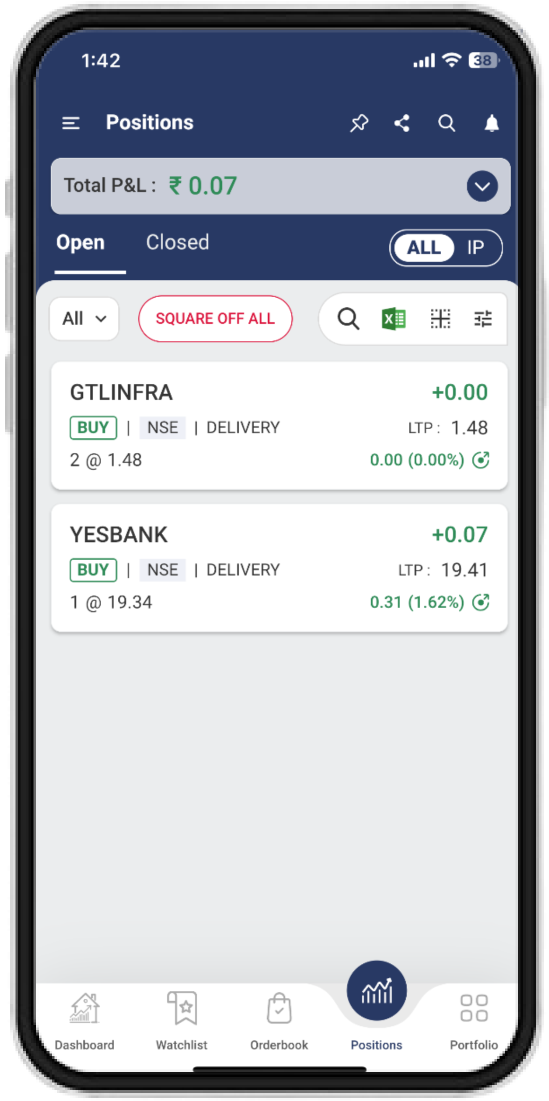
Trade Book

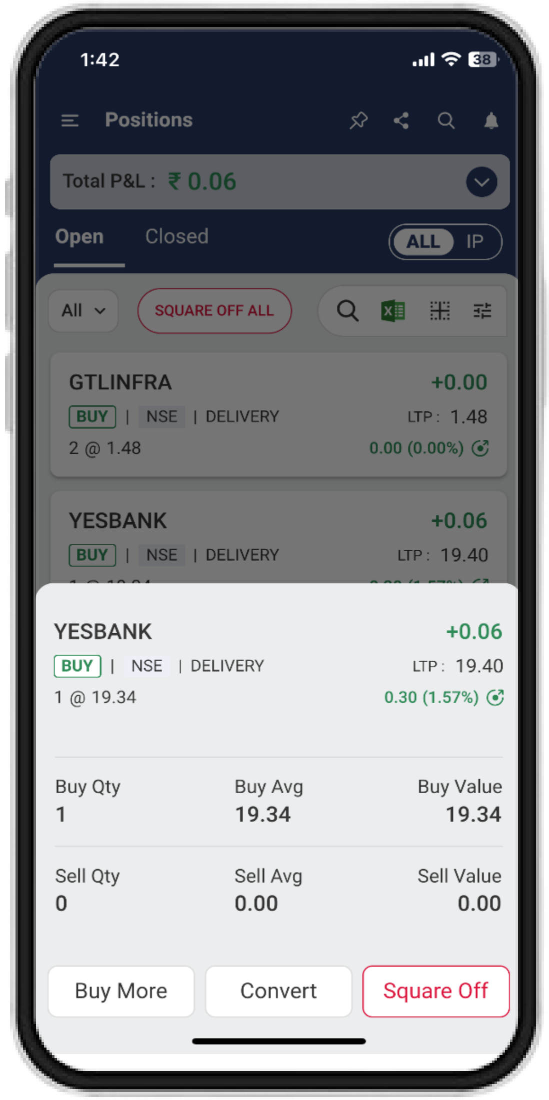




- Go to the Trade Book to track your completed orders. You can view detailed trade information by tapping on a specific trade.
- To view trades segment-wise, simply click on the desired segment.

Positions

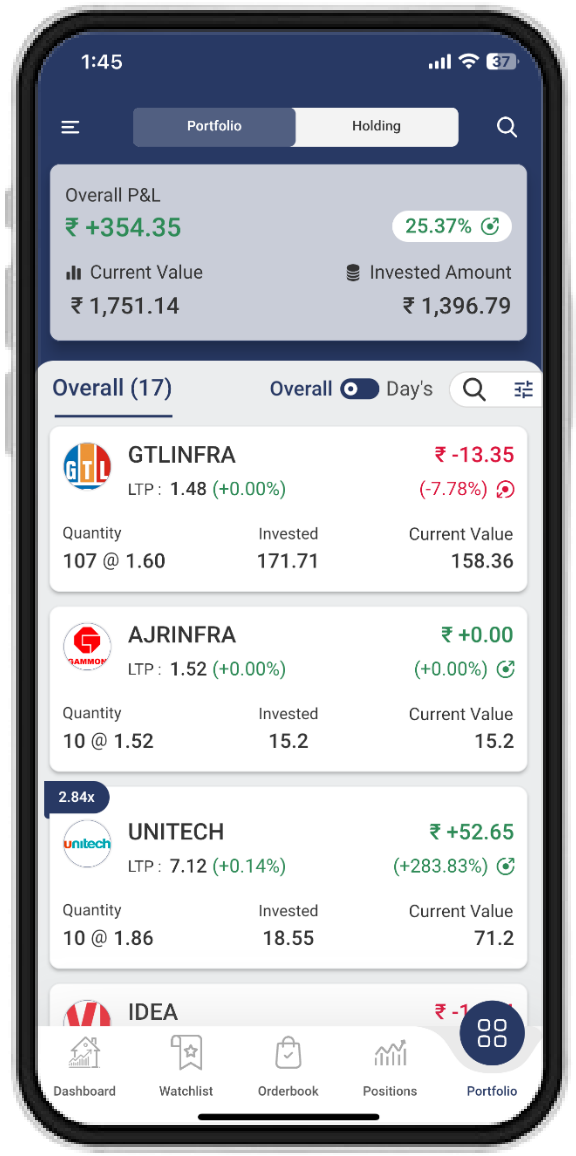


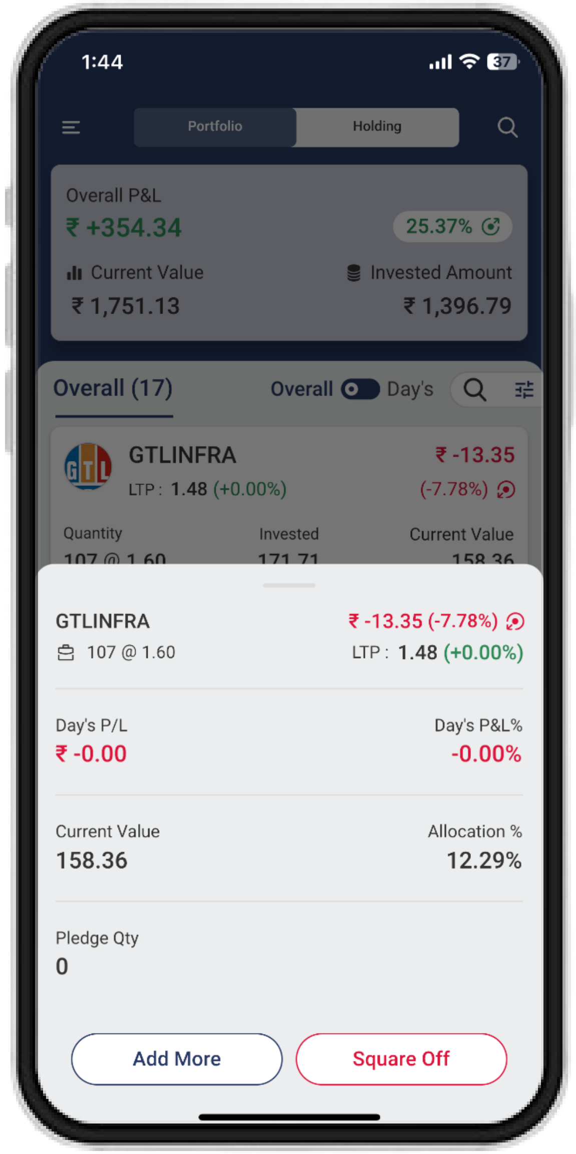


Access your Open and Closed Positions with ease.

- View positions **by All, Day, or Expiry-wise**.
- Check your **Interopt Positions**.
- From the Positions section, you can **Buy More**, **Convert**, or **Square Off**.
- You can also track your **Total P&L** and **Scrip-wise P&L**.

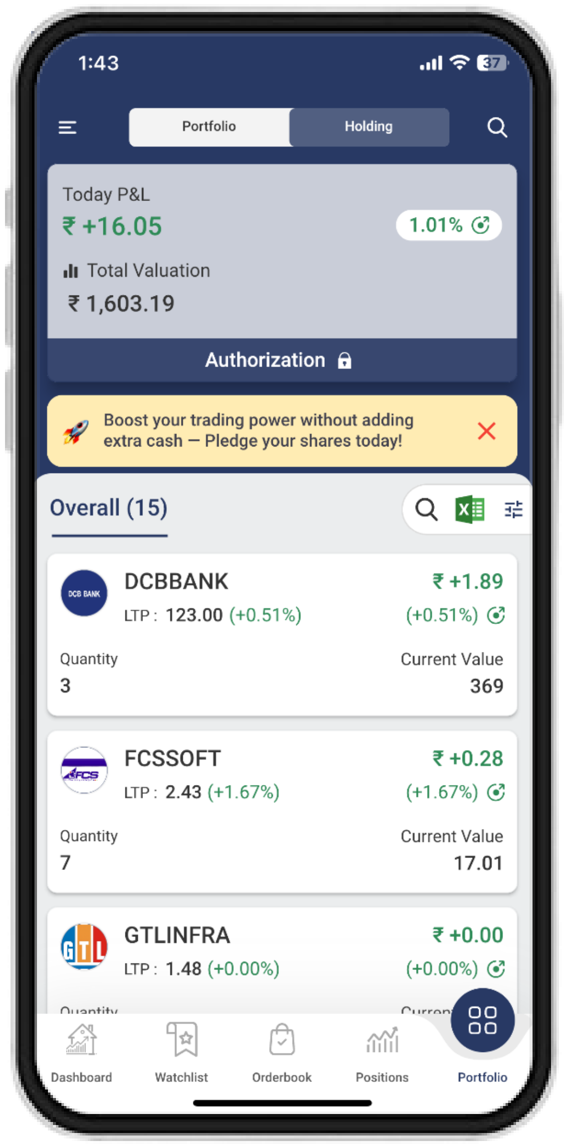
Portfolio

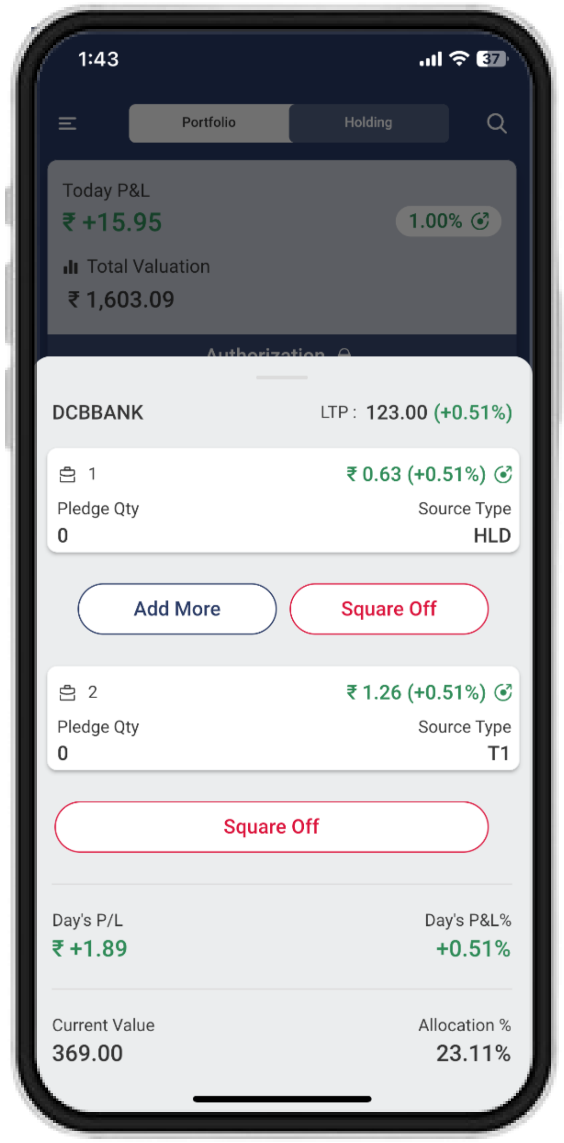




- Access your portfolio anytime with TICK PRO+. Get more than just stock prices—view current valuation, % gain/loss, overall P&L, current value, and invested amount.
- View Day's P&L (₹ & %), Current Value, Allocation %, and Pledged Qty.
- You can also Add more and Square off from Portfolio

Holdings





Holdings Tab Overview

The Holdings tab displays comprehensive details of your stock portfolio, including:

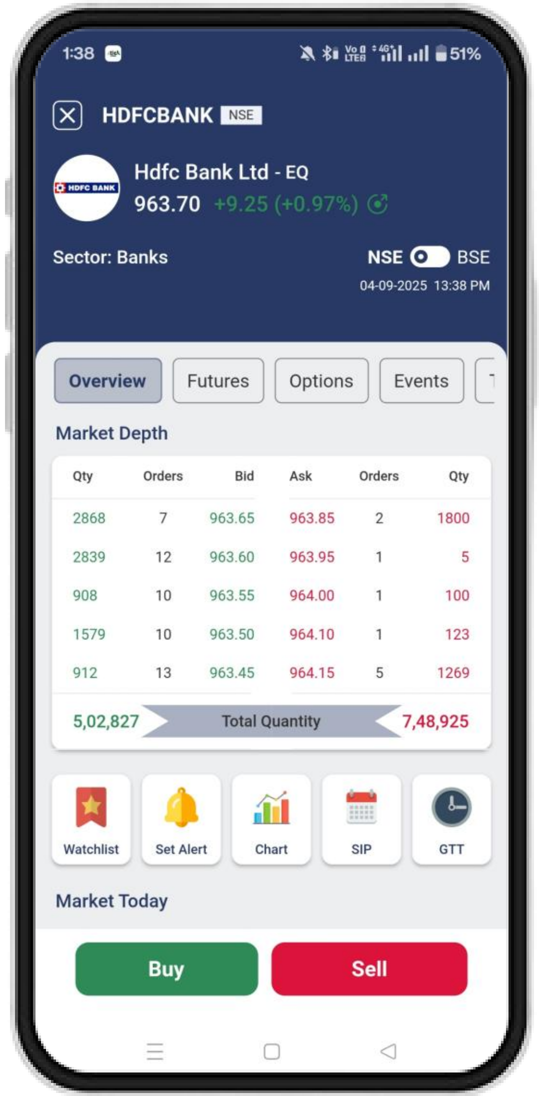
- **Today's P&L**
- **Total Valuation**

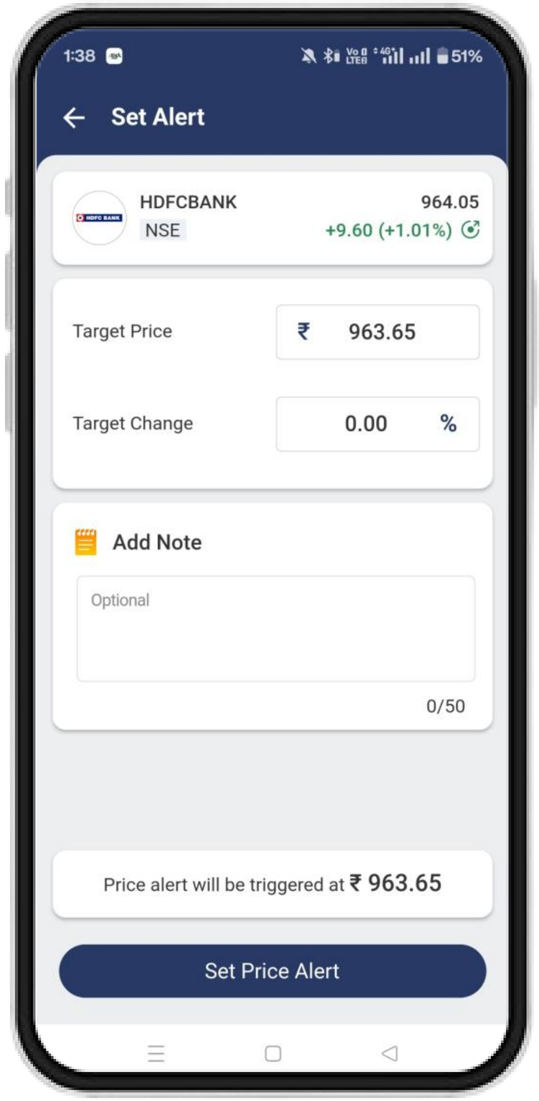
For each stock, you can view:

- Available Quantity
- Average Buy Price
- Profit & Loss
- Current Market Value

Additionally, you'll find **Add More** and **Square Off** buttons for quick actions.

Set Alert





Setting Price Alerts from Quotes

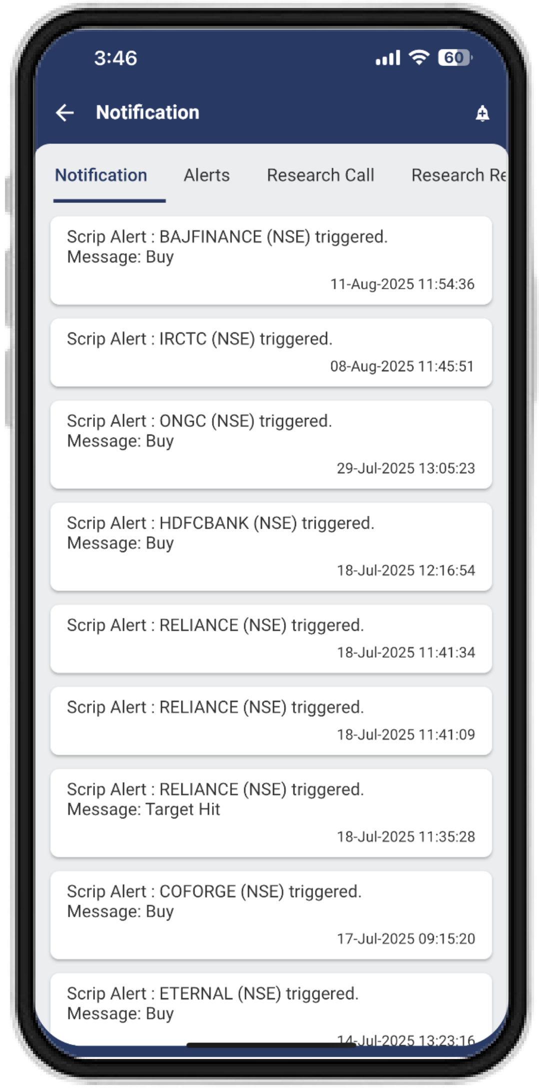
You can easily set price alerts directly from the Quotes section:

- Click on Set Alert
- Enter your Target Price or Target Percentage Change
- Add a Note
- Click Set Price Alert to activate it

Once set, you can:

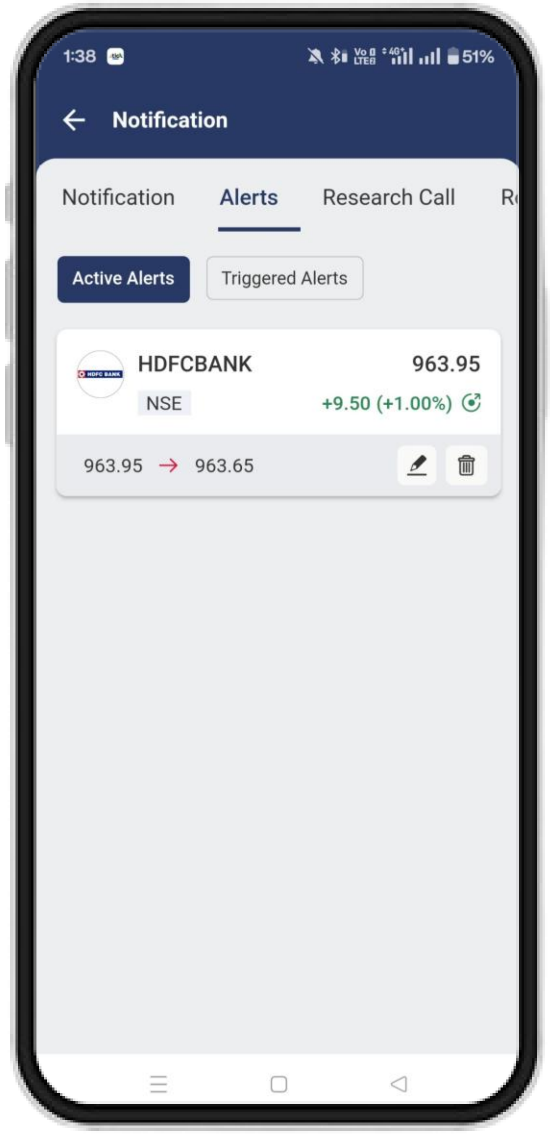
- View your Pending Alerts under Notifications > Alerts
- Modify any pending alerts as needed
- Receive a Notification when the alert is triggered

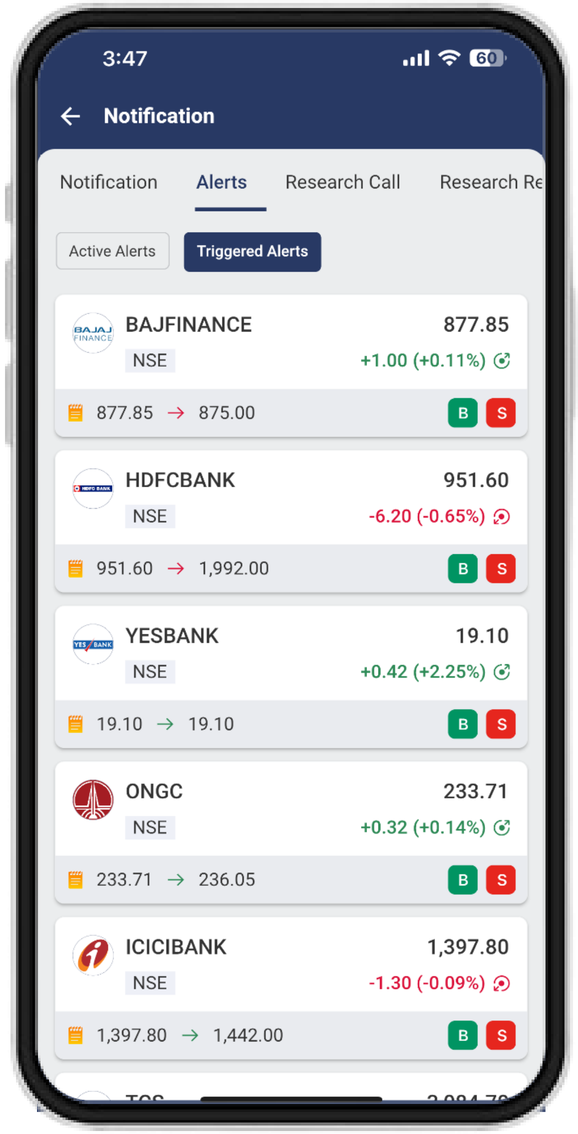
Notification



- This section displays all alerts triggered based on your set criteria. When a stock or contract meets your conditions, the alert appears here, keeping you informed in real-time so you can act promptly.

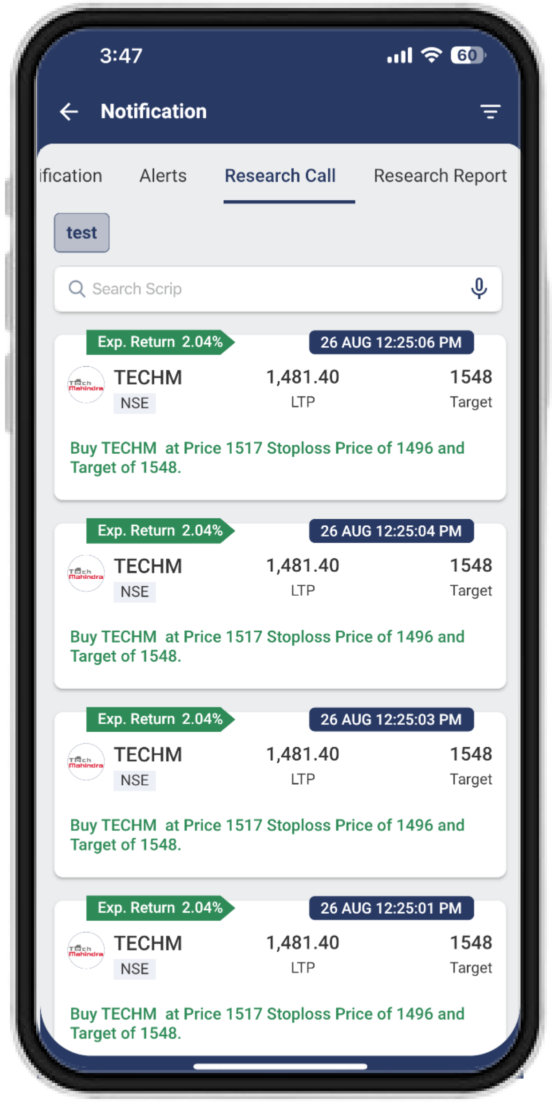
Alerts





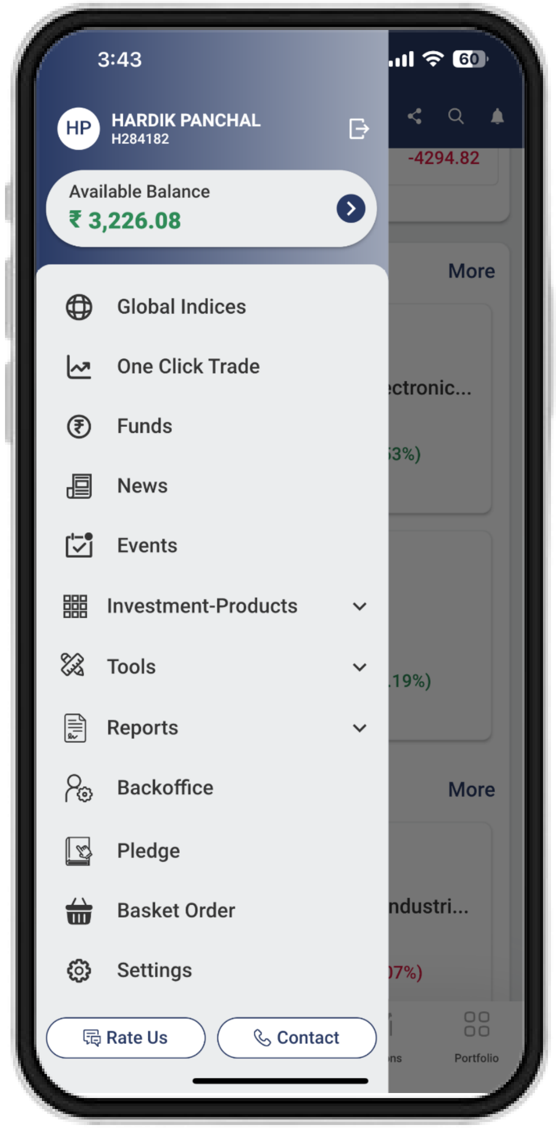
- The Active Alerts tab displays all the alerts you've set that are currently active. It helps you monitor which scripts have ongoing alerts so you can track important price movements or conditions in real-time.
- The Triggered Alerts tab displays all the alert scripts that have been activated based on your set conditions. This allows you to review which alerts have been triggered, helping you stay updated on important market movements or price changes.

Research Calls



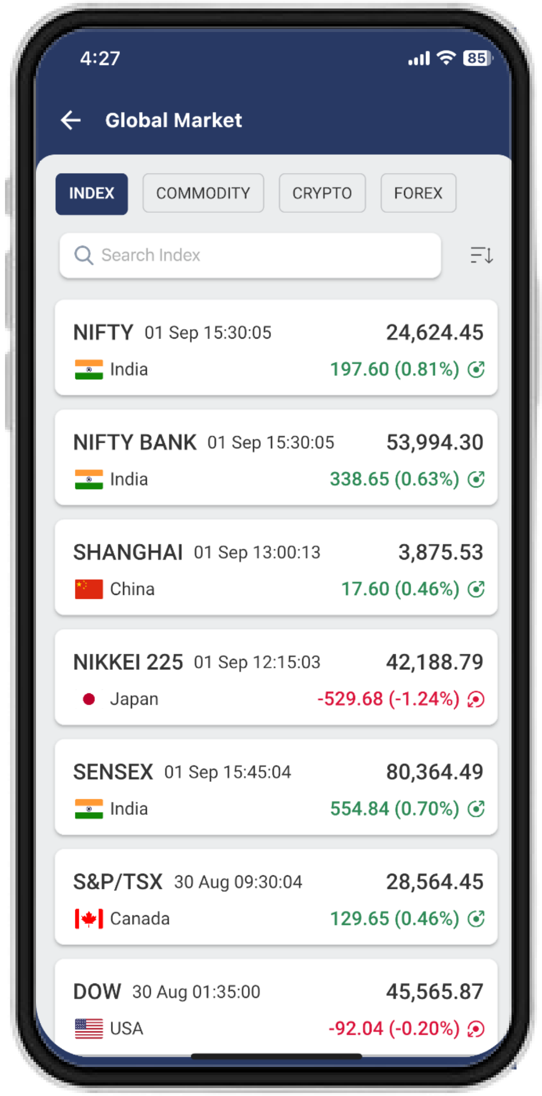
- TICK PRO+ is more than just a powerful trading platform — it's your strategic partner in the markets. Alongside seamless trading features, it delivers expert-curated trade ideas designed to elevate your decision-making.
- Whether you're trading intraday, building positional strategies, or planning for long-term wealth creation, TICK PRO+ empowers you with research-backed calls and actionable insights. Stay ahead with precision, confidence, and a smarter approach to trading.

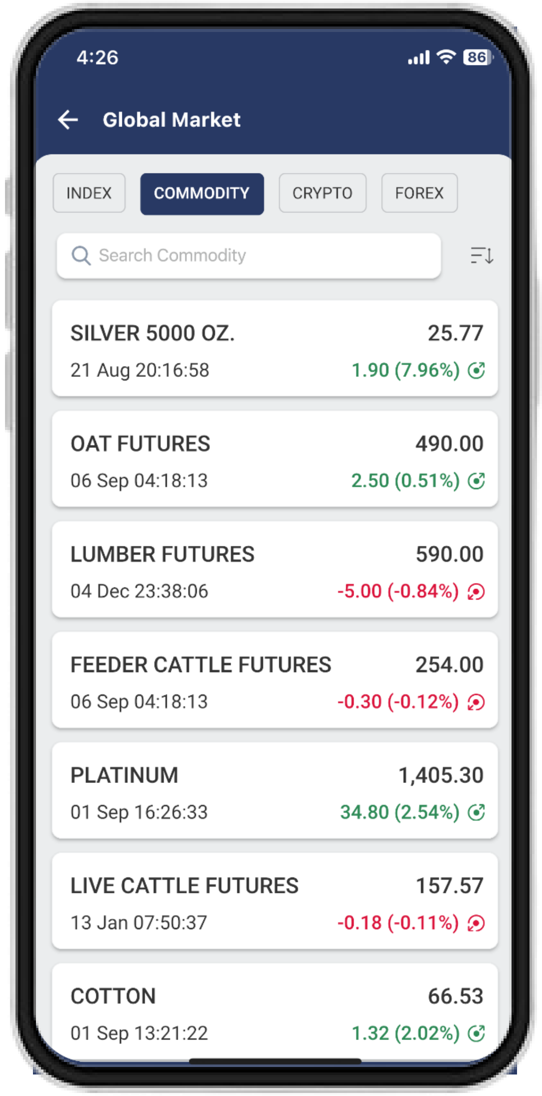
Menu



- The left-side hamburger menu provides easy and organized access to a wide range of features and sections within the platform. From this menu, you can seamlessly navigate between Equity and Commodity markets, Global Indices, and One Click Trade.
- It also offers quick access to key areas such as Funds, News, Events, Investment Products, Tools, Reports, and Backoffice. Additionally, you can manage Pledges, Basket Order, and customize your experience through the Settings option — all in one convenient location.
- The bottom menu on the screen have Rate us and Contact option.

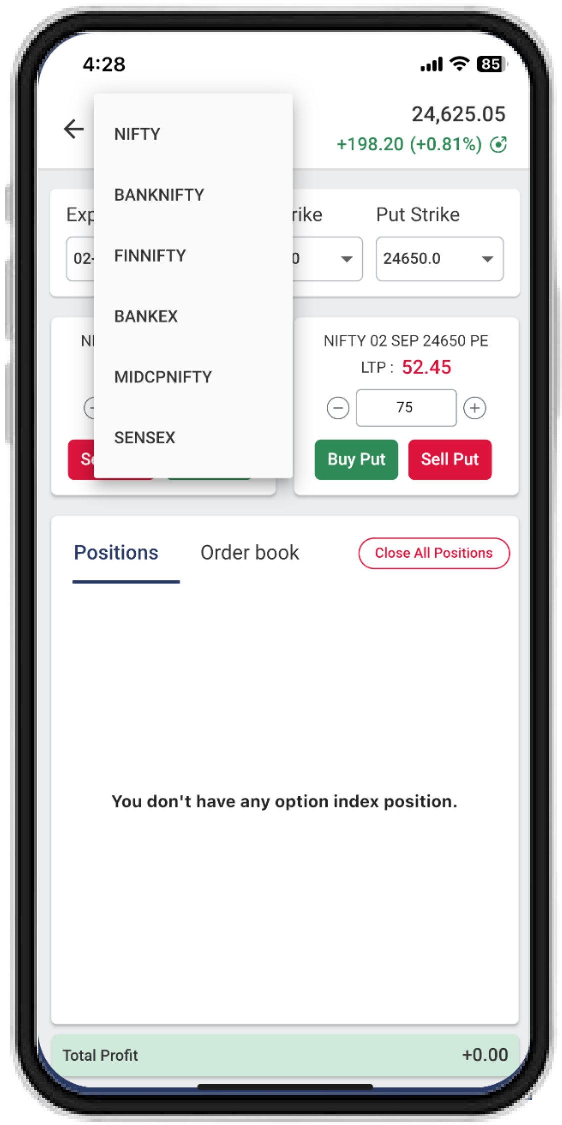
Global Indices

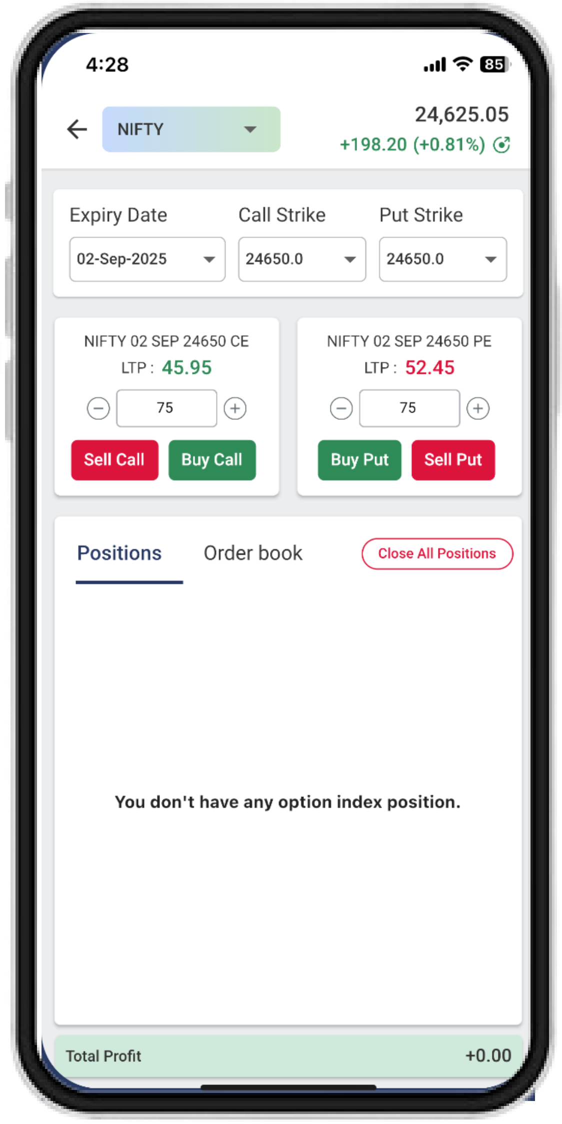




- The Global Market section provides a comprehensive overview of key financial markets across the world. Here, you can access real-time and historical data of Index, Commodity, Crypto and Forex.

One Click Trade





One Quick Trade is a feature for Futures and Options (F&O) trading, designed to simplify and speed up the trading processes, especially for users who prefer ready-made strategies. Once a strategy is selected, it can be executed with a single click—ideal for fast-moving markets. This reduces the need to manually enter the order details.

Quick Trade orders are available exclusively for Index Options, including: Nifty, Bank Nifty, Finnifty, Bankex, Midcap Nifty, and Sensex.

To place an order:

1. Select the Expiry Date
2. Choose Call or Put
3. Pick the Strike Price
4. Enter the Quantity
5. Click on BUY or SELL

You can also:

- View your current option positions and order history
- Close all open positions directly from the Quick Trade interface

News

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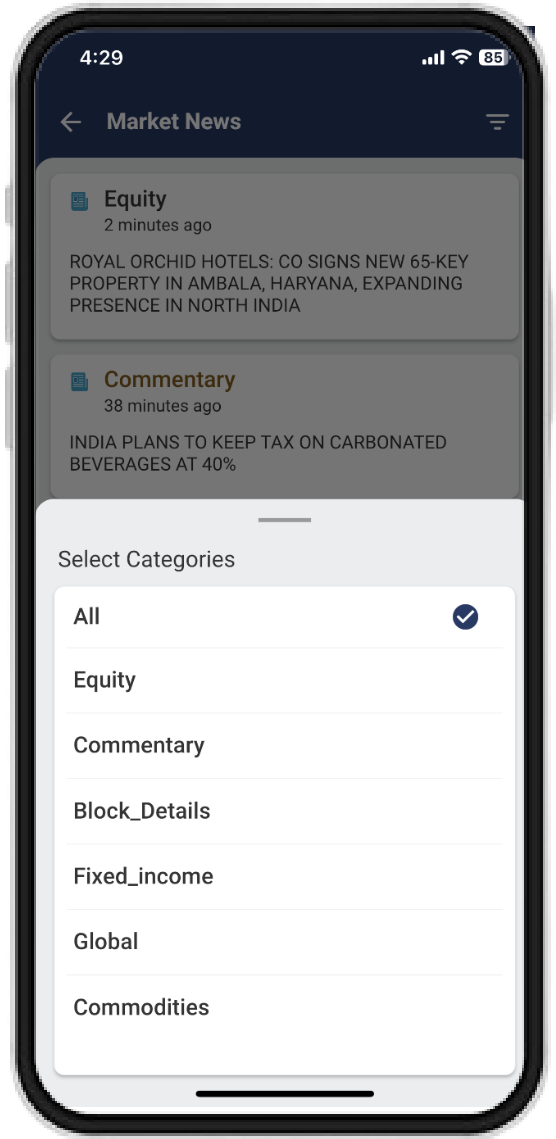
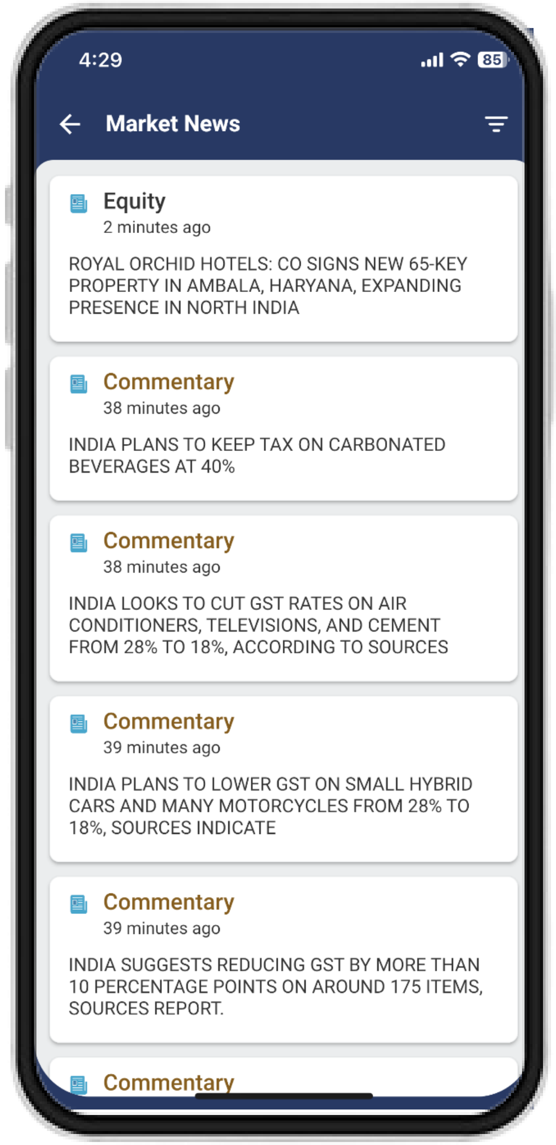


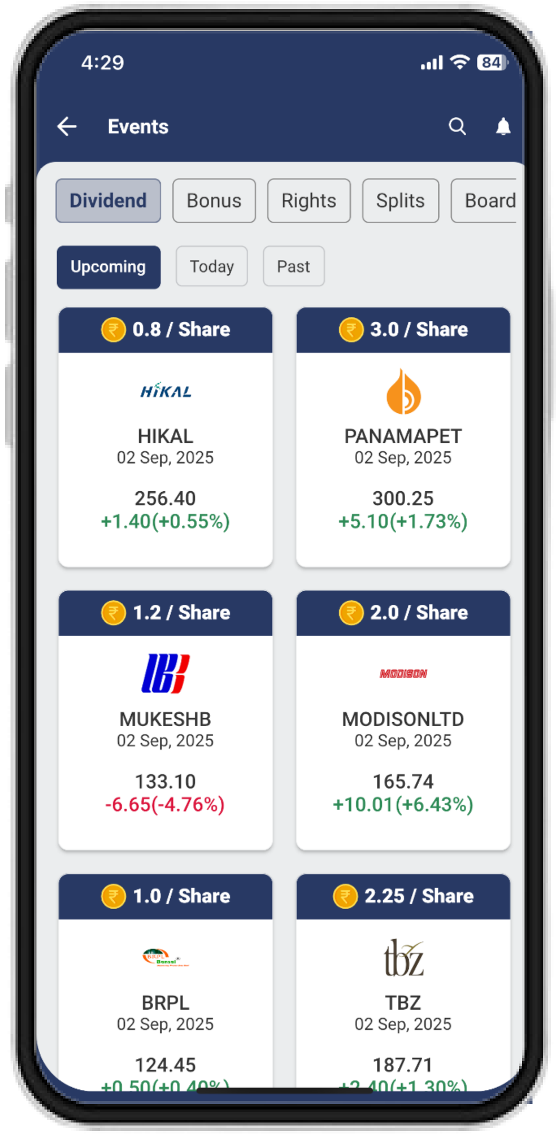


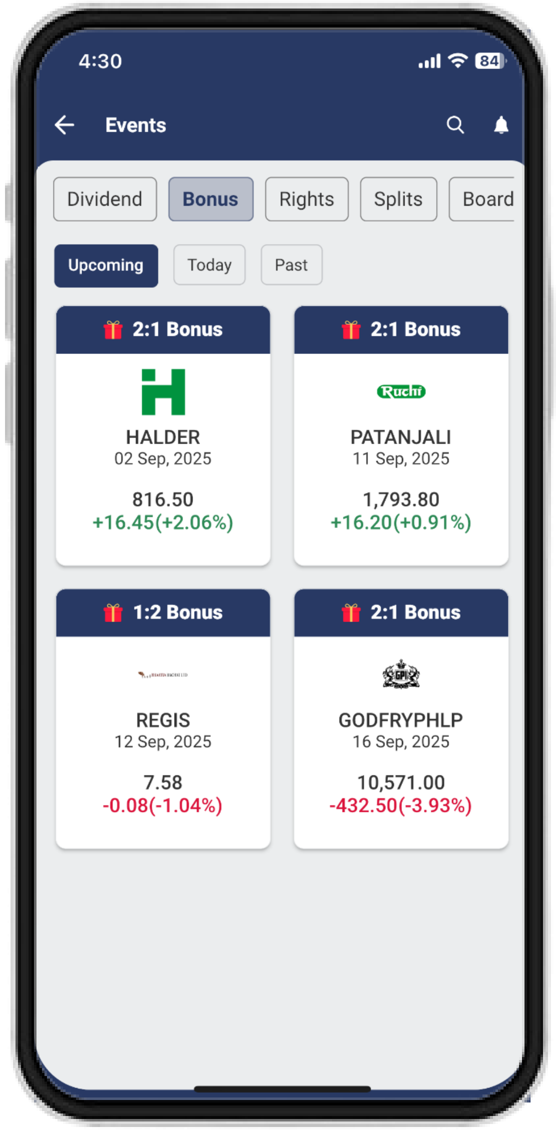
- The News section shows all stock-related updates, including real-time market news, company announcements, and insights to help you stay informed and make timely decisions.

"You can filter news by the following categories:

- All
- Equity
- Commodity
- Block Details
- Fixed Income
- Global
- Commodities"

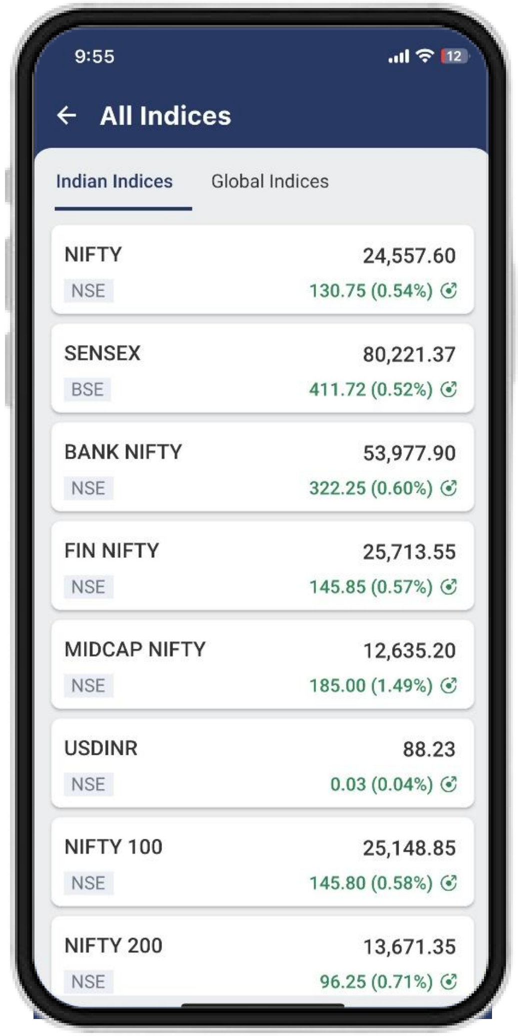
Events

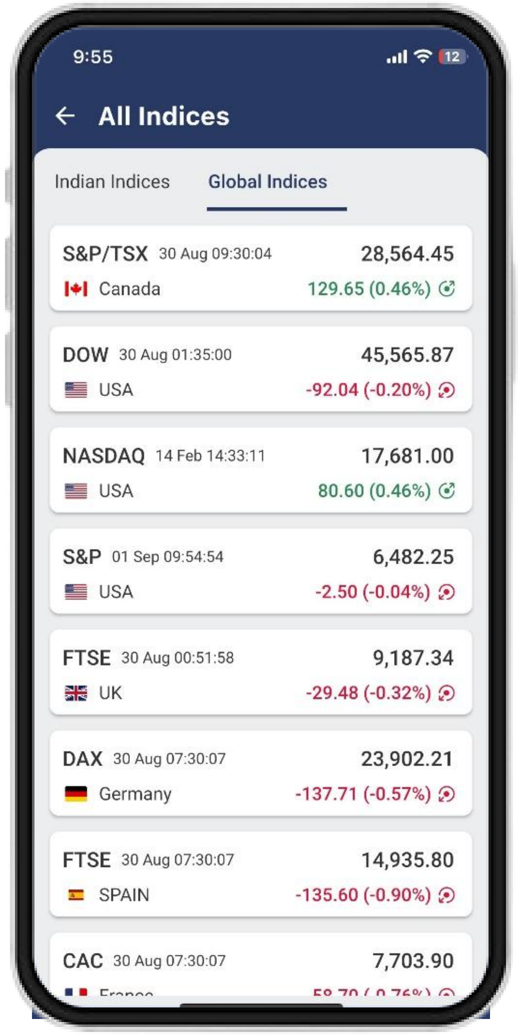




- Stay Updated with Market Events in Real Time
  Get instant updates on key market actions like Dividends, Bonuses, Rights Issues, and Stock Splits — whether they're Upcoming, Happening Today, or Past Events.
- You can view live events directly on your Watchlist, or navigate to Menu > Events for a detailed view.

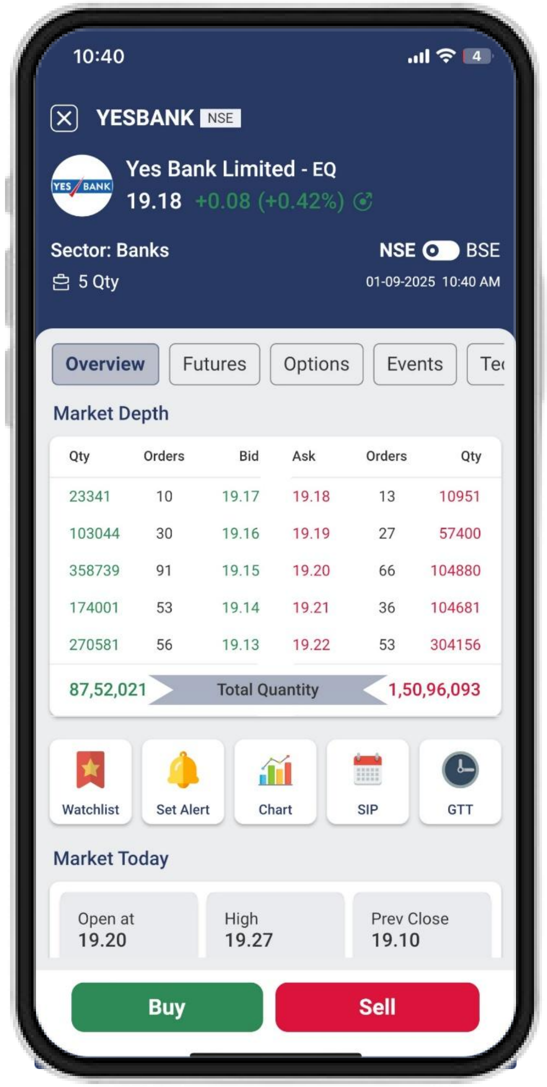
Indices





- The Indices tab provides users information about stock market indices from both India and global markets. It serves as a centralized location to track the performance and trends of various indices, helping investors make informed decisions.

Quotes



- The Quote feature provides comprehensive, real-time information about a stock's price, along with key data points such as market depth, futures and options, corporate events, technical indicators, financial statements, peer comparison, fundamentals, shareholding patterns, delivery statistics, news updates, and company details.
- You also have the option to add the stock to your watchlist, set price alerts, start a SIP, place GTT orders, initiate trades, and view detailed charts.
- "You can place Buy/Sell orders directly from the Quotes section and view 'Market Today' insights for the selected stock."

Advanced Charts

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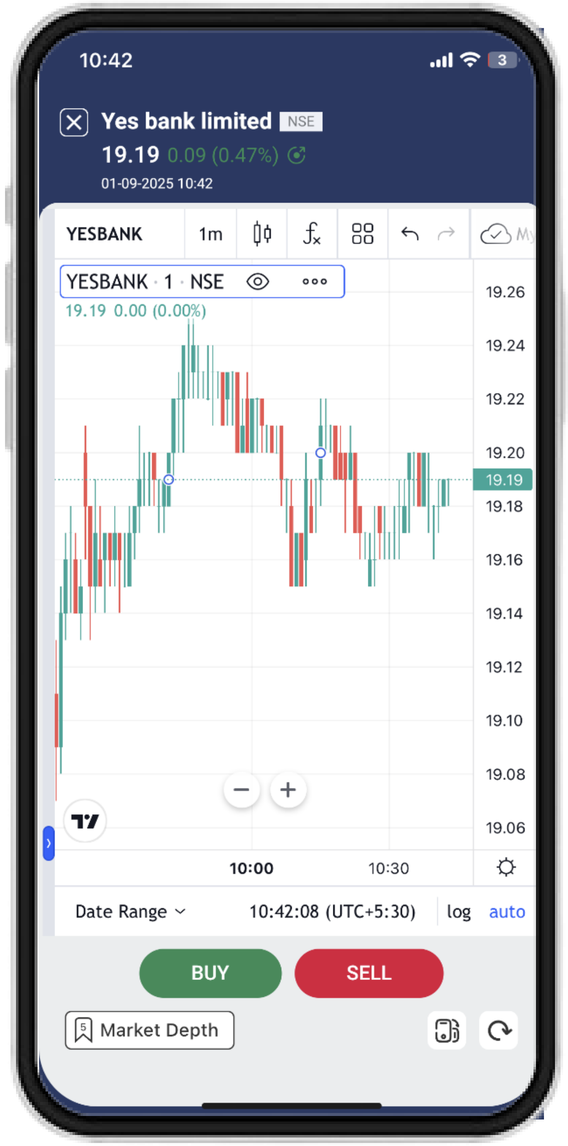
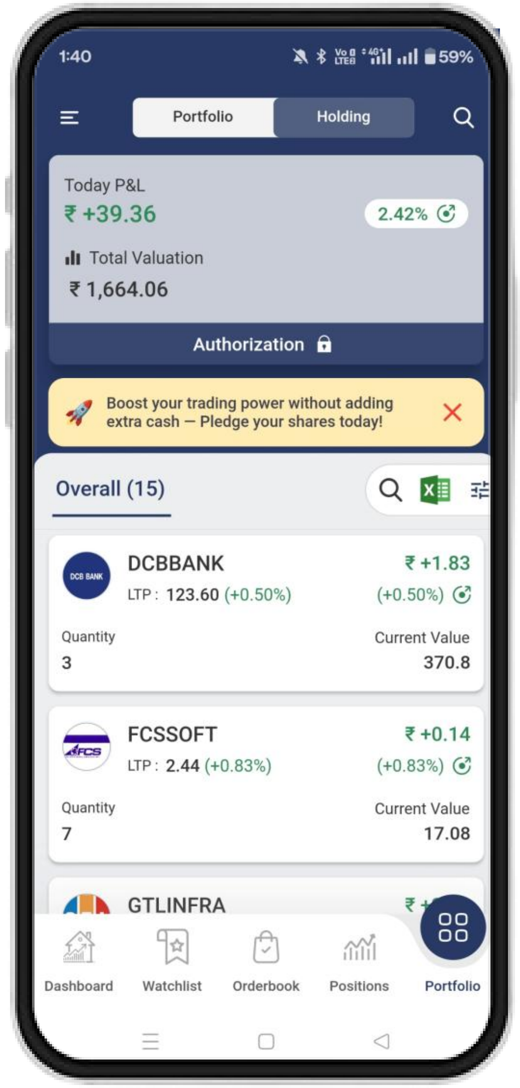
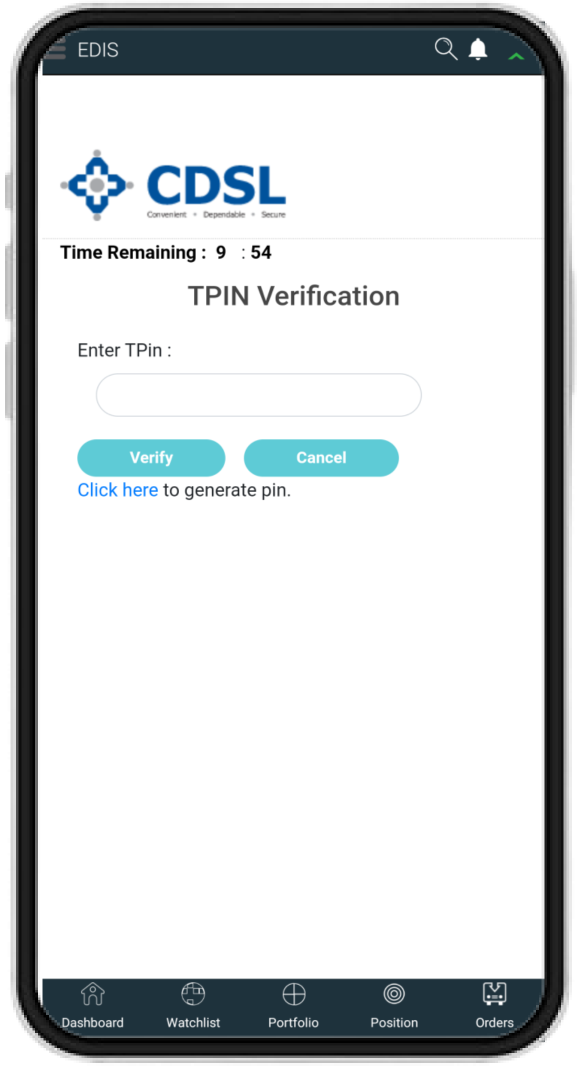


- Now view Charts in Horizontal as well as Vertical mode
- Charts available across exchanges
- More than 100 studies available wherein you can add multiple studies on a single chart view
- View current LTP, Change in Price and %, Time, Date, OHLC, volume
- View chart in different time intervals
- "You can place Buy/Sell orders directly from the charts section

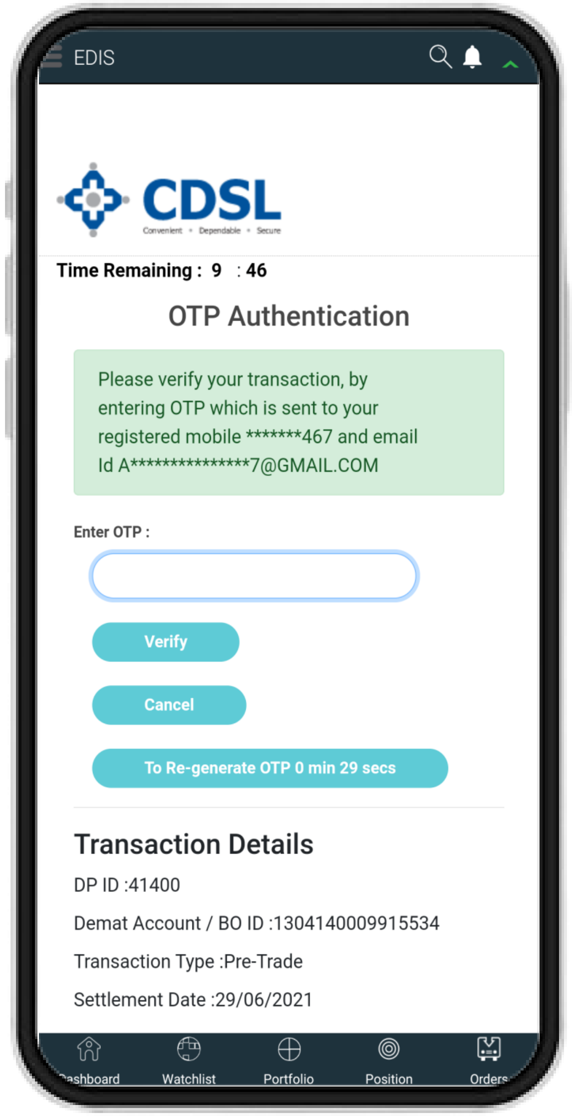
e-DIS (Electronic Delivery Instruction Slip)

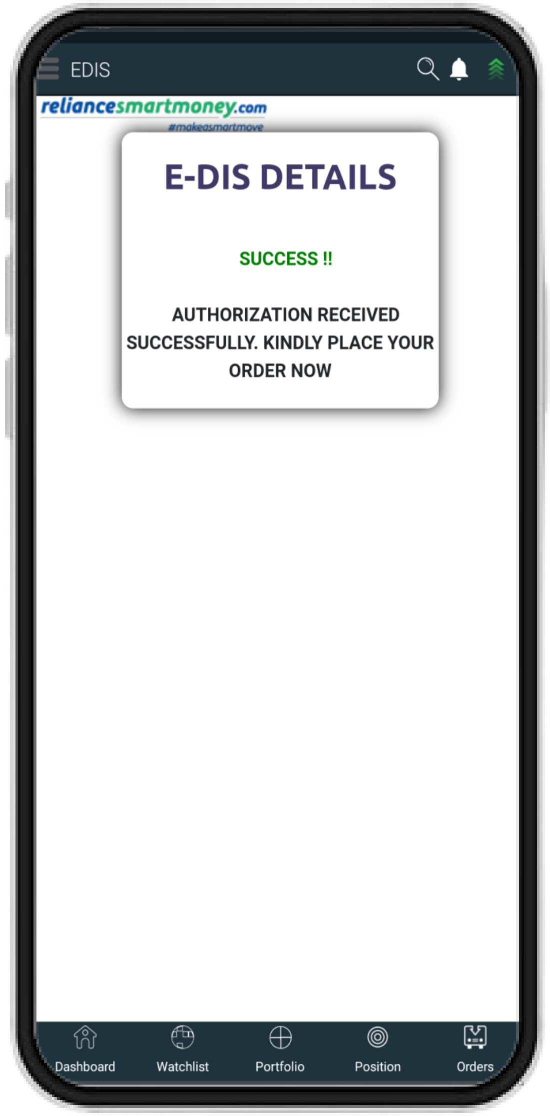




- This feature is for Digital New client, client who have not provided DDPI need to give e-DIS authorization
- While selling your holdings you will be asked to authorize the scrip and quantity which you want to sell
- To authorize the Scrip and QTY click on authorize now
- You will be redirected to CDSL page were you need to enter the TPIN and Verify
- TPIN you receive on Email at the time of account opening
- If you don't remember the TPIN you can click on CLICK HERE to generate TPIN

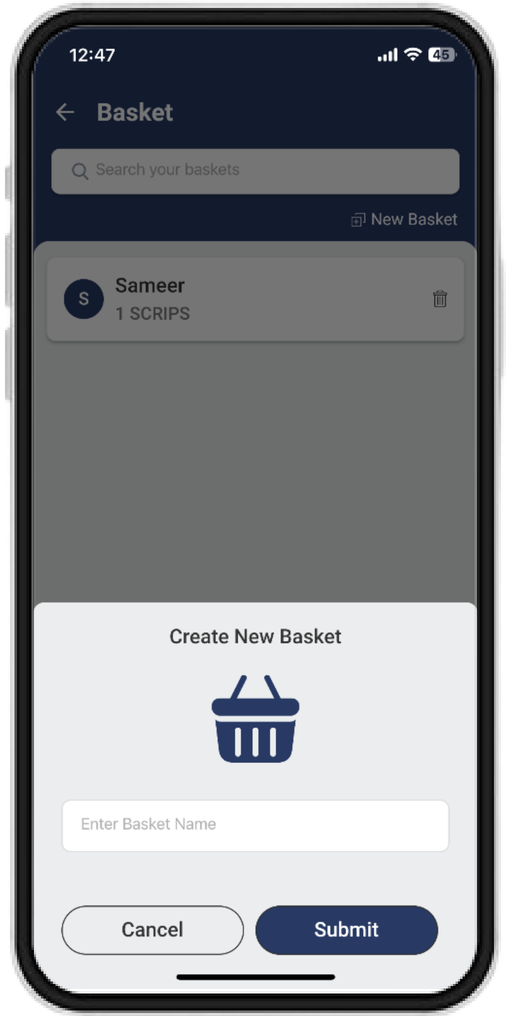
e-DIS (Electronic Delivery Instruction Slip)

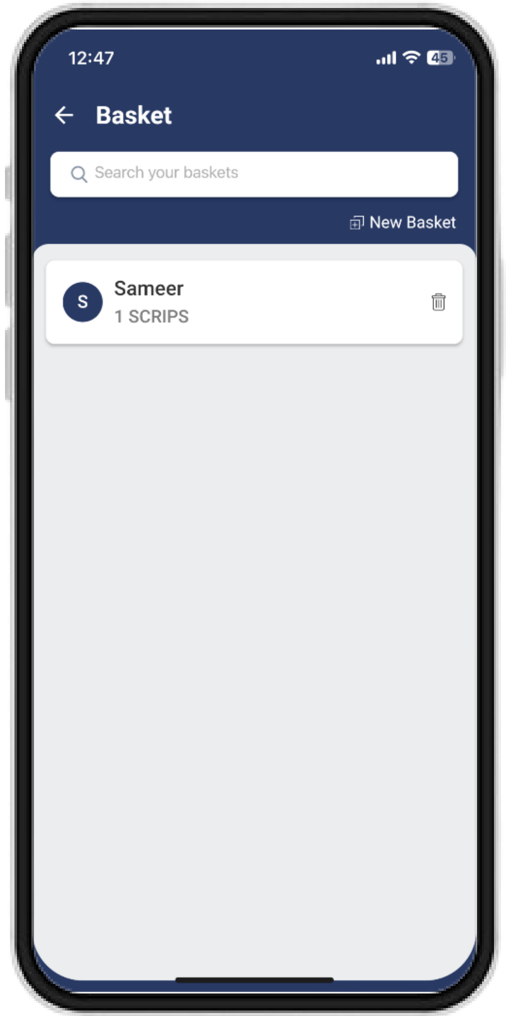


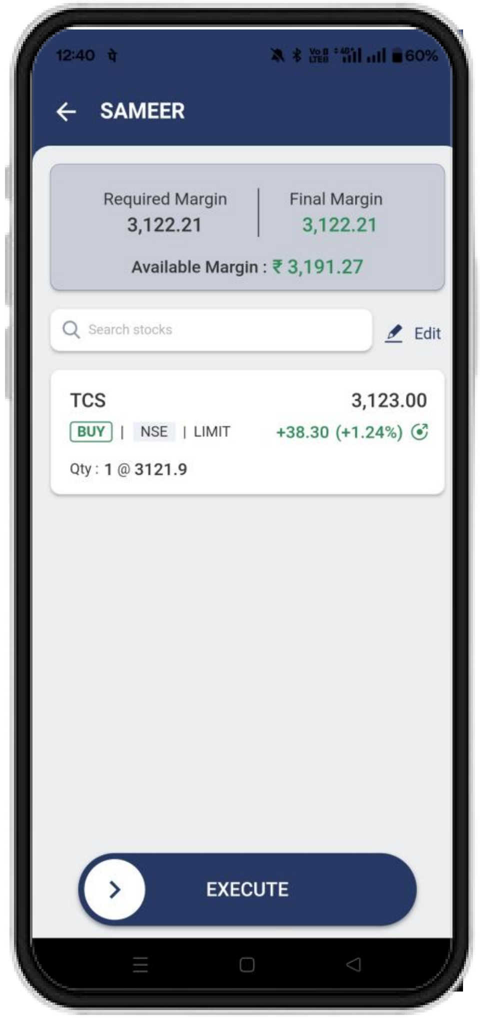


- After successful TPIN verification part next you need to enter the OTP received on your registered mobile number and Email ID
- Click on verify and your e-DIS authorization get successful
- After successful authorization you can sell you authorized scrip and the amount of QTY which you authorized
- e-DIS authorization is valid only for 1 day, if next day you want to sell the authorized scrip then again you need to provide the authorization

Basket Order





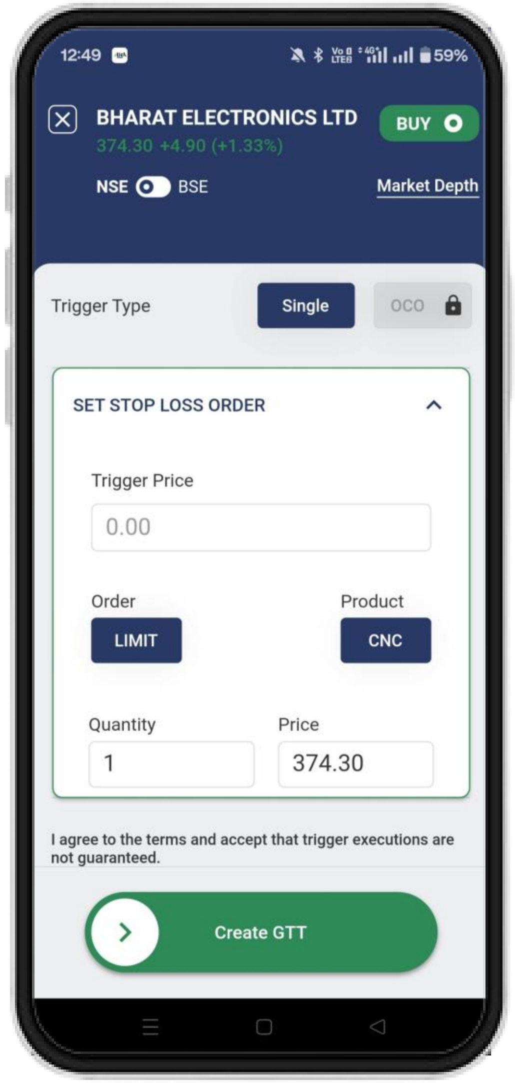


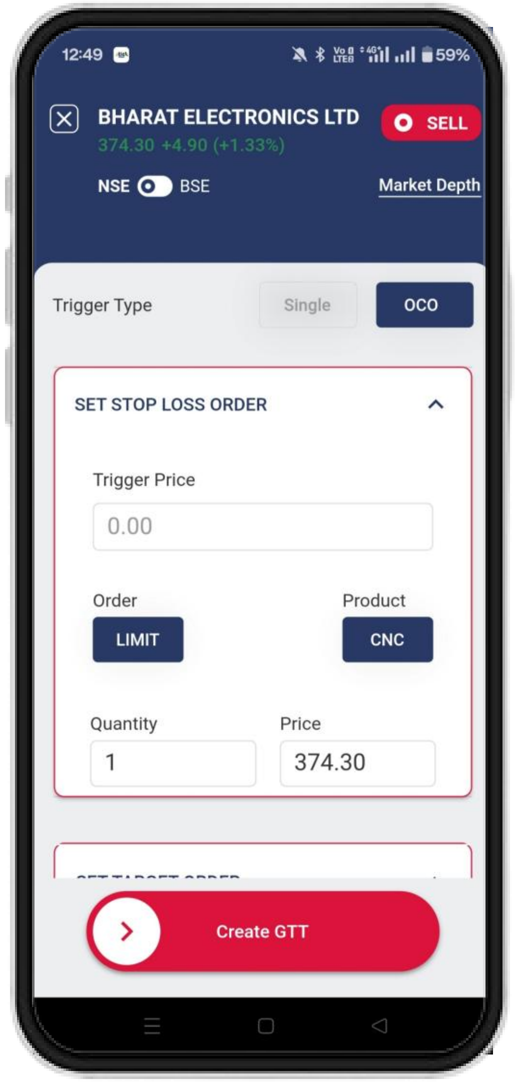
A basket order allows you to group multiple buy and/or sell orders for different securities—stocks, ETFs, futures, or options—into a single executable order. Instead of placing each trade individually, you can execute the entire basket with one click.

How to Place a Basket Order

- Go to Menu > Basket Order
- Tap Create New Basket
- Add your desired scrips/contracts to the basket
- Swipe right to execute the basket order

GTT Order





A GTT (Good Till Triggered) order is a type of order that remains active until a specific trigger condition is met. It's especially useful for who want to automate their trades without constantly monitoring the market.

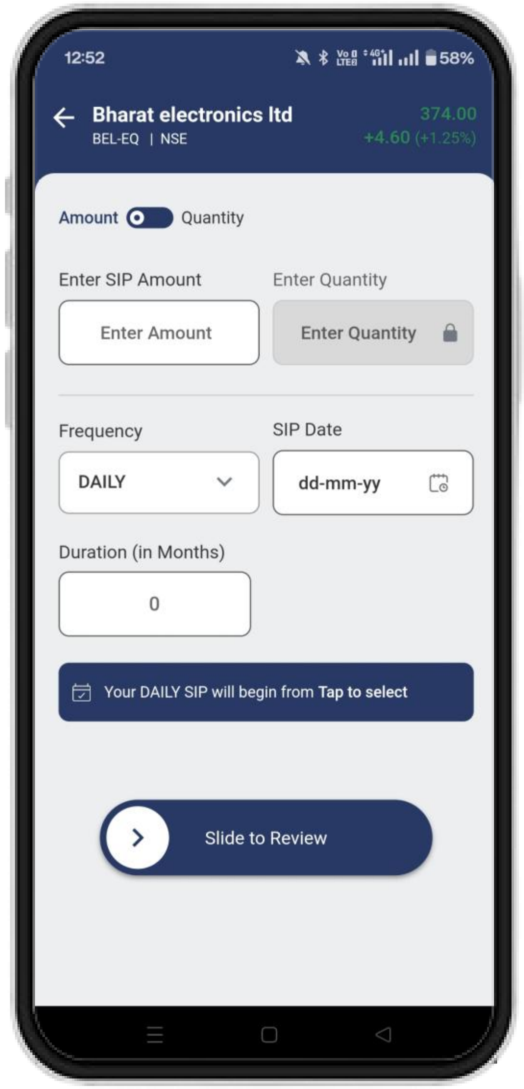
How GTT Orders Work?

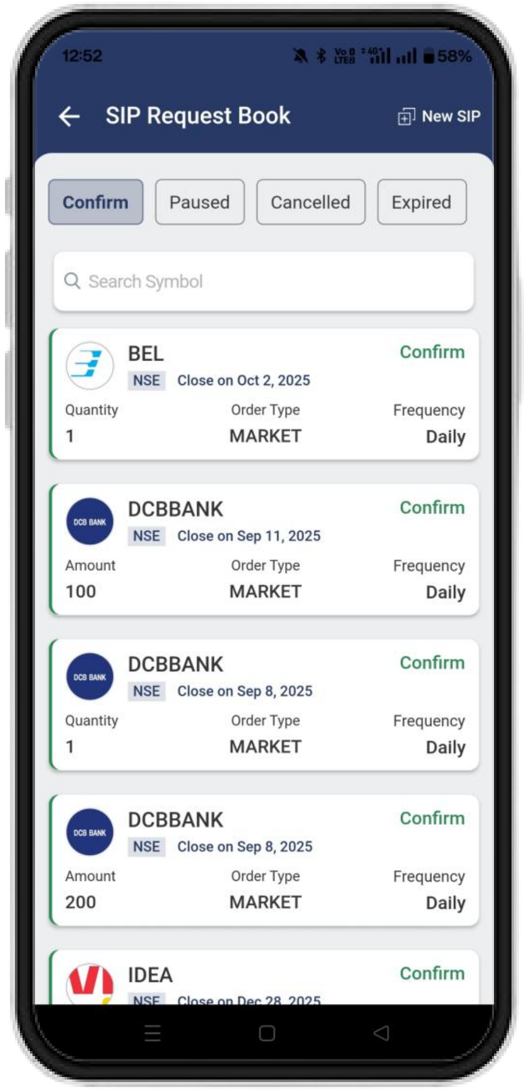
- You set a trigger price and a limit price.
- The order stays inactive until the trigger price is hit.
- Once triggered, a limit order is sent to the exchange.
- If the market reaches the limit price, the order is executed.

Types of GTT Orders?

1. Single Trigger Order
    - Used for simple buy/sell setups.
    - Example: Buy a stock if it falls to ₹1800 or sell if it rises to ₹2200.
2. OCO (One Cancels the Other)
    - Used for setting both target and stop-loss.
    - If one condition is met, the other is automatically cancelled.
    - Ideal for managing risk and locking in profits.

Stock SIP





An Stock SIP Order is a feature that allows you to systematically invest in individual stocks.

How Stock SIP Works?

- You choose a specific stock (e.g., Infosys, HDFC Bank).
- Decide on a fixed investment amount or number of shares.
- Set a frequency (monthly, weekly, Daily).
- The platform automatically places buy orders on the scheduled dates.

Mutual Fund

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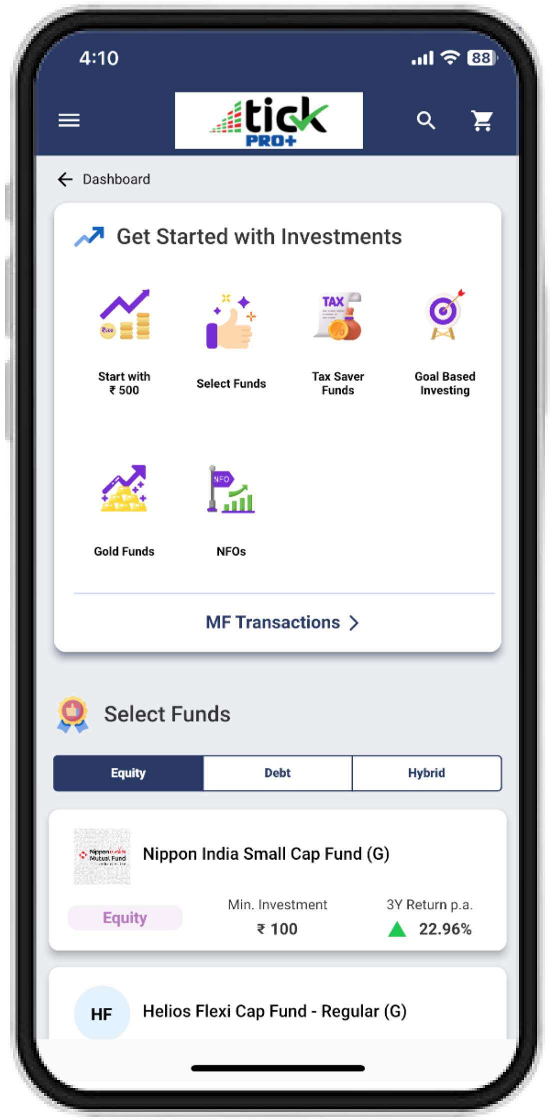
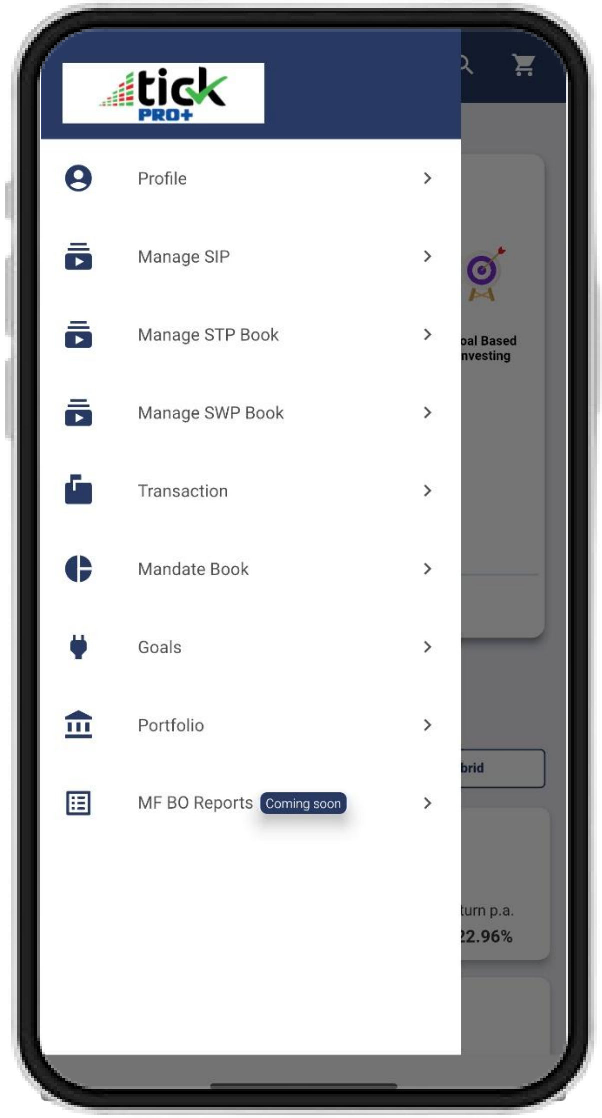




Explore multitude of Mutual Funds across equity, debt & hybrid funds, compare, add to cart and buy or buy SIP. You also get recommended buys so that you don't have to look anywhere else.

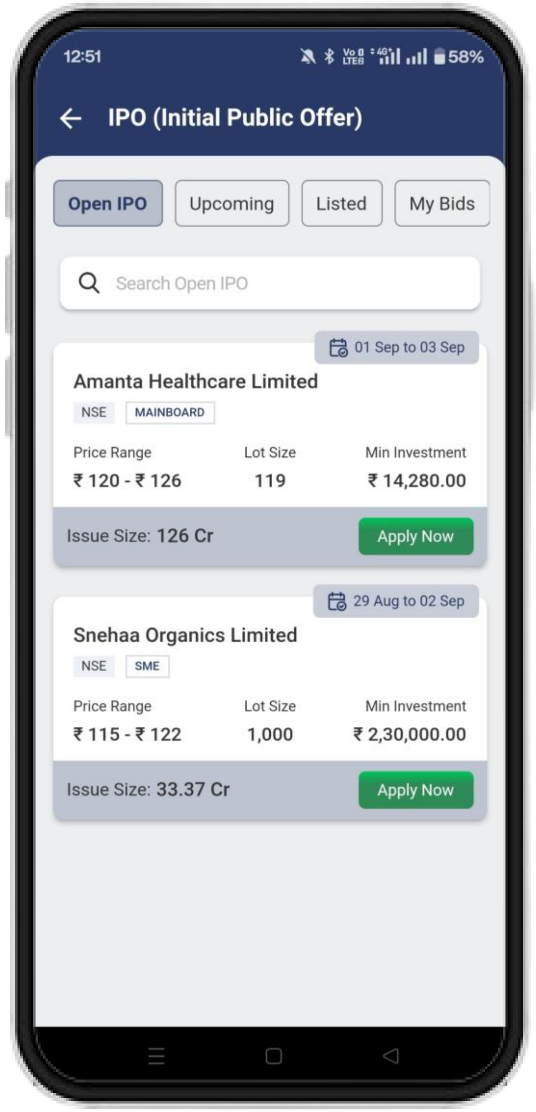
What are the modes of investment in mutual funds?
Ans. There are two modes of investments in mutual funds 1. Lump-Sum 2. Systematic Investment Plan (SIP)

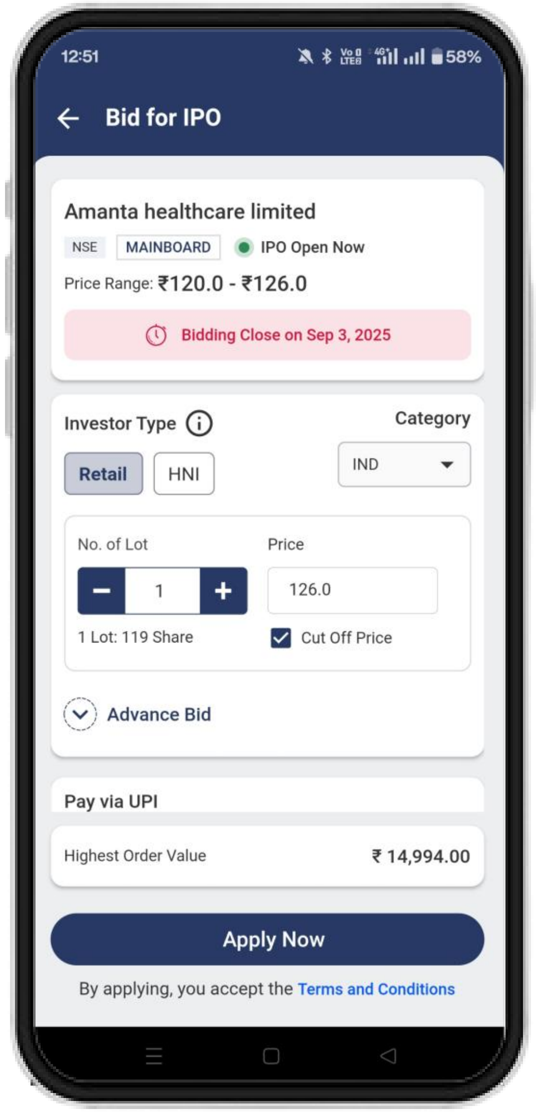
What is a Systematic Investment Plan (SIP)?
Ans. A SIP is an option of investing a fixed sum in a mutual fund scheme on a regular basis i.e. predefined regular interval. It is similar to regular saving schemes like a recurring deposit.

In what frequency one can invest in SIP?
Ans. In a SIP, the investment can be done regularly on specific intervals, either weekly or monthly or quarterly.

What is Lump sum investing in mutual funds?
Ans. A lump sum is a single large investment done by an investor in one go in any mutual fund scheme.

IPO





Steps to Place an IPO Order

1. Log in to Your Tick Pro Plus Mobile, Webiste and EXE

2. Go to the IPO Section

3. Select the IPO You Want to Apply For

4. Enter Bid Details

- Investor Type: Usually “Retail Individual Investor (RII)”
- Quantity: Must be in multiples of the lot size
- Price: You can choose the cut-off price (recommended for retail investors) or enter a specific price within the band

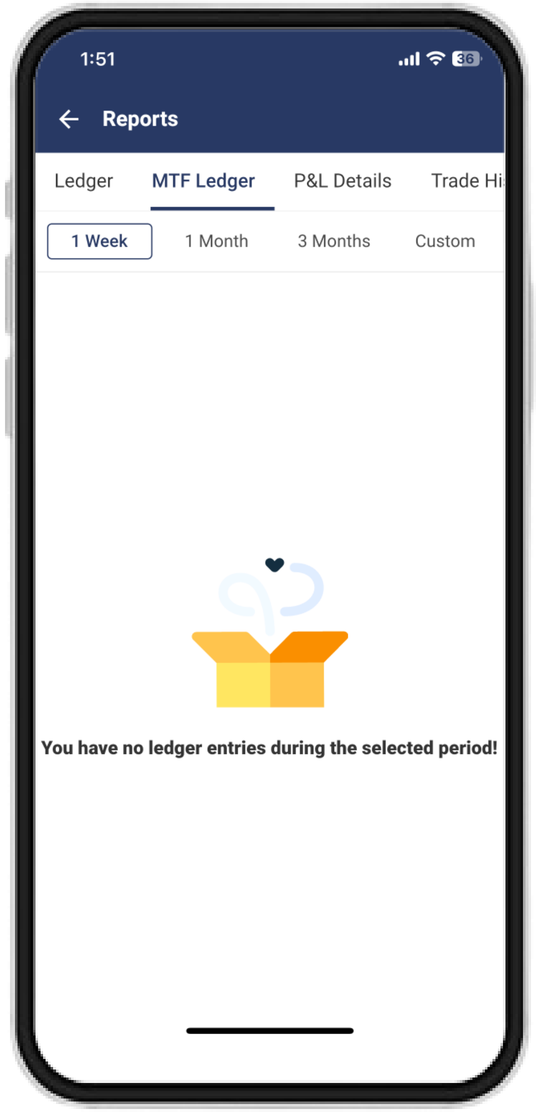
5. UPI ID (for payment)

- Enter your UPI ID (linked to your bank account)
- You’ll receive a mandate request on your UPI app (like Google Pay, PhonePe, BHIM)
- Approve the mandate to block the amount

6. Submit the Application

Once submitted, you’ll get a confirmation. The amount will be blocked in your bank account until allotment.

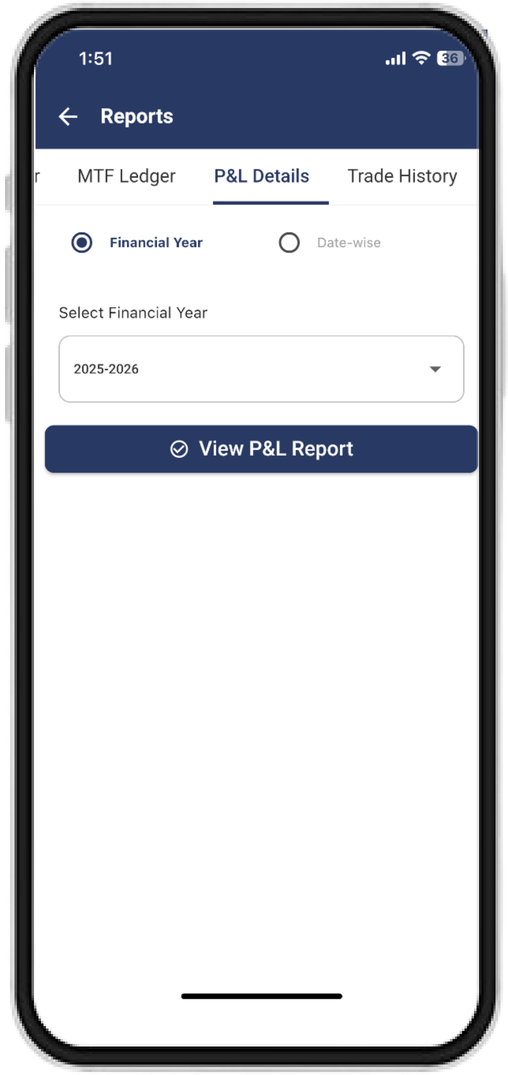
Reports >MTF Ledger

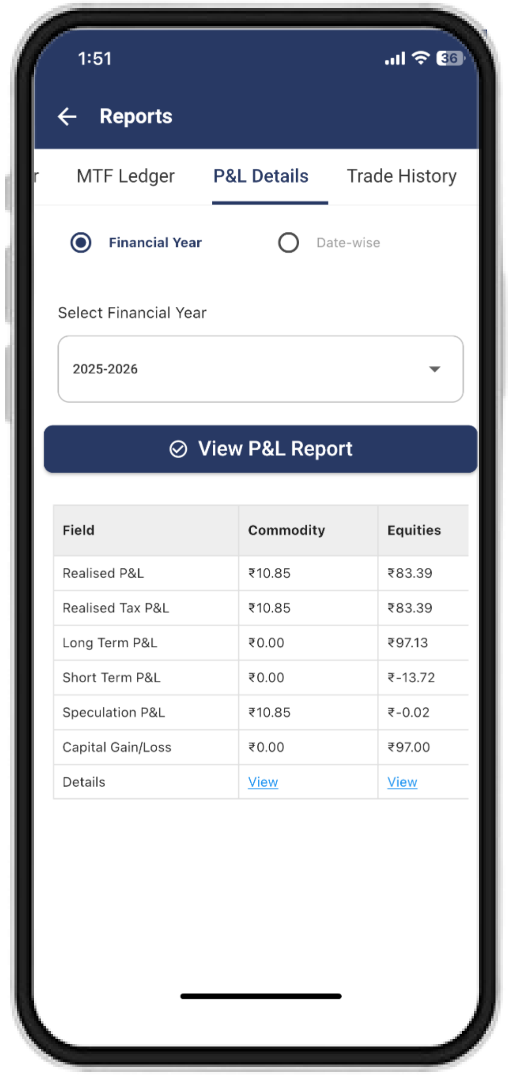


- It's important to keep a track of your portfolio and TICK PRO reports features gives you the tool to do just that. Equity ledger reports gives you the flexibility to view, download in excel & PDF format reports for the specified date range.

- You can also view commodity ledger report, order reports, trade reports, ECN report & margin requirement. We let you keep your reporting game on point with the TICK PRO reports features, anywhere you go

Reports >P&L Details > Financial Year





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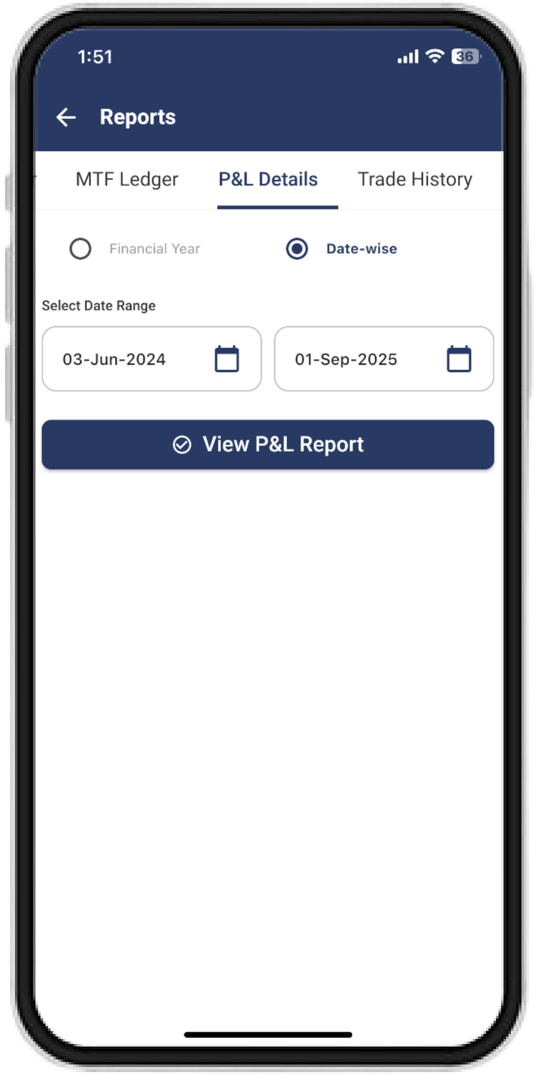
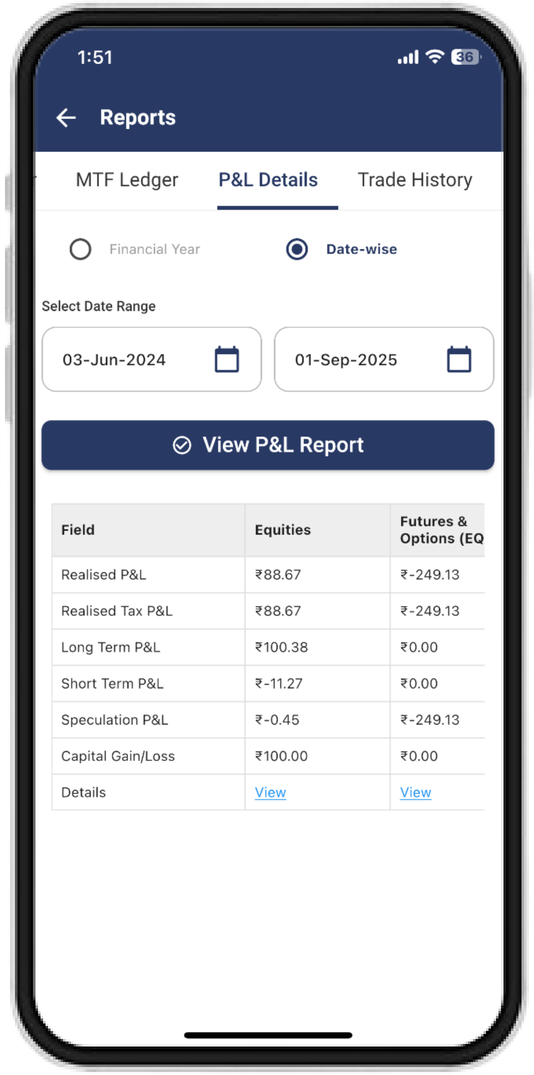
Reports >P&L Details > Date-Wise





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Reports >Trade History

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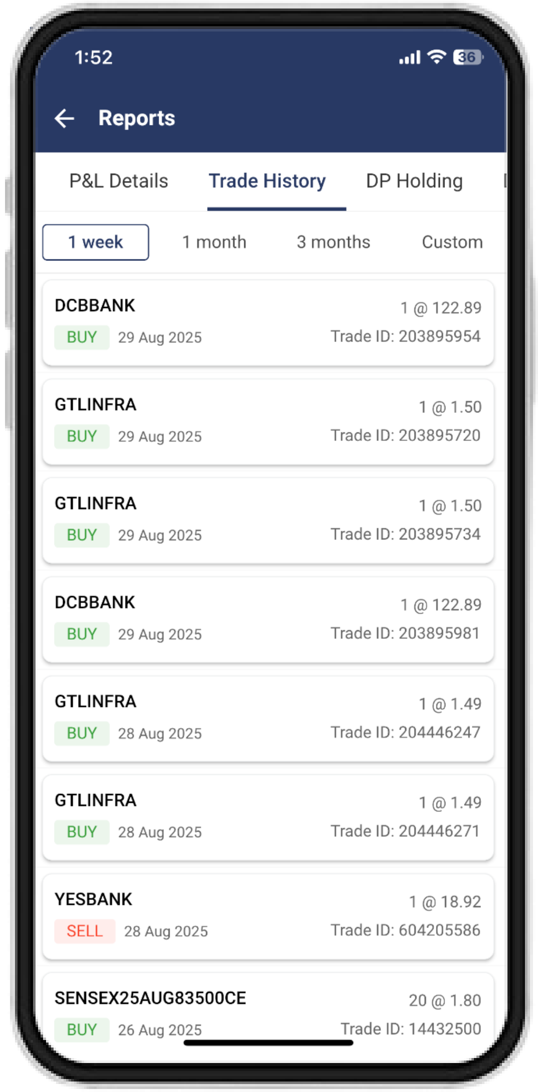

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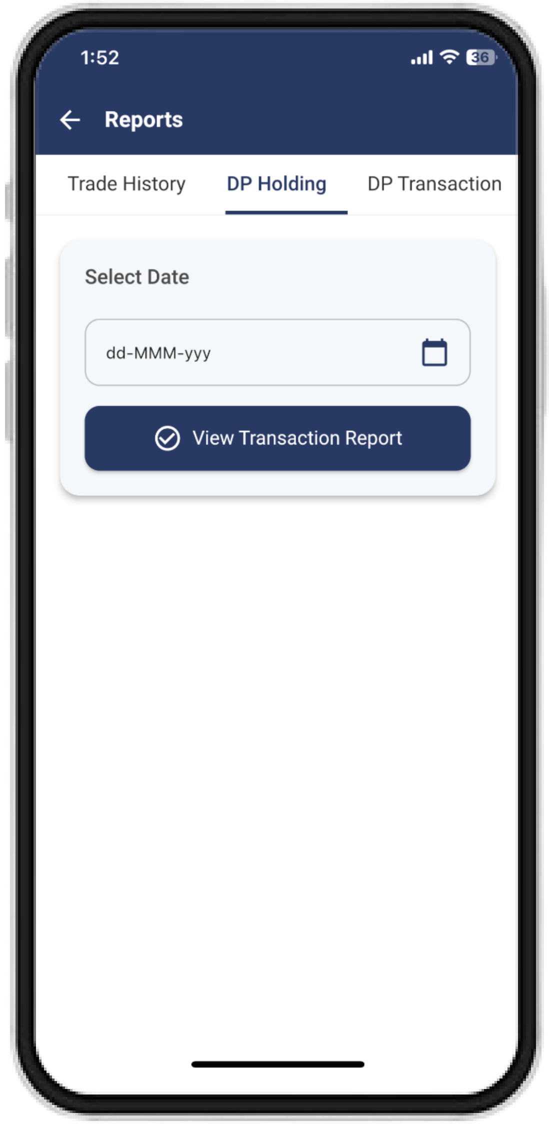
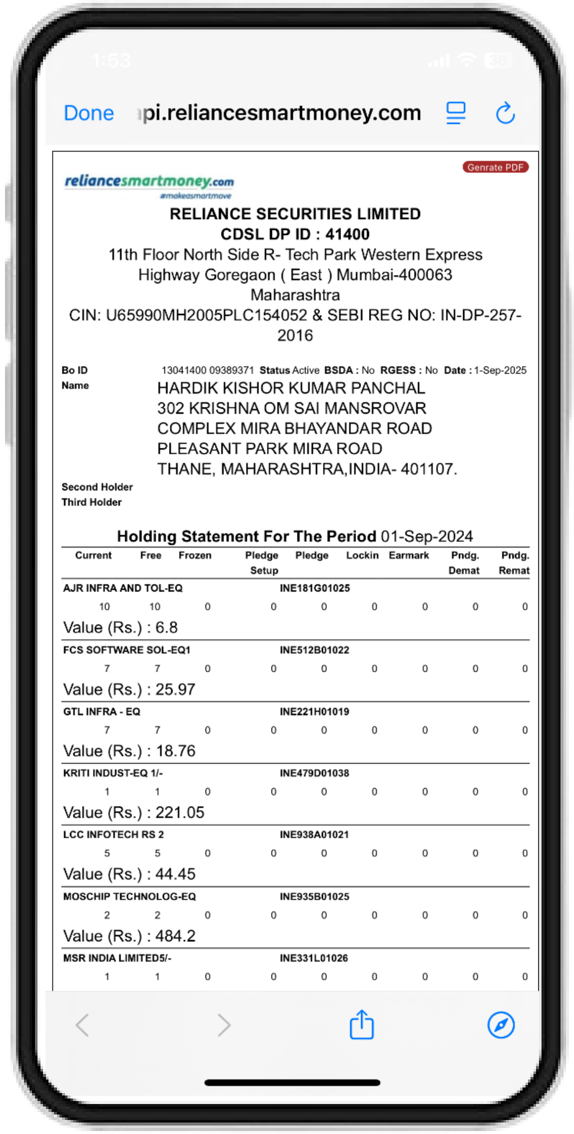
Reports >DP Holding





RELIANCE SECURITIES LIMITED
CDSL DP ID : 41400
11th Floor North Side R- Tech Park Western Express Highway Goregaon (East) Mumbai-400063 Maharashtra
CIN: U65990MH2005PLC154052 & SEBI REG NO: IN-DP-257-2016

Bo ID 13041400 09389371 **Status** Active **BSDA :** No **RGESS :** No **Date :** 1-Sep-2025
Name HARDIK KISHOR KUMAR PANCHAL
302 KRISHNA OM SAI MANSROVAR
COMPLEX MIRA BHAYANDAR ROAD
PLEASANT PARK MIRA ROAD
THANE, MAHARASHTRA,INDIA- 401107.
Second Holder
Third Holder

Holding Statement For The Period 01-Sep-2024

Current	Free	Frozen	Pledge Setup	Pledge	Lockin	Earmark	Pndg. Demat	Pndg. Remat
AJR INFRA AND TOL-EQ			INE181G01025					
10	10	0	0	0	0	0	0	0
Value (Rs.) : 6.8								
FCS SOFTWARE SOL-EQ1			INE512B01022					
7	7	0	0	0	0	0	0	0
Value (Rs.) : 25.97								
GTL INFRA - EQ			INE221H01019					
7	7	0	0	0	0	0	0	0
Value (Rs.) : 18.76								
KRITI INDUST-EQ 1/-			INE479D01038					
1	1	0	0	0	0	0	0	0
Value (Rs.) : 221.05								
LCC INFOTECH RS 2			INE938A01021					
5	5	0	0	0	0	0	0	0
Value (Rs.) : 44.45								
MOSCHIP TECHNOLOG-EQ			INE935B01025					
2	2	0	0	0	0	0	0	0
Value (Rs.) : 484.2								
MSR INDIA LIMITED5/-			INE331L01026					
1	1	0	0	0	0	0	0	0

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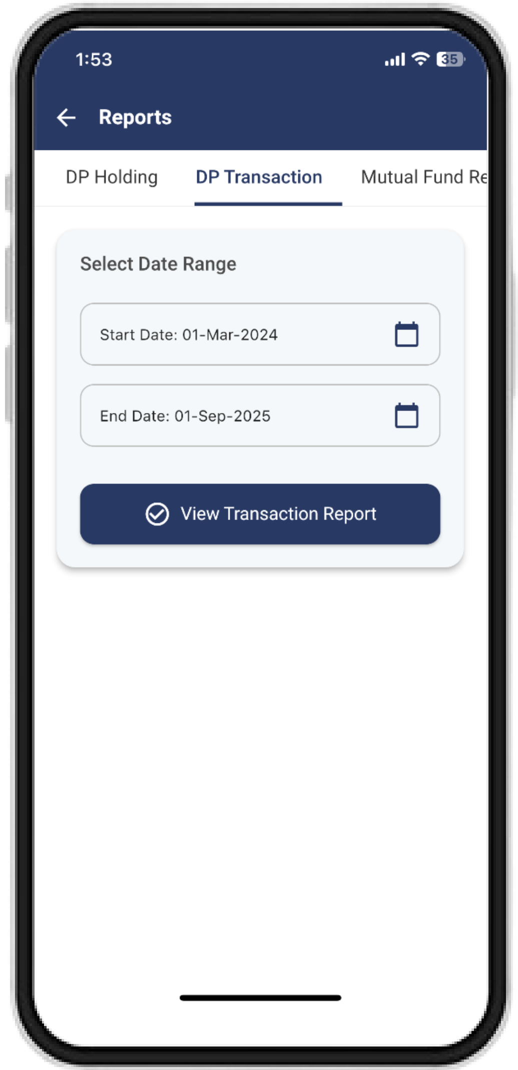
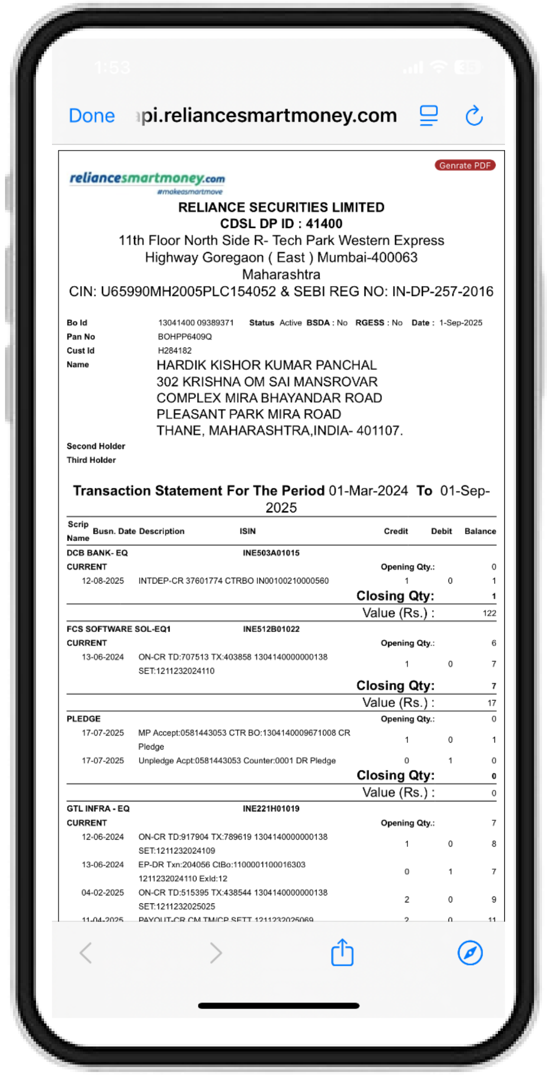
Reports >DP Transaction





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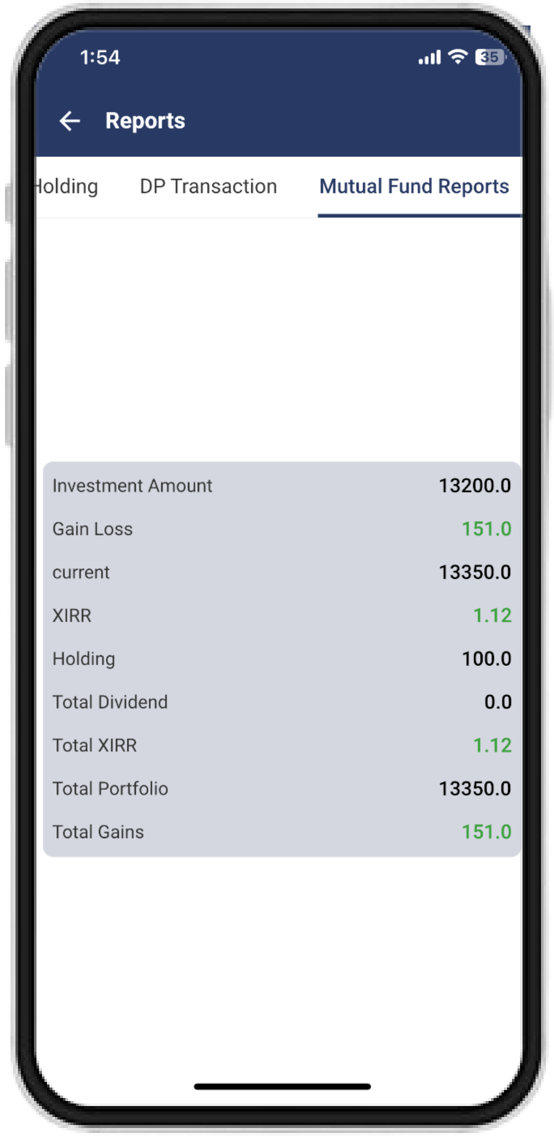
Reports >Mutual Fund Reports



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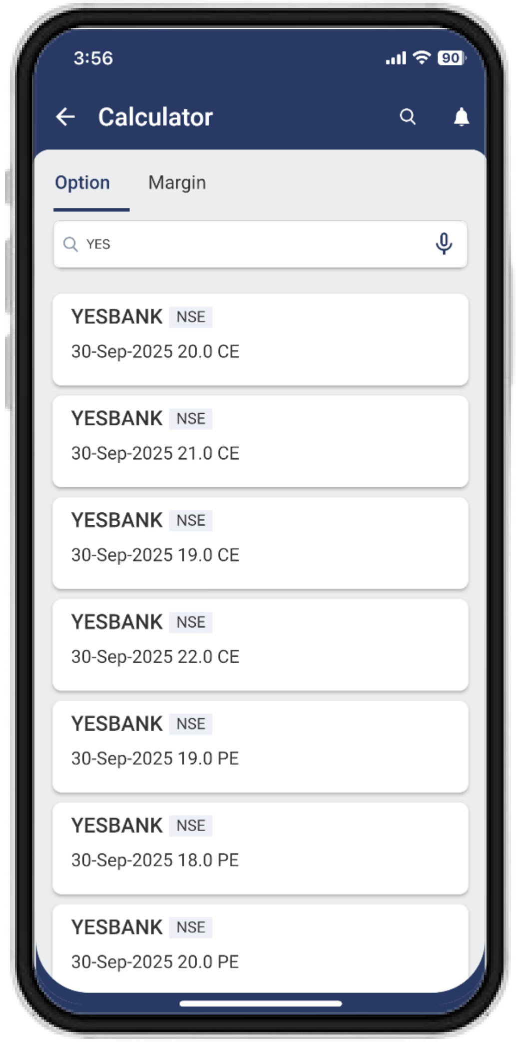
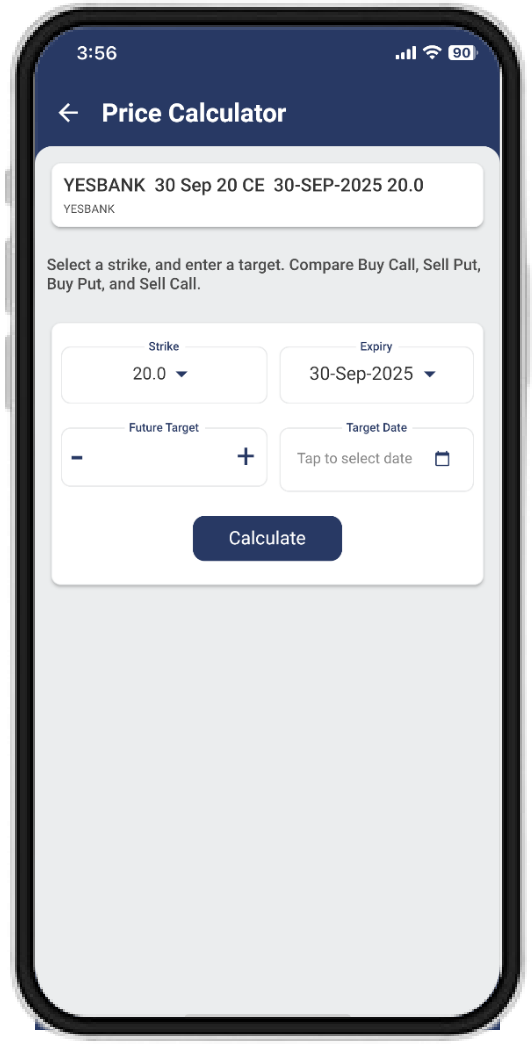
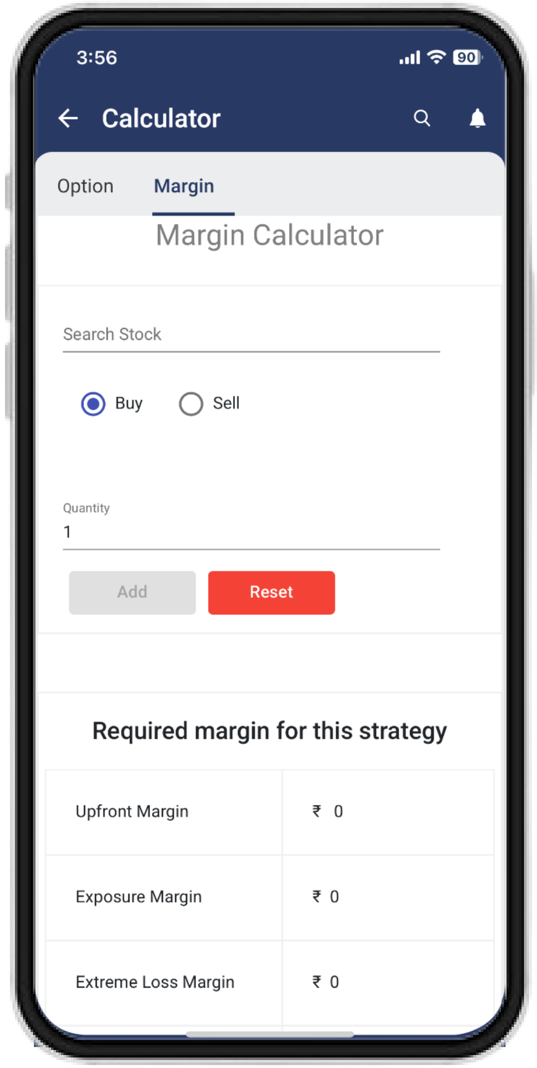
Tools > Calculator > Option





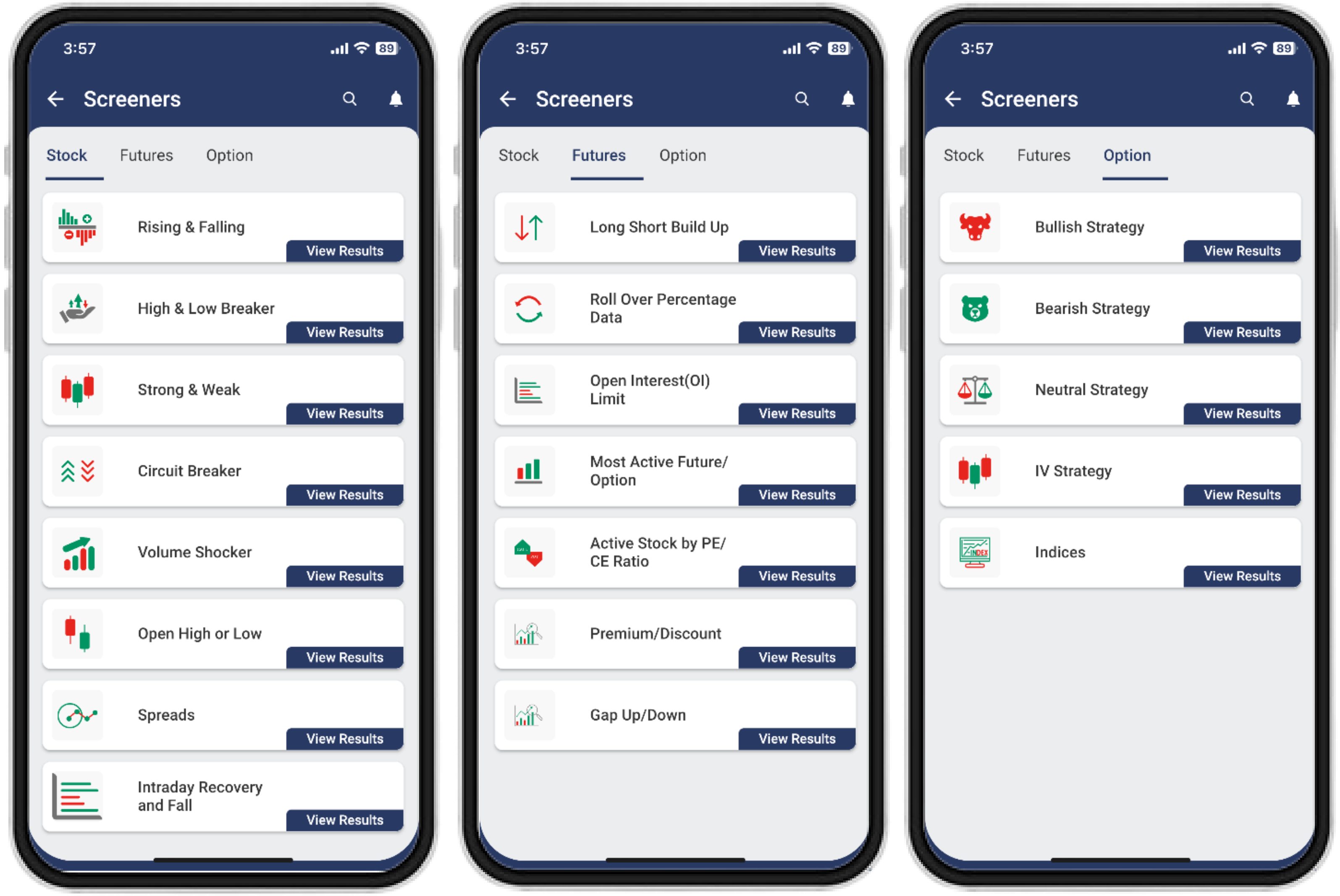
- TICK PRO+ also gives you an option calculator through which you make much more informed decisions basis your own strategy

Tools > Calculator > Margin



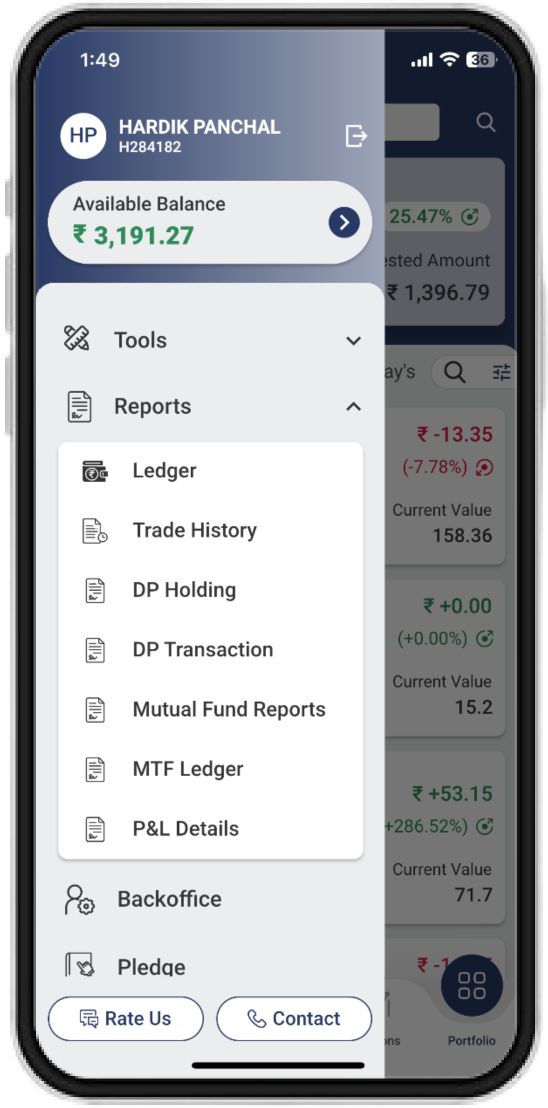
- TICK PRO+ also gives you an Margin calculator through which you make much more informed decisions basis your own strategy

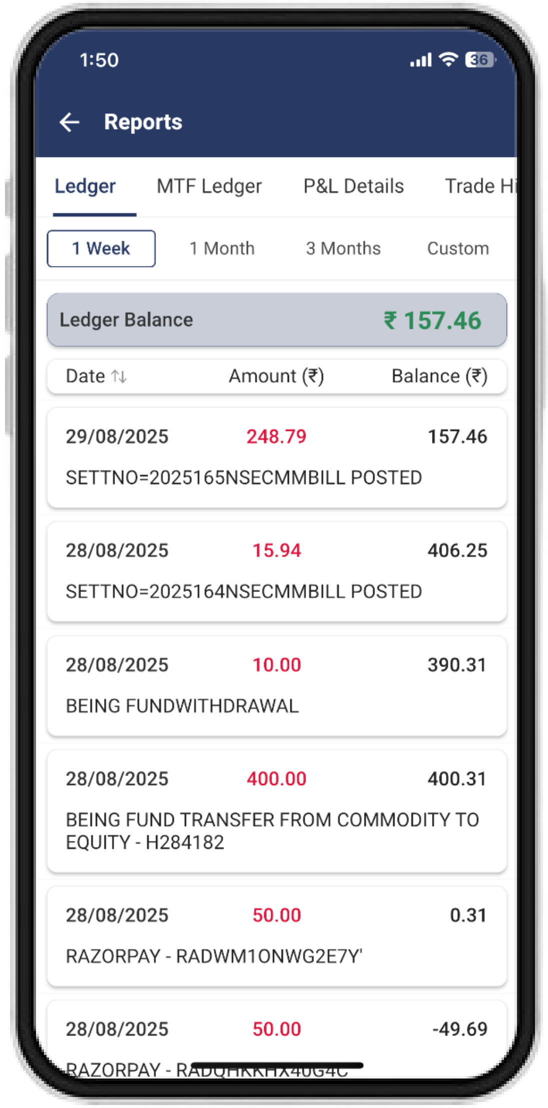
Tools > Screeners



- Trade like a pro with Scanners. TICK PRO+ is the only app that offers dedicated scanners for Stocks, Futures, and Options — helping you make smarter trading decisions by identifying opportunities based on pre-defined parameters and real-time data. Designed to enhance your trading experience.

Reports > Ledger





- It's important to keep a track of your portfolio and TICK PRO+ reports features gives you the tool to do just that. Equity ledger reports gives you the flexibility to view for the specified date range, Weekly, Monthly and Quarterly.
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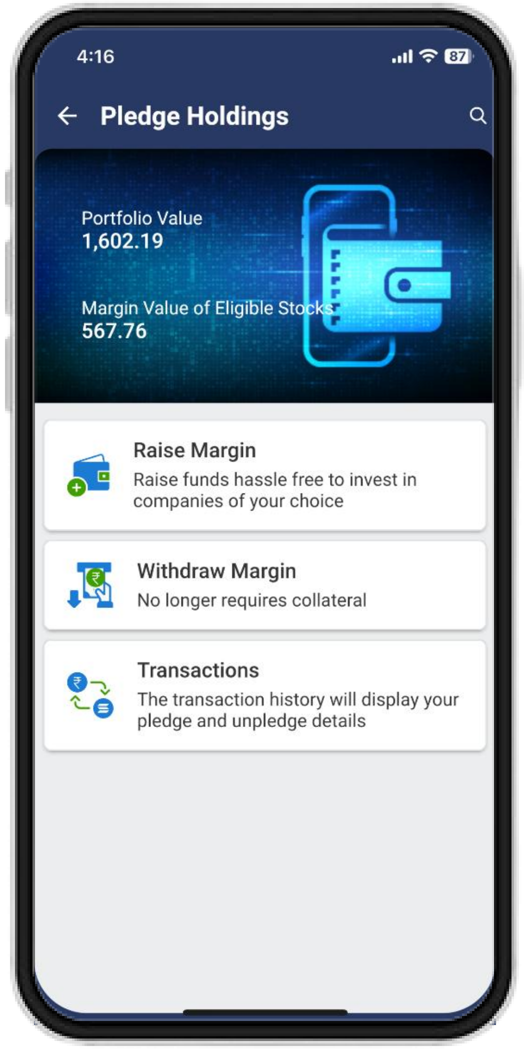
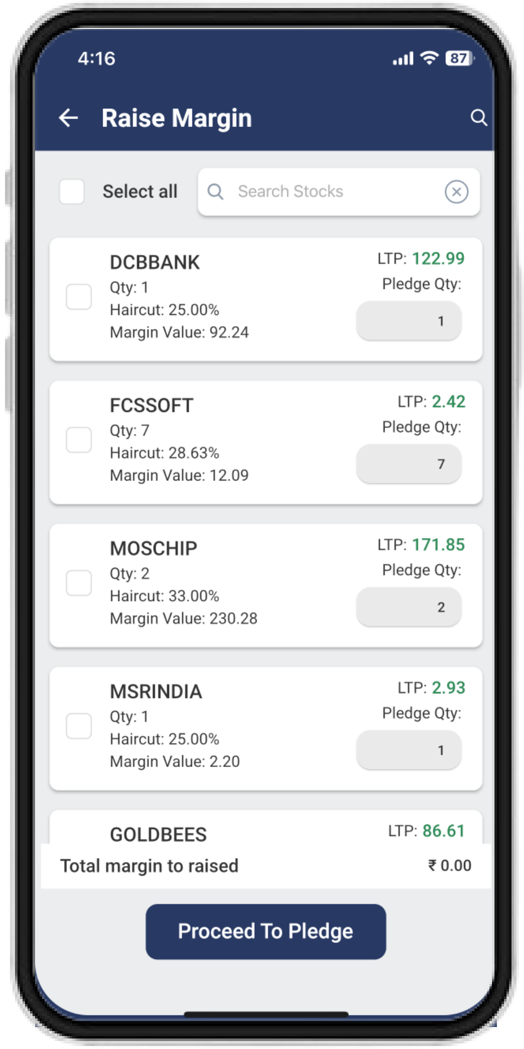
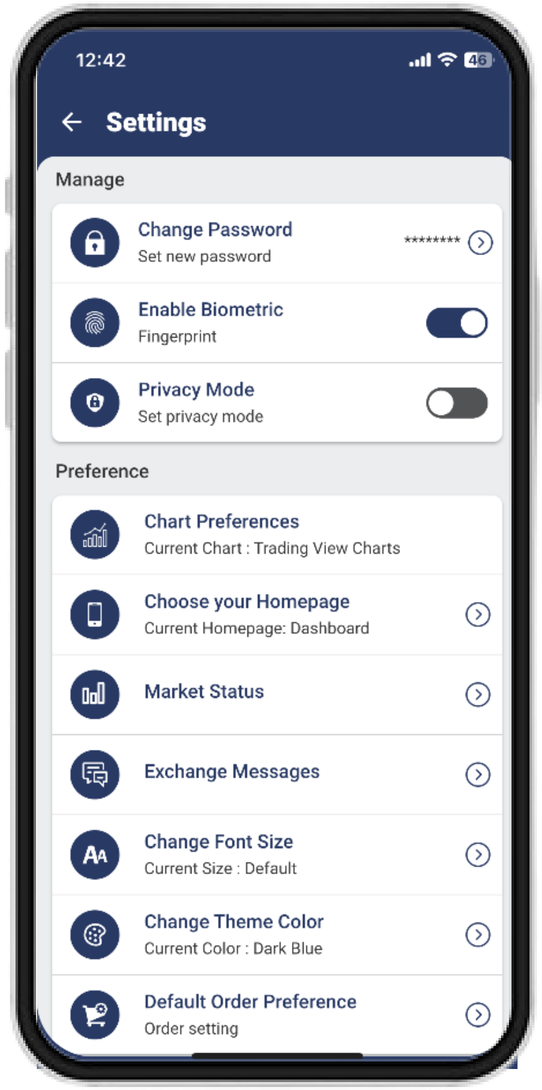
Margin Pledge Depledge

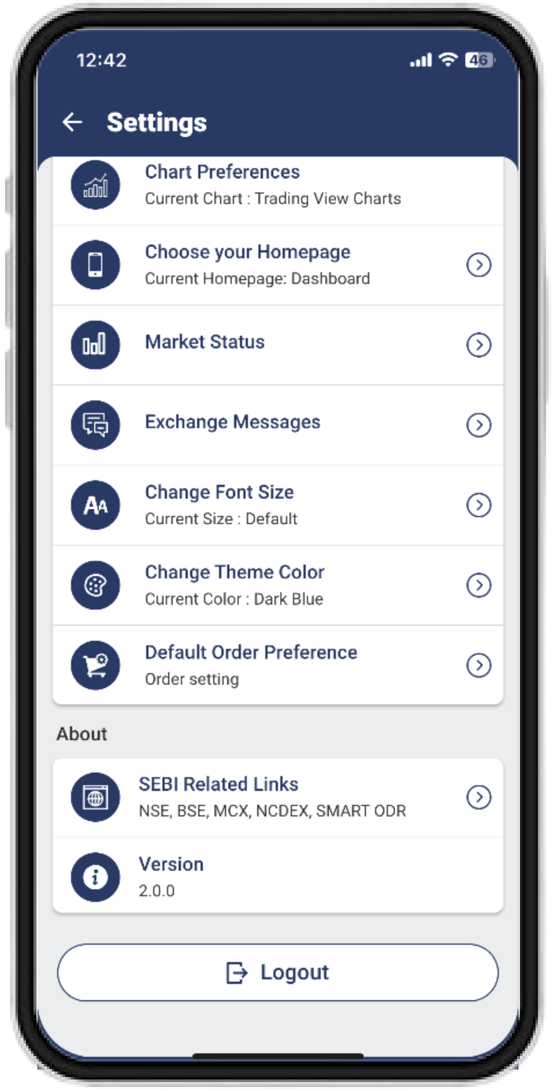




- To Pledge / Depledge your stocks navigate to Menu > Margin Pledge/Depledge
- Now select the Holdings against which you want to do Pledge/Depledge and click on Submit button
- Confirmation will be asked to you. Click on Confirm to process further
- Note: This functionality is only available for NRML Client

Settings



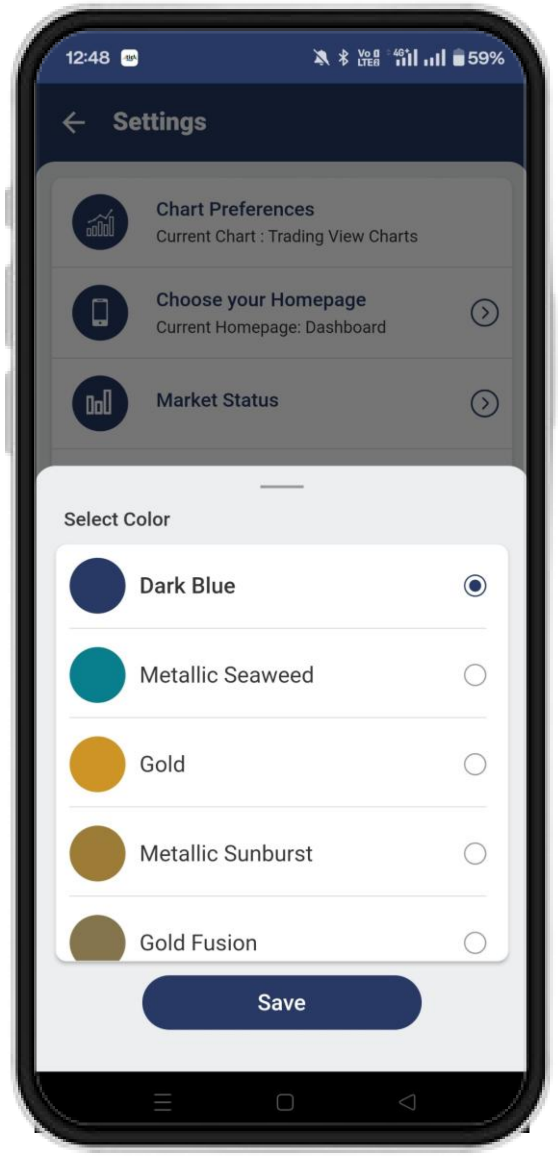


- TICK PRO app settings lets you make tweaks as per your liking. You can change your password & reset your two-factor authentication questions & answers. Make edits to your profile by accessing your profile screen, check out member details, have a glimpse of who we are from about us & access important exchange links.

- If you are a dormant user, no worries, you can instantly activate your account by tapping on the dormancy activation icon.

- In addition to the above, you can set various options and customize your TICK PRO settings according to your needs.

Theme

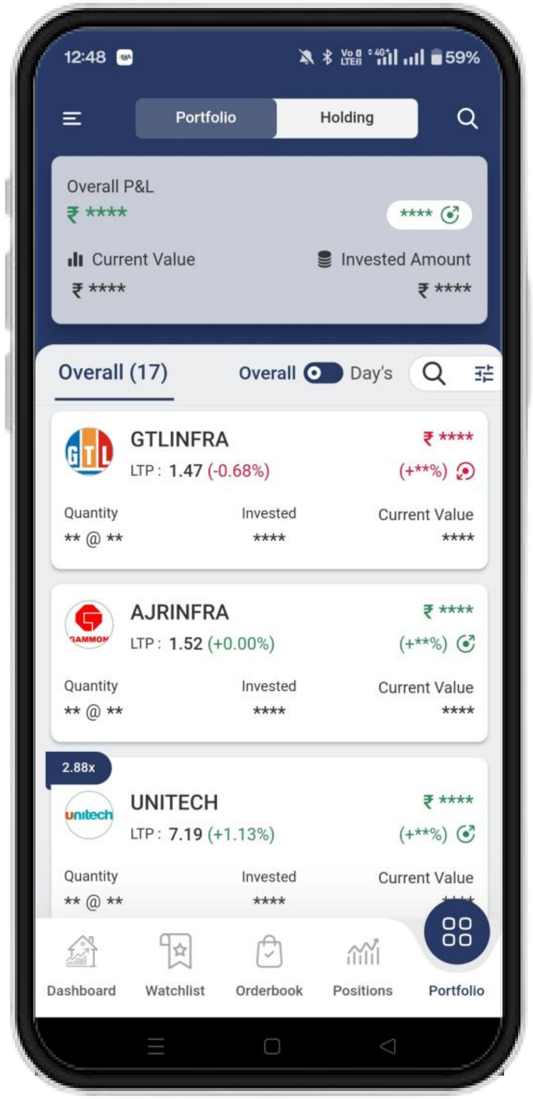


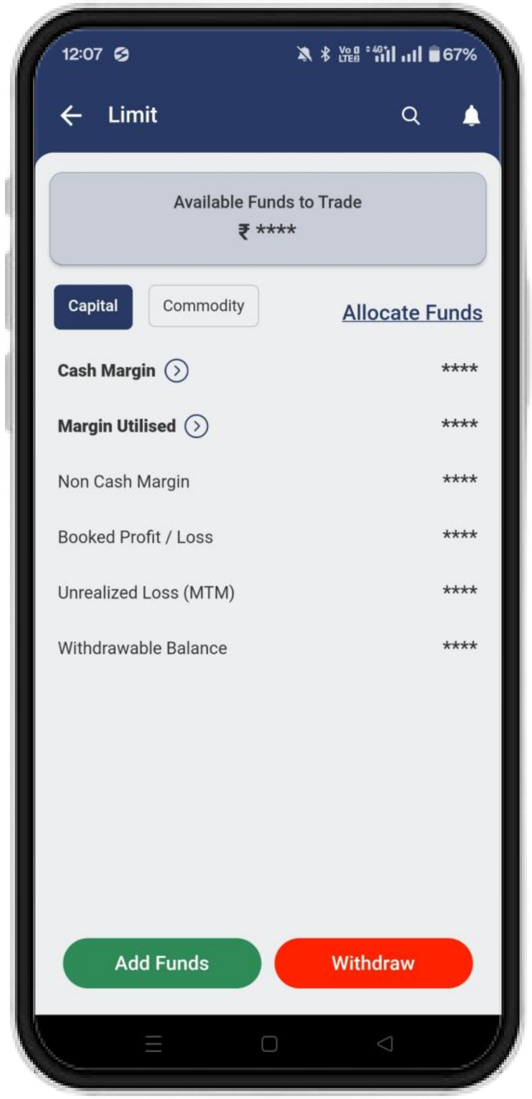
You can personalize your Tick Pro Plus application by choosing from a variety of theme colors to suit your style. Available themes include:

- Dark Blue
- Metallic Seaweed
- Gold
- Metallic Sunburst
- Gold Fusion
- Cyber Grape
- Razzmic Berry
- Deep Space Sparkle
- Tree Green
- Bronze
- Alloy Orange
- Black

To change your theme, simply go to Settings > Change Theme Color.

Privacy Mode



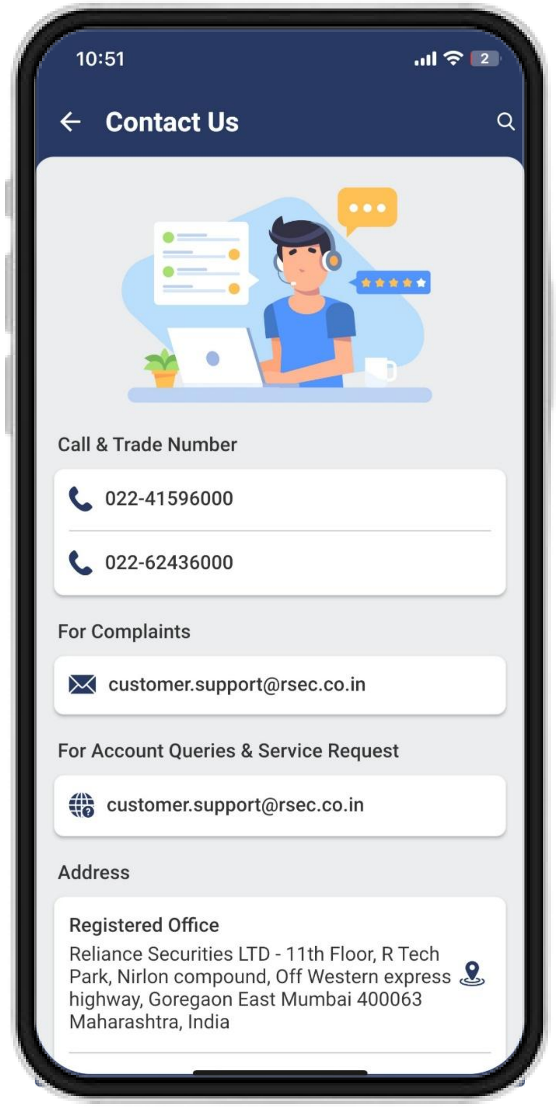


Privacy Mode helps you trade with enhanced discretion and security. When enabled, it:

- Masks sensitive information such as Funds, Portfolio and Holding details.
- Limits screen visibility to prevent shoulder surfing in public or shared spaces.

To activate Privacy Mode, go to Settings > Privacy Mode and toggle it on

Call Us



- Now you can directly call to your mapped RM/Business partner OR Call and Trade OR our Call our Customer Care team through Call Us functionality form our Tick Pro mobile app

- All you need to do is just open Tick Pro Mobile App and click on Call Us module from our Menu > Select any of the available option and place a call

Disclaimer

- "The stocks or scrips displayed in this presentation are for demonstration purposes only and do not constitute any investment advice or recommendation."