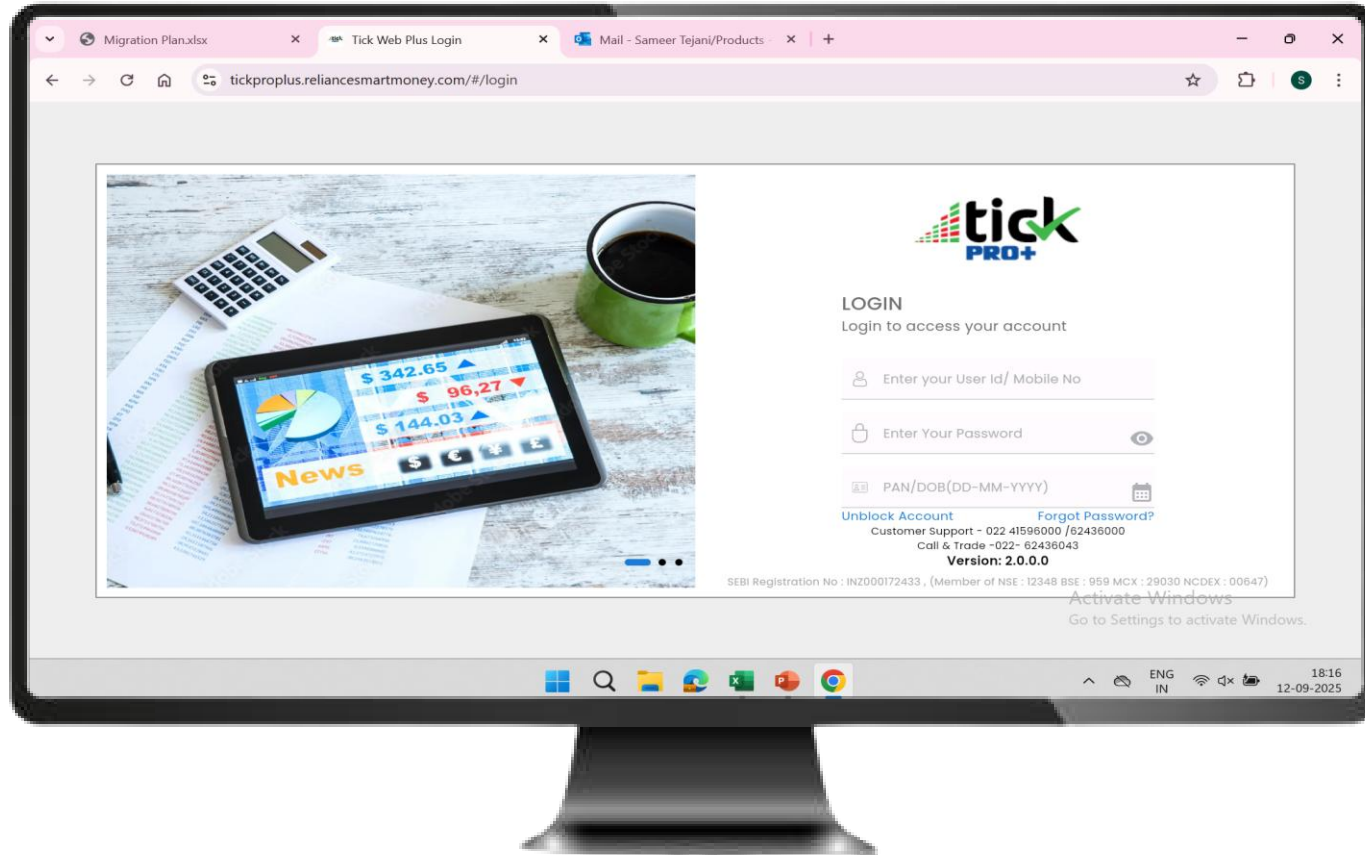


reliancesmartmoney.com

#makeasmartmove

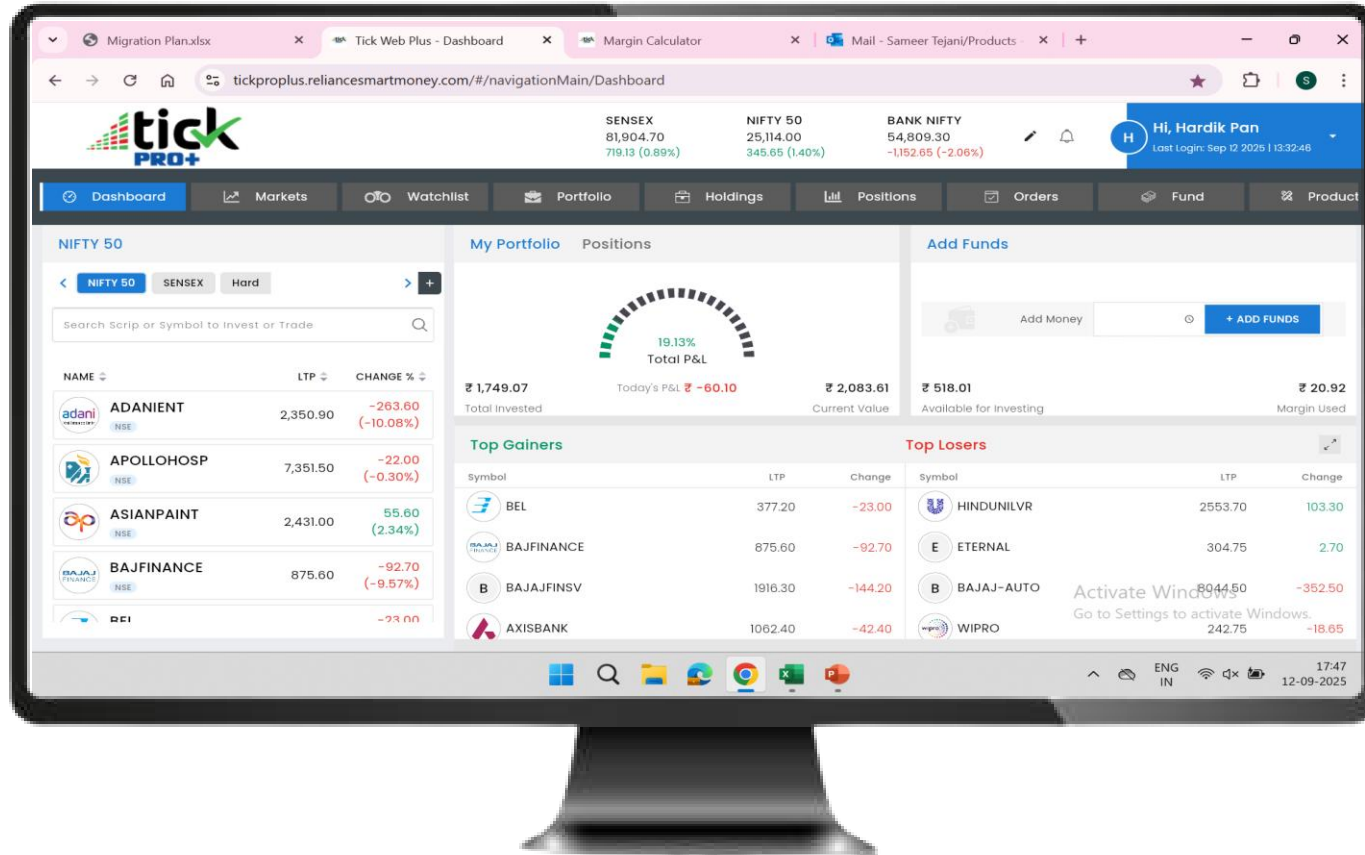
Walkthrough of Tick Pro Plus Website





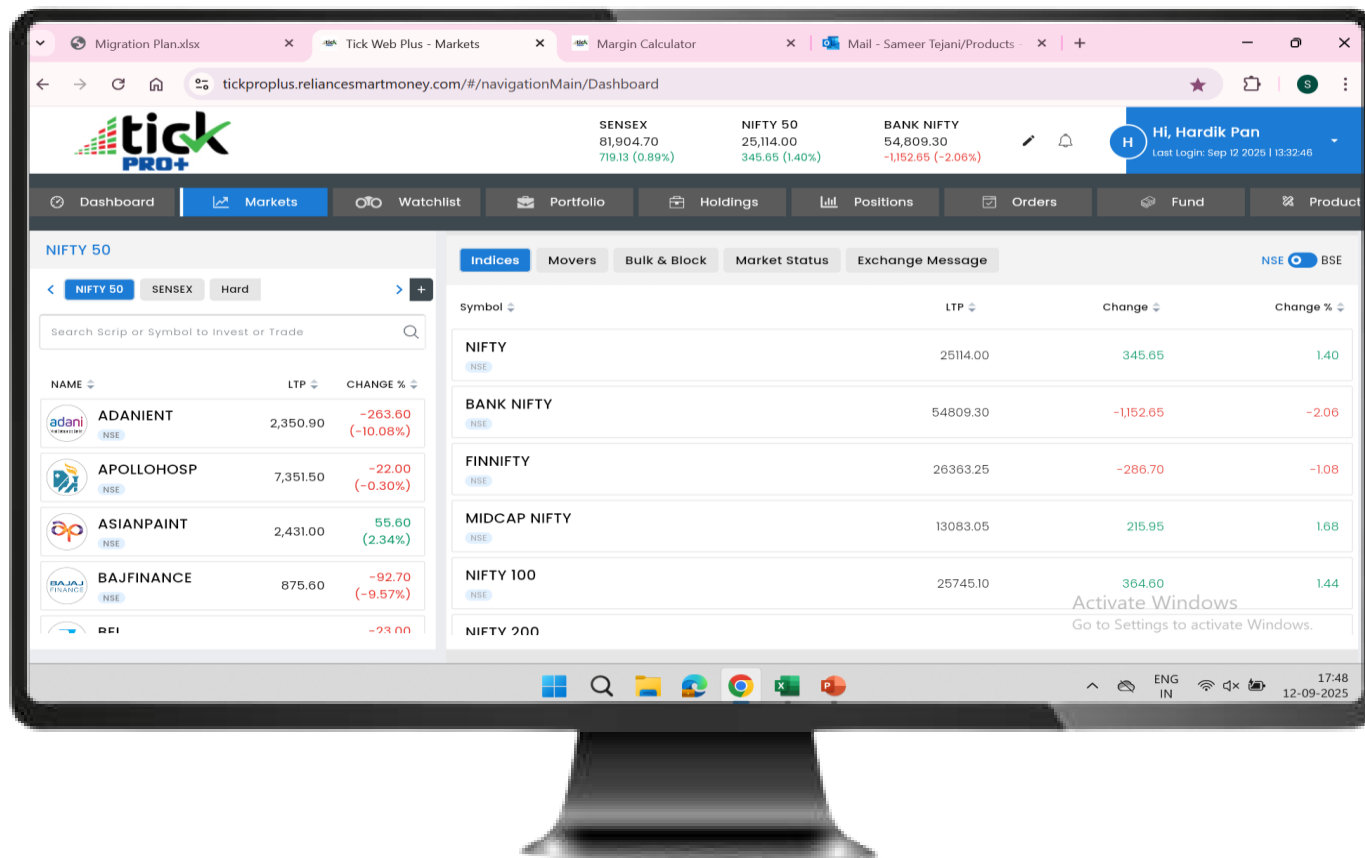
How to login?

- Go to tickproplus.reliancesmartmoney.com
- Enter Your User ID / Mobile number,
- Enter Password
- Enter PAN/DOB and click on Login
- Enter OTP and Proceed to Login



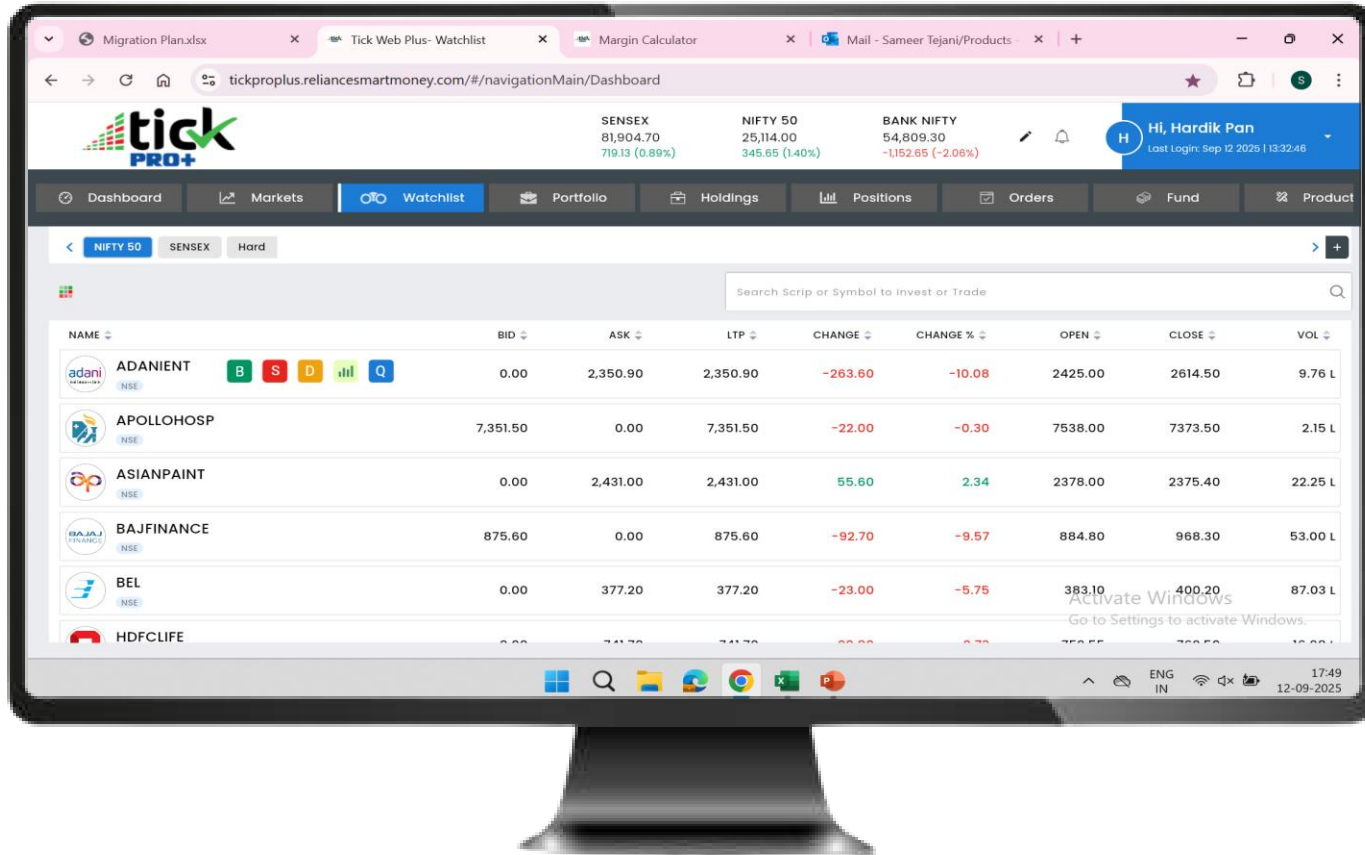
Dashboard gives you Quick access to-

- Indices
- Profile
- Watchlist
- Markets
- Portfolio
- Positions
- Orders
- Funds
- Products
- Top Gainers
- To Loser

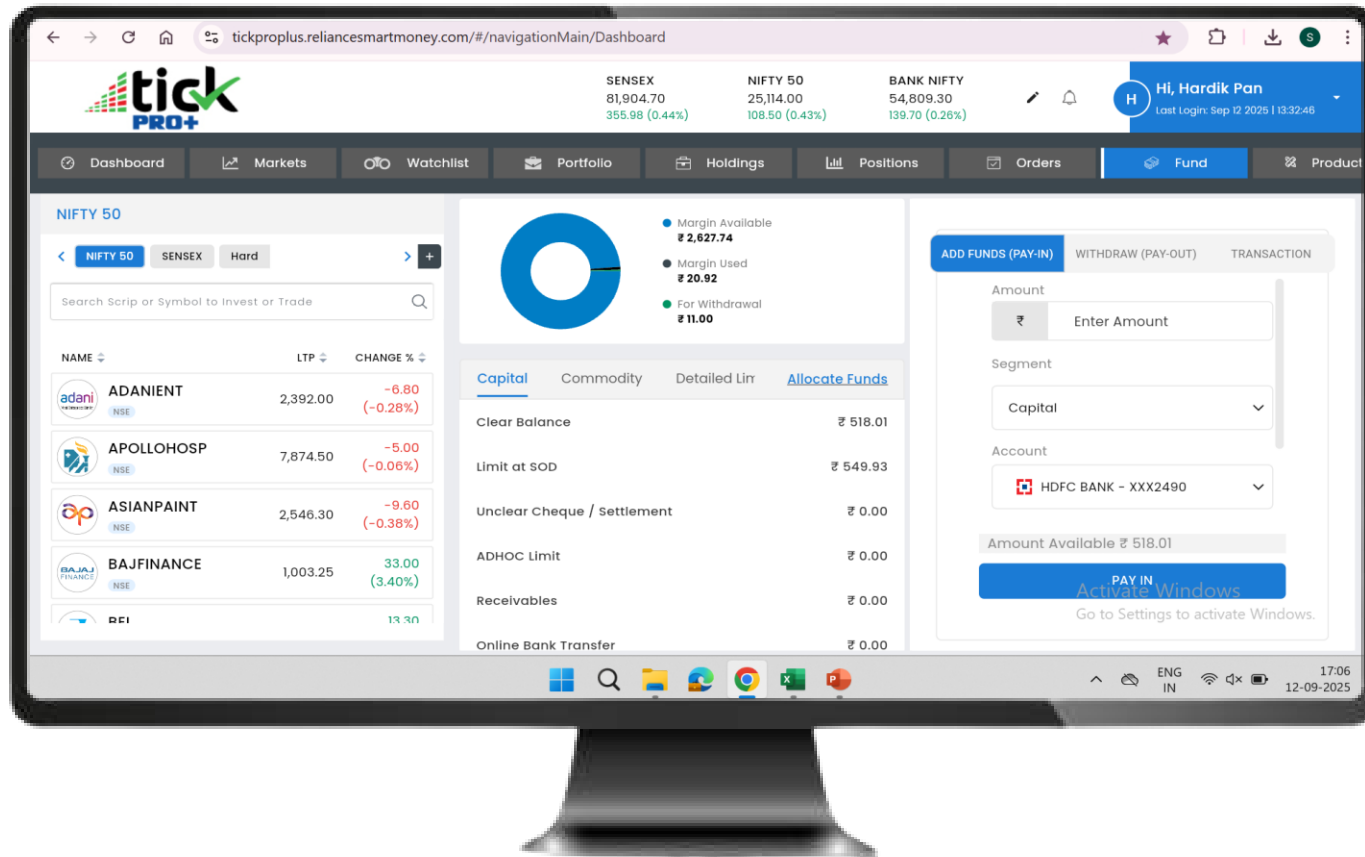


Under Markets, you get;

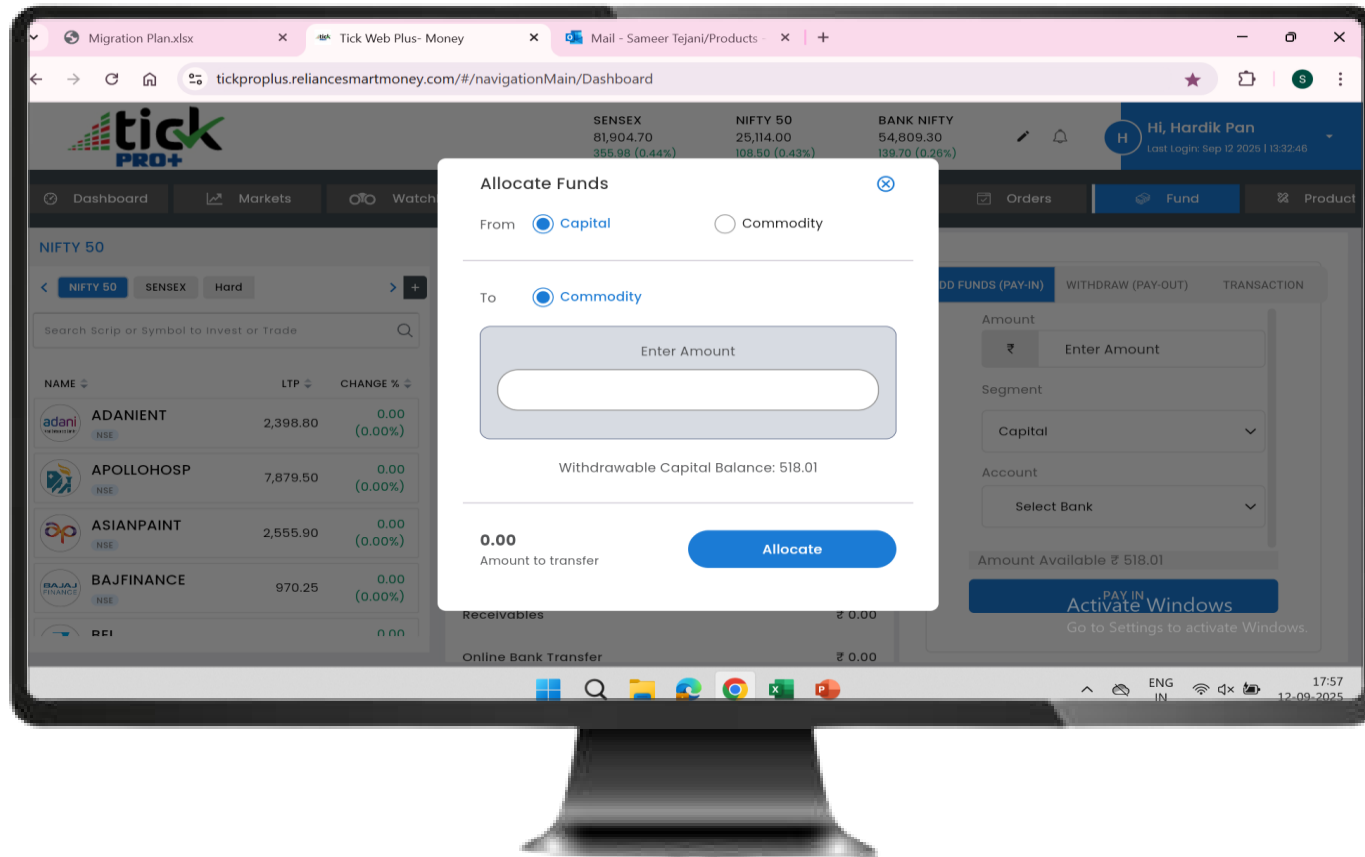
- Indices
- Movers
- Bulk & Block
- Market Status
- Exchange Messages



- Watchlist includes by default Nifty50, Sensex and you can create Personalized Watchlists.
- Default Watchlist cannot be editable nor can be deleted
- Maximum 25 scripts can be added to your personalized watchlist
- You can make multiple personalized watchlist
- Watchlist gives you quick access to BUY/SELL, Option chain, Charts and Quotes



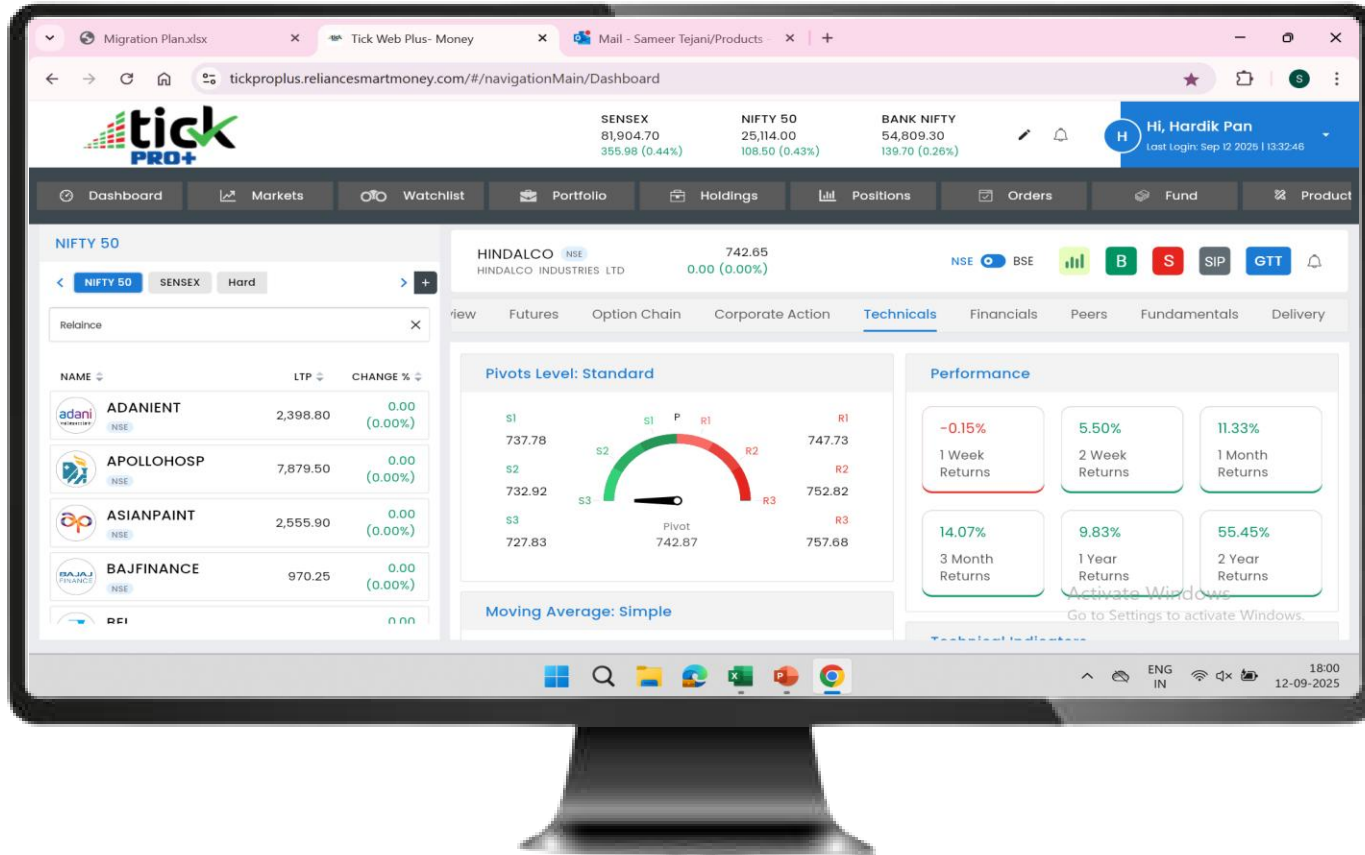
- Fund transfers through TICK PRO+ are instant, seamless, and user-friendly. You can add funds easily by entering your desired amount and using net banking from your registered bank account linked to reliancesmartmoney.com.
- Additionally, you can opt for Razorpay-UPI across multiple platforms to transfer funds instantly and securely.
- Withdraw funds easily by placing a payout request and track your fund history anytime, anywhere — it's that simple!
- TICK PRO+ now offers a unified view of both Equity and Commodity limits on a single screen, making it easier to manage your funds. You can quickly check your available margin, including Cash Margin, Margin Utilized, Non-Cash Margin, Booked Profit/Loss, Unrealized Loss (MTM), and Withdrawable Balance. This consolidated display helps you stay on top of your trading limits and make informed decisions across market segments with greater efficiency.
- The Limits screen provides direct options to Add Funds, Withdraw, and Allocate Funds- Funds section allows users to transfer funds between Equity and Commodity segments in real-time



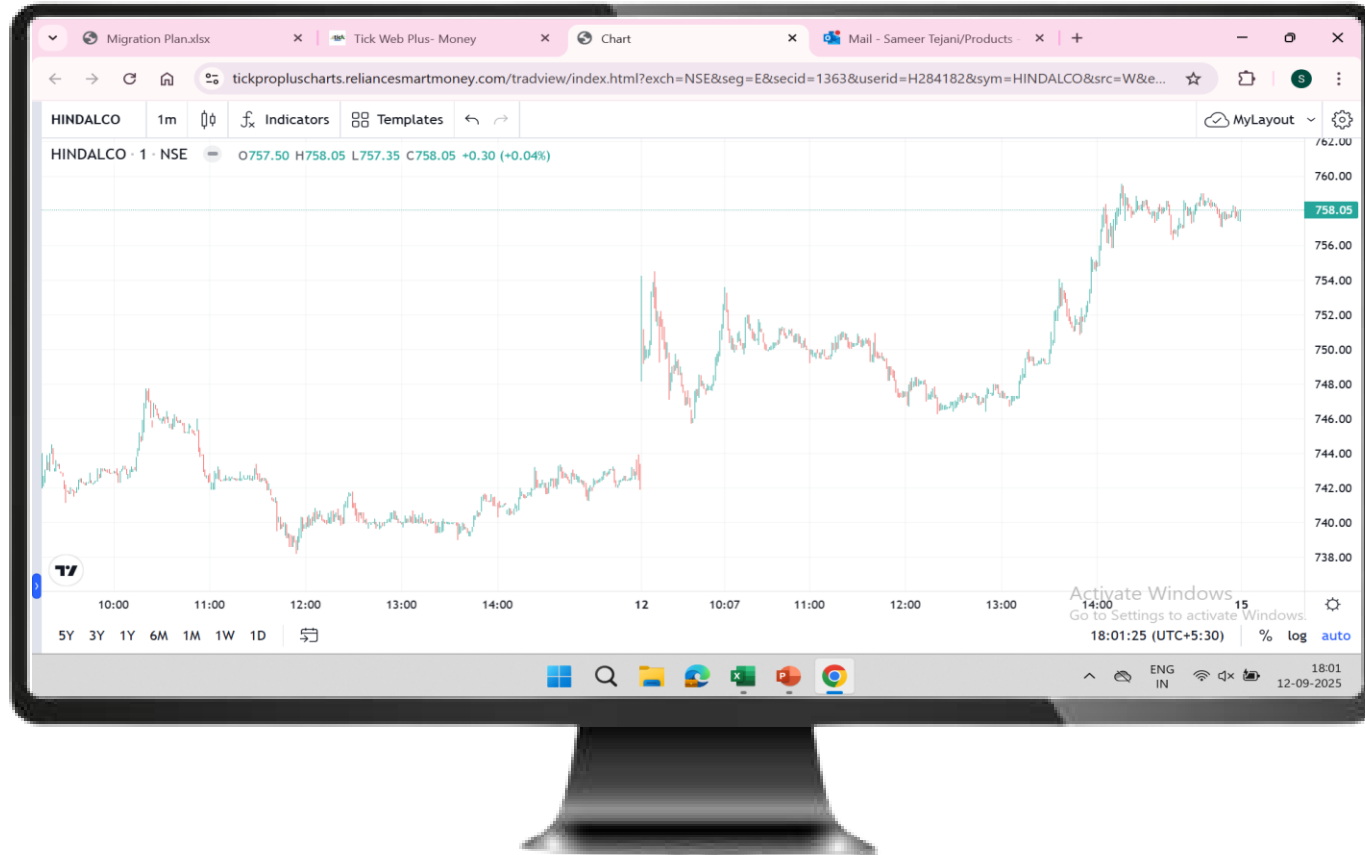
➤ Now transfer funds between Capital and Commodity instantly, without a payout request.

➤ Click on Allocate Fund, select either Capital to Commodity or Commodity to Capital, enter the amount, and click Allocate — your funds will be transferred instantly.

"Note: This feature is available only to users who have both Capital and Commodity accounts."



- The Quote feature provides comprehensive, real-time information about a stock's price, along with key data points such as market depth, futures and options, corporate events, technical indicators, financial statements, peer comparison, fundamentals, shareholding patterns, delivery statistics, news updates, and company details.
- You also have the option to add the stock to your watchlist, set price alerts, start a SIP, place GTT orders, initiate trades, and view detailed charts.
- "You can place Buy/Sell orders directly from the Quotes section and view 'Market Today' insights for the selected stock."



- Now view Charts in Horizontal as well as Vertical mode
- Charts available across exchanges
- More than 100 studies available wherein you can add multiple studies on a single chart view
- View current LTP, Change in Price and %, Time, Date, OHLC, volume
- View chart in different time intervals
- "You can place Buy/Sell orders directly from the charts section"

CDSL
Credent · Dependable · Secure

Time Remaining : 4 : 14

OTP Authentication

Please verify your transaction, by entering OTP which is sent to your registered mobile *****722 and email Id h*****6@gmail.com

Enter OTP: **Verify**

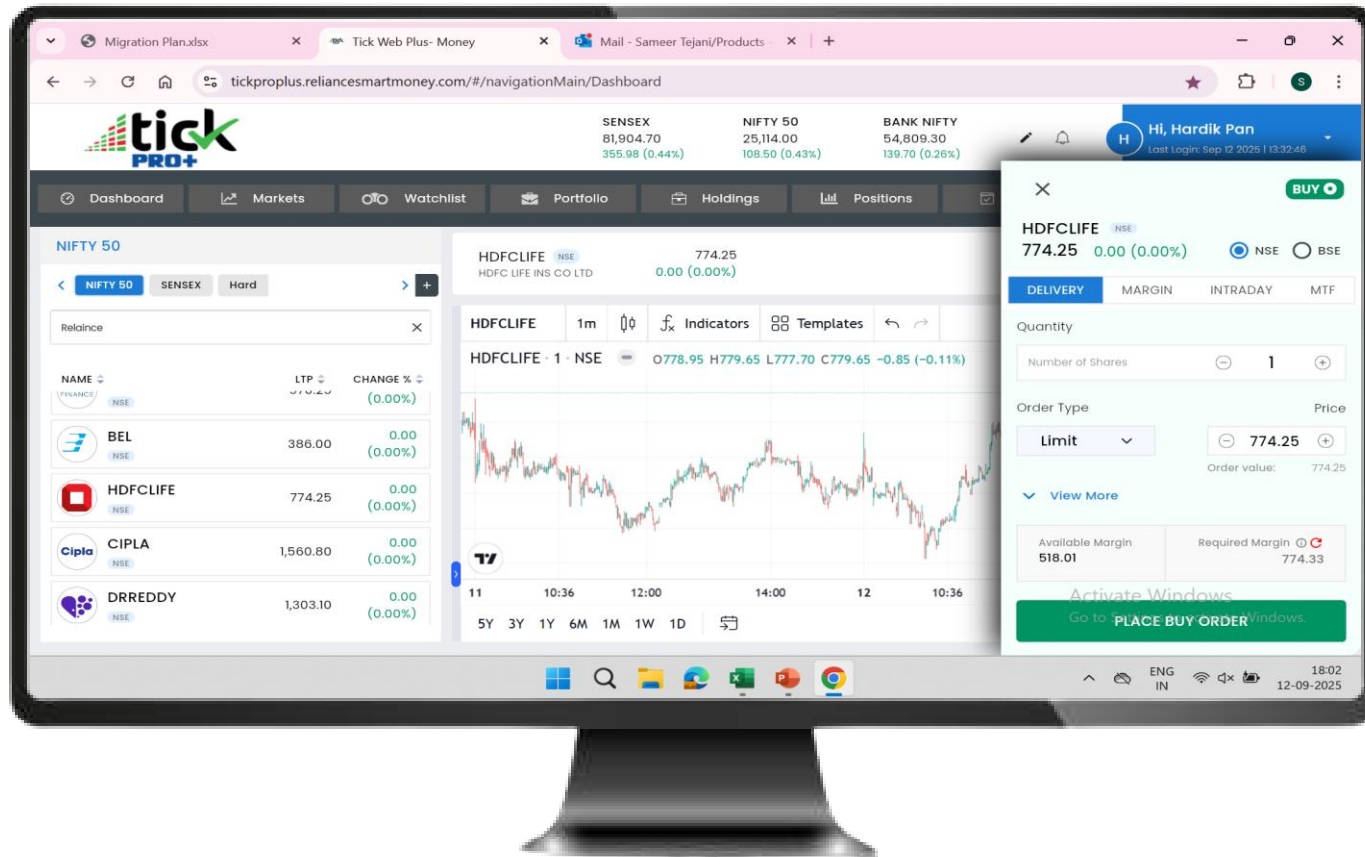
Cancel **Re-Generate OTP**

Transaction Details

DP ID :41400
Demat Account / BO ID :1304140009389371
Transaction Type :Pre-Trade

| ISIN | ISIN Name | Quantity | Settlement Id | Settlement Date |
|--------------|--------------------|----------|---------------|-----------------|
| INE528G01035 | YES BANK LTD-EQ2/- | 1 | 1100042025174 | 12/09/2025 |

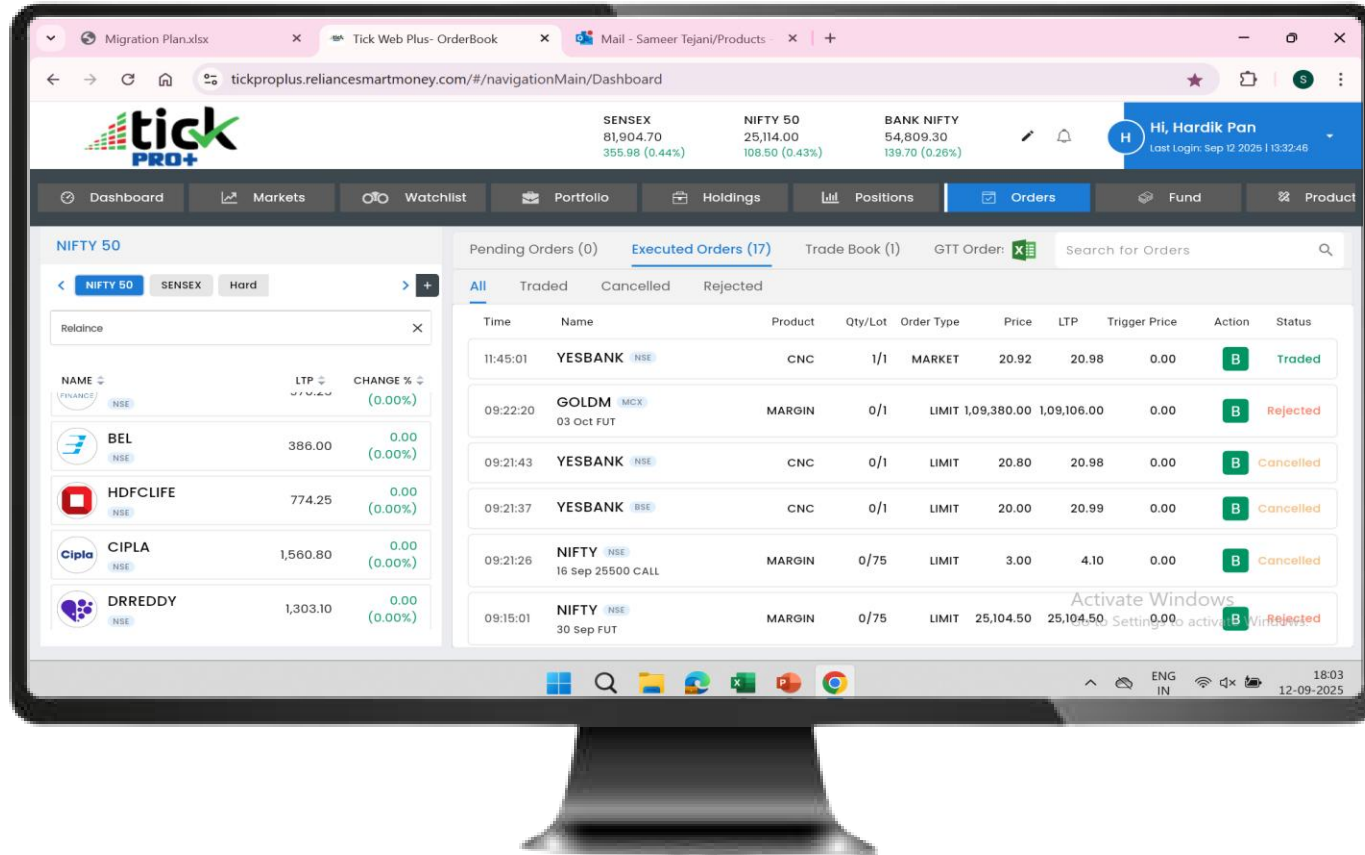
- This feature is for Digital New client, client who have not provided DDPI need to give e-DIS authorization
- While selling your holdings you will be asked to authorize the scrip and quantity which you want to sell
- To authorize the Scrip and QTY click on authorize now
- You will be redirected to CDSL page where you need to enter the TPIN and Verify
- TPIN you receive on Email at the time of account opening
- If you don't remember the TPIN you can click on [CLICK HERE](#) to generate TPIN
- After successful TPIN verification part next you need to enter the OTP received on your registered mobile number and Email ID
- Click on verify and your e-DIS authorization get successful



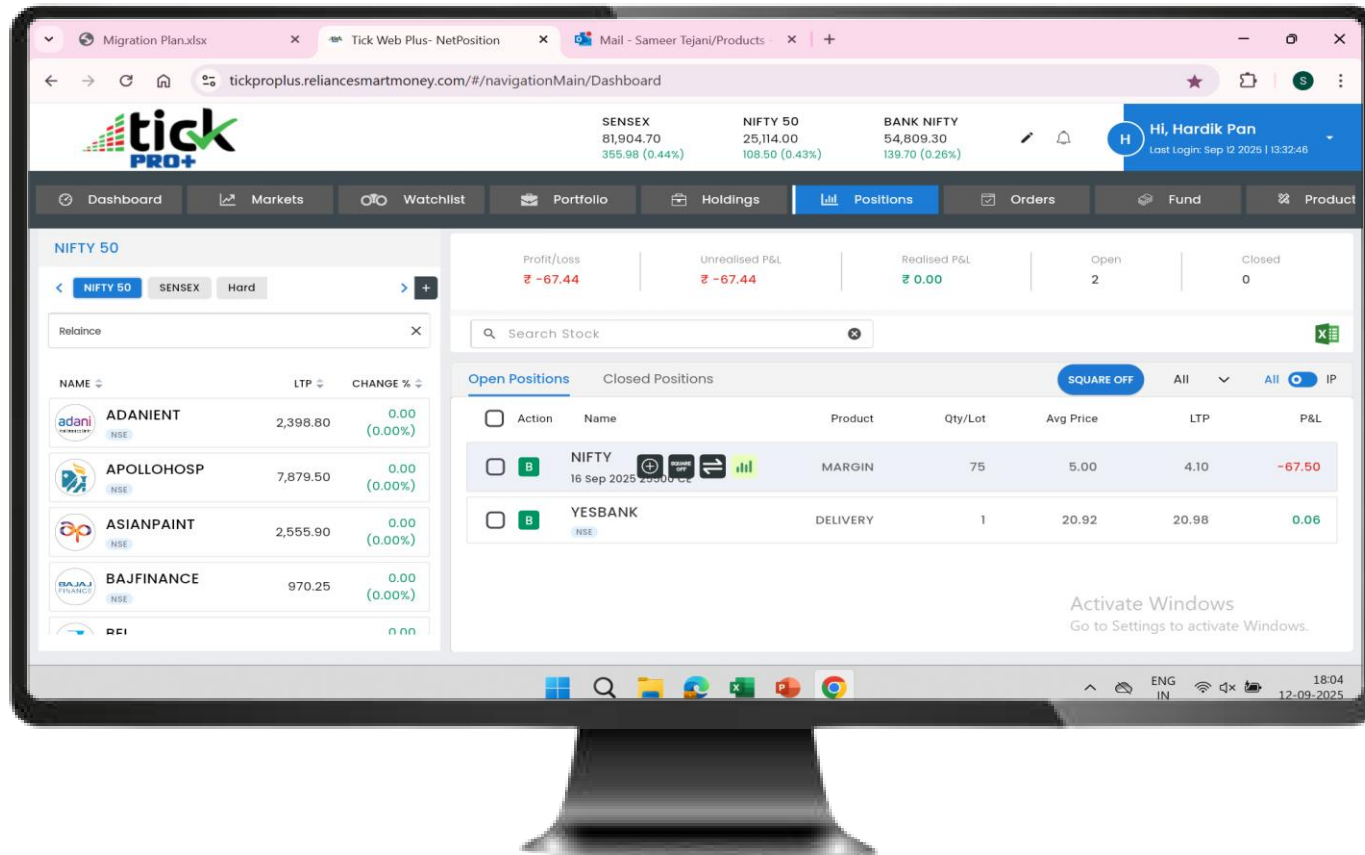
With order placement, you can place orders in just a few seconds. Select the stock to trade in, navigate to the order placement screen, fill all the details, preview and confirm. And you are done. It's That easy

Fields required while placing an order:
Exchange

- Quantity
- Price Type – Limit / Market
- Product Type – Delivery / Intraday / Margin / MTF
- Order Type – Limit / Market / SL-Limit / SL-Market
- Transaction Type – Buy / Sell

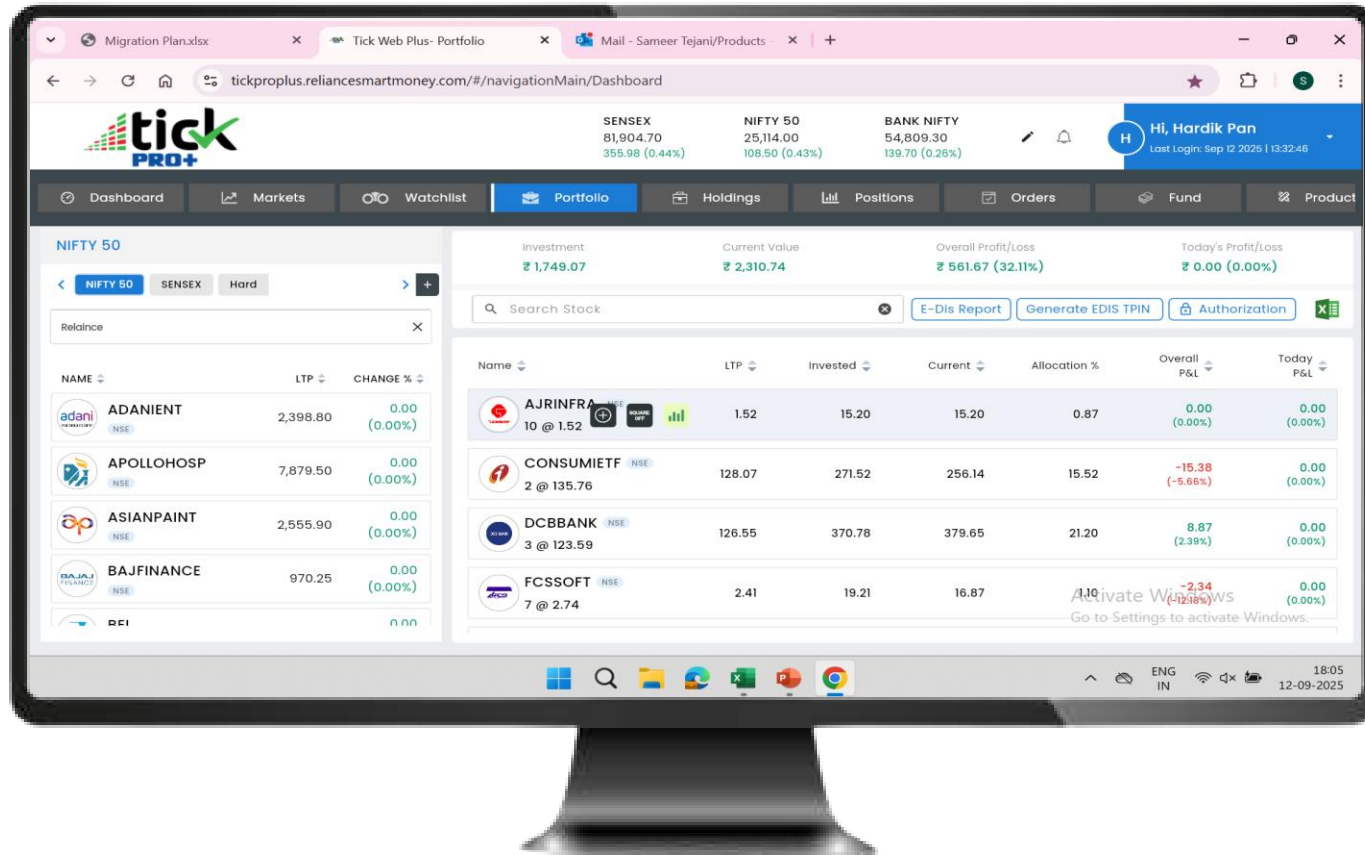


- In TICK PRO+ Order Book allows you to track all your orders on a single screen. You can view detailed order information by simply tapping on a specific order. This includes Traded qty, Order Price, Traded Price, Product, Order type, Order ID, Order Time & Exchange Order ID.
- To place an order in the same script again, simply click on Repeat Order.
- You can modify or cancel your pending orders directly from the Order Book.
- Additionally, you can view your Basket, SIP, and GTT orders within the Order Book section

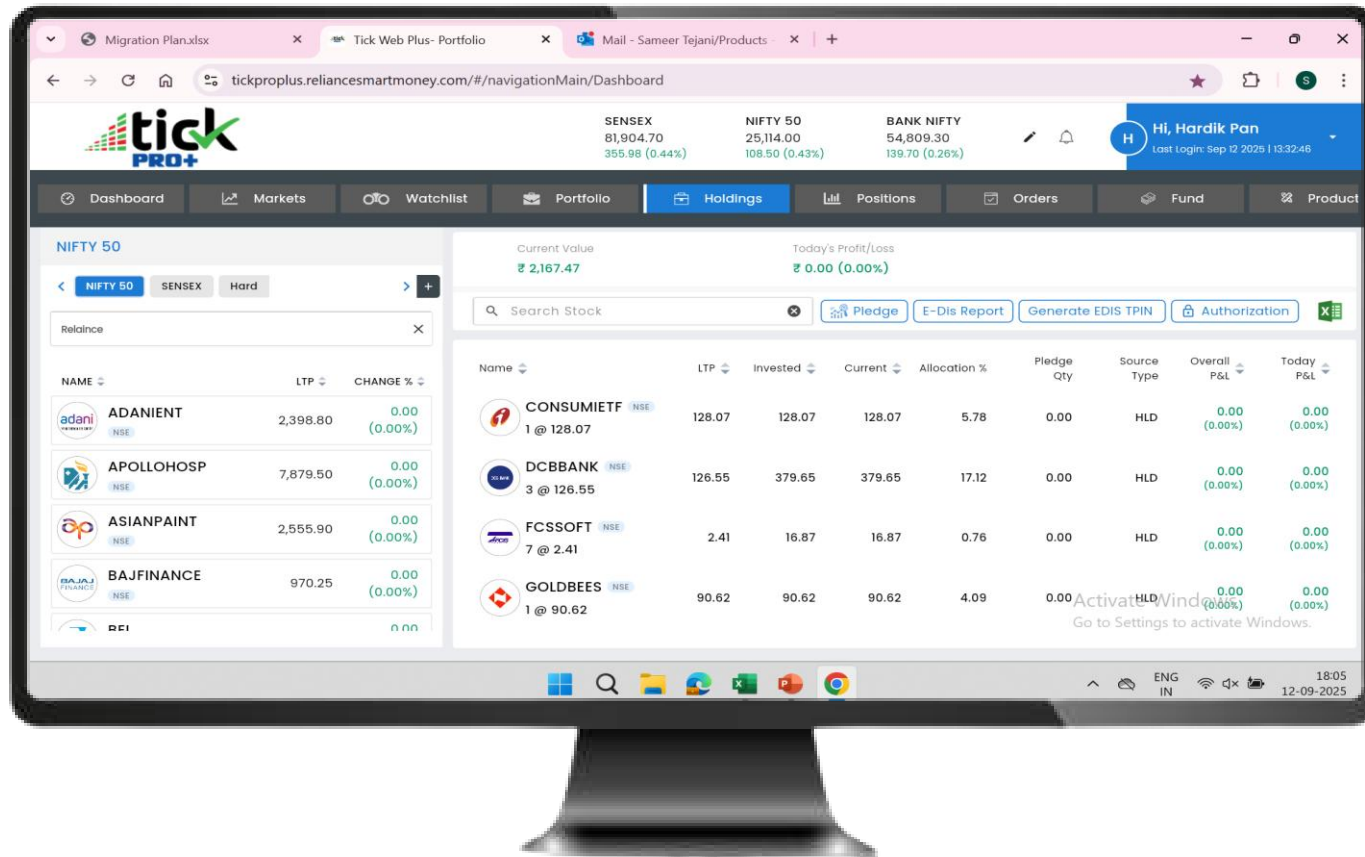


Access your Open and Closed Positions with ease.

- View positions by All, Day, or Expiry-wise.
- Check your Interopt Positions.
- From the Positions section, you can Buy More, Convert, or Square Off.
- You can also track your Total P&L and Scrip-wise P&L.



- Access your portfolio anytime with TICK PRO+. Get more than just stock prices—view current valuation, % gain/loss, overall P&L, current value, and invested amount.
- View Day's P&L (₹ & %), Current Value, Allocation %, and Pledged Qty.
- You can also Add more and Square off from Portfolio



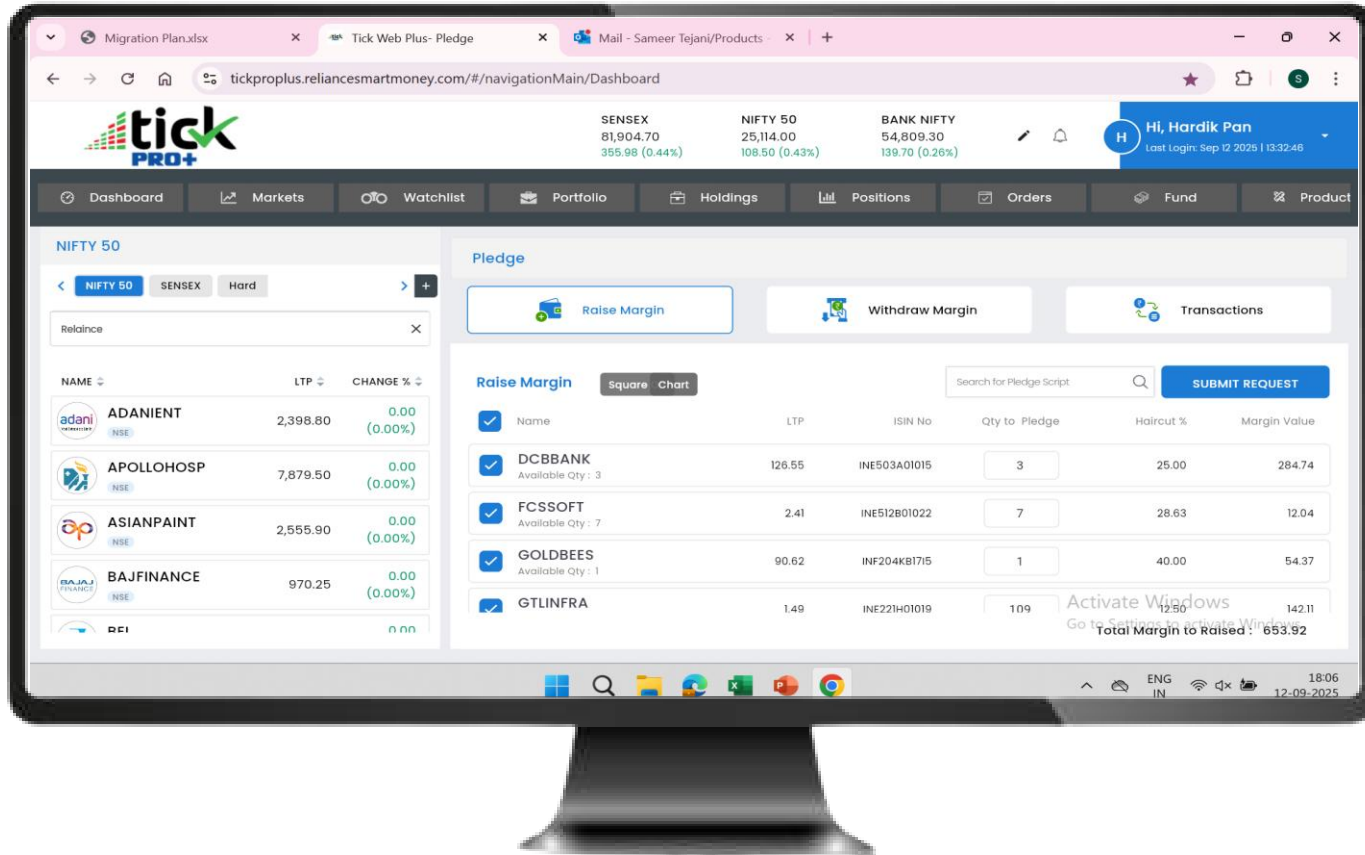
The Holdings tab displays comprehensive details of your stock portfolio, including:

- Today's P&L
- Total Valuation

For each stock, you can view:

- Available Quantity
- Average Buy Price
- Profit & Loss
- Current Market Value

Additionally, you'll find Add More and Square Off buttons for quick actions.

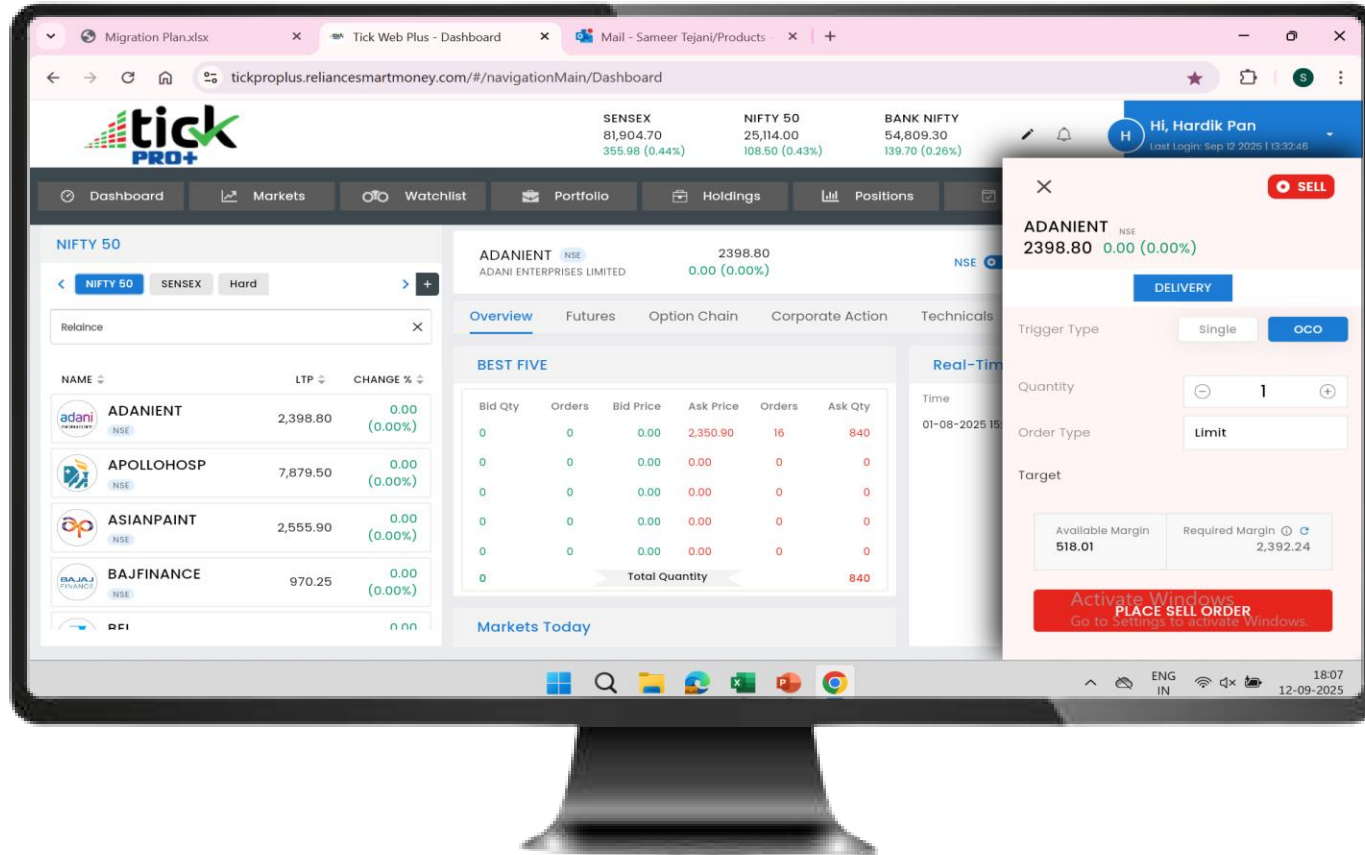


➤ To Pledge / Depledge your stocks navigate to Menu > Margin Pledge/Depledge

➤ Now select the Holdings against which you want to do Pledge/Depledge and click on Submit button

➤ Confirmation will be asked to you. Click on Confirm to process further

➤ Note: This functionality is only available for NRML Client



A GTT (Good Till Triggered) order is a type of order that remains active until a specific trigger condition is met. It's especially useful for who want to automate their trades without constantly monitoring the market.

How GTT Orders Work?

- You set a trigger price and a limit price.
- The order stays inactive until the trigger price is hit.
- Once triggered, a limit order is sent to the exchange.
- If the market reaches the limit price, the order is executed.

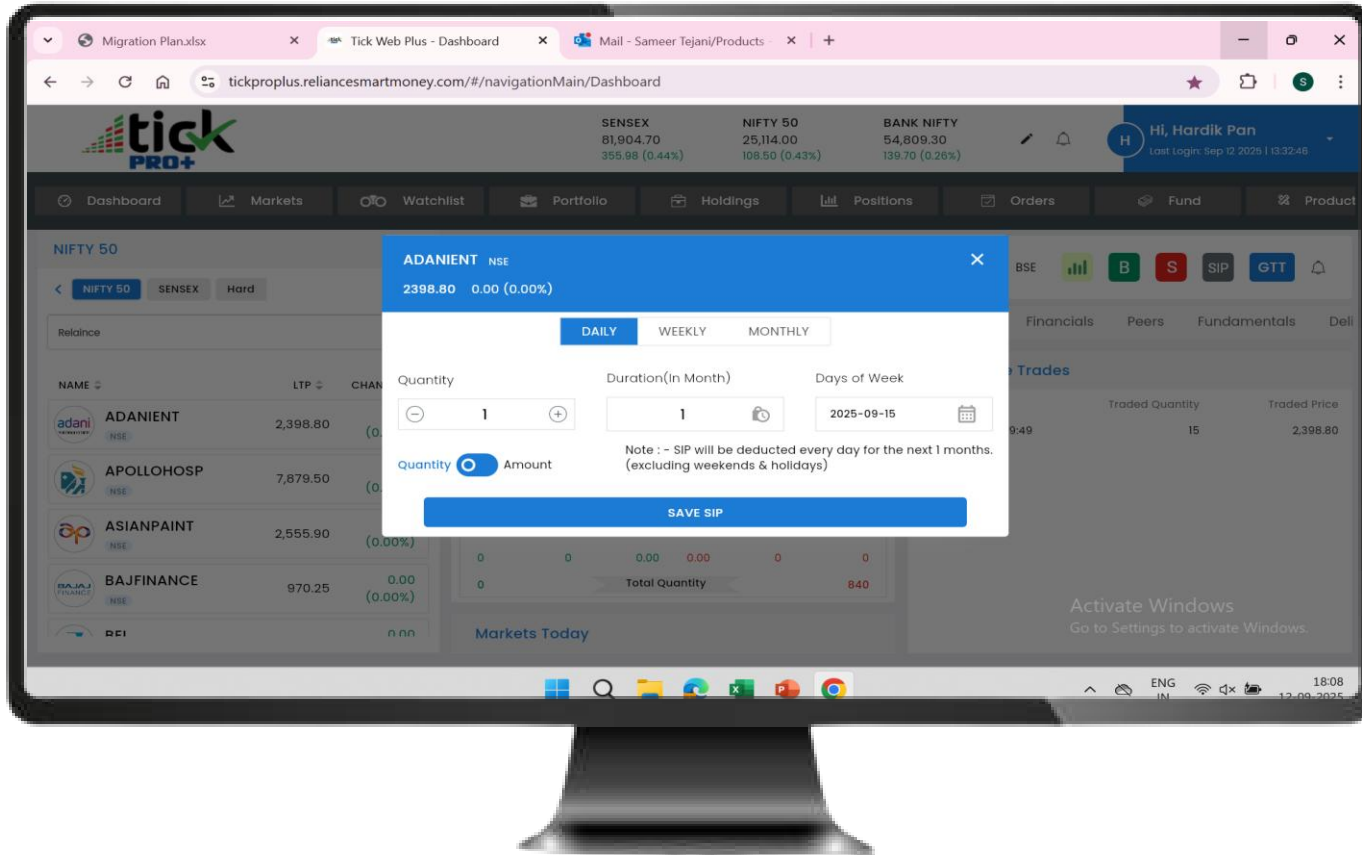
Types of GTT Orders?

1. Single Trigger Order

- Used for simple buy/sell setups.
- Example: Buy a stock if it falls to ₹1800 or sell if it rises to ₹2200.

2. OCO (One Cancels the Other)

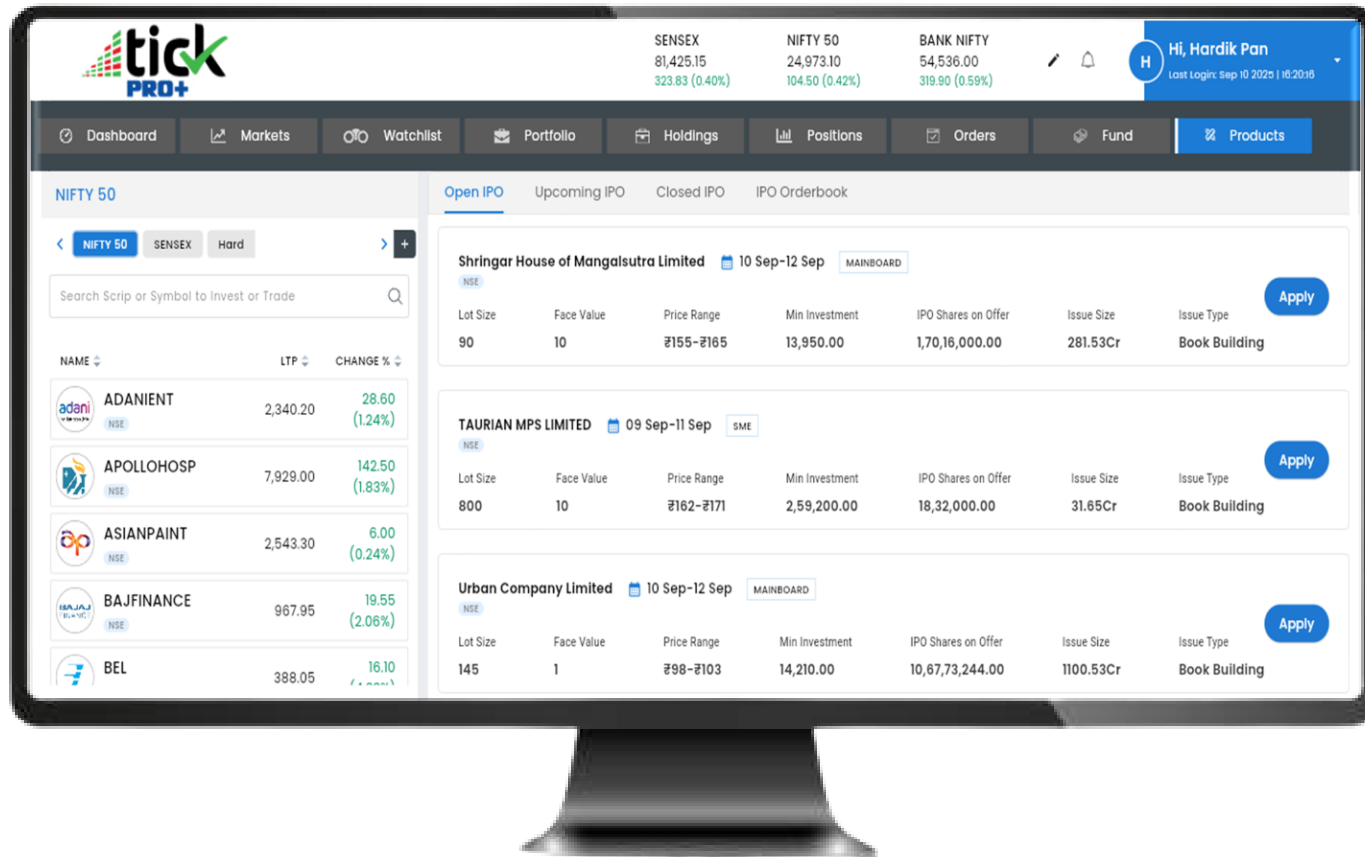
- Used for setting both target and stop-loss.
- If one condition is met, the other is automatically cancelled.
- Ideal for managing risk and locking in profits.



An Stock SIP Order is a feature that allows you to systematically invest in individual stocks.

How Stock SIP Works?

- You choose a specific stock (e.g., Infosys, HDFC Bank).
- Decide on a fixed investment amount or number of shares.
- Set a frequency (monthly, weekly, Daily).
- The platform automatically places buy orders on the scheduled dates.



Steps to Place an IPO Order

1. Log in to Your Tick Pro Plus Website

2. Go to the IPO Section

3. Select the IPO You Want to Apply For

4. Enter Bid Details

- Investor Type: Usually “Retail Individual Investor (RII)”
- Quantity: Must be in multiples of the lot size
- Price: You can choose the cut-off price (recommended for retail investors) or enter a specific price within the band

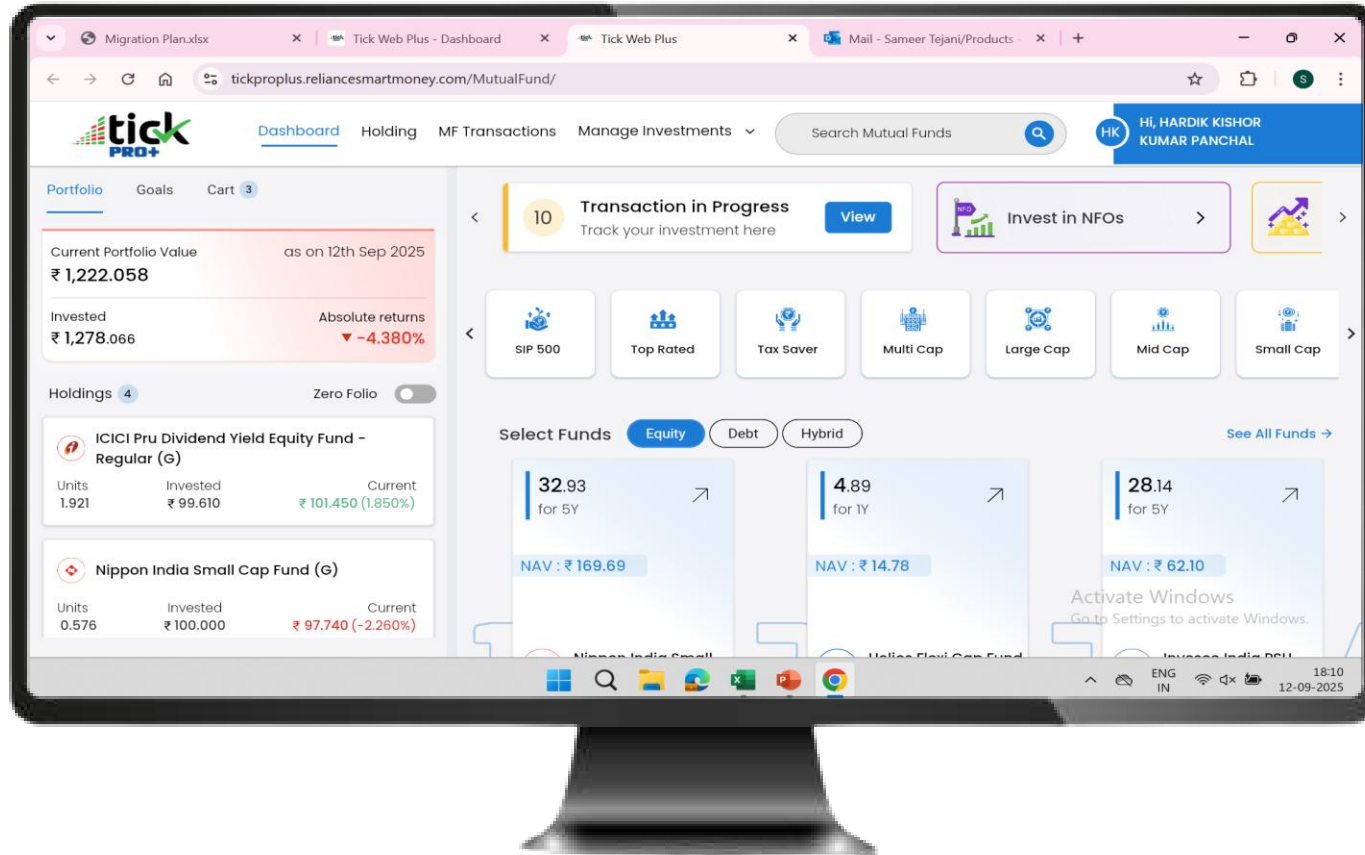
5. UPI ID (for payment)

- Enter your UPI ID (linked to your bank account)
- You’ll receive a mandate request on your UPI app (like Google Pay, PhonePe, BHIM)
- Approve the mandate to block the amount

6. Submit the Application

Once submitted, you’ll get a confirmation. The amount will be blocked in your bank account until allotment.

Explore multitude of Mutual Funds across equity, debt & hybrid funds, compare, add to cart and buy or buy SIP. You also get recommended buys so that you don't have to look anywhere else.



What are the modes of investment in mutual funds?

Ans. There are two modes of investments in mutual funds

1. Lump-Sum
2. Systematic Investment Plan (SIP)

What is a Systematic Investment Plan (SIP)?

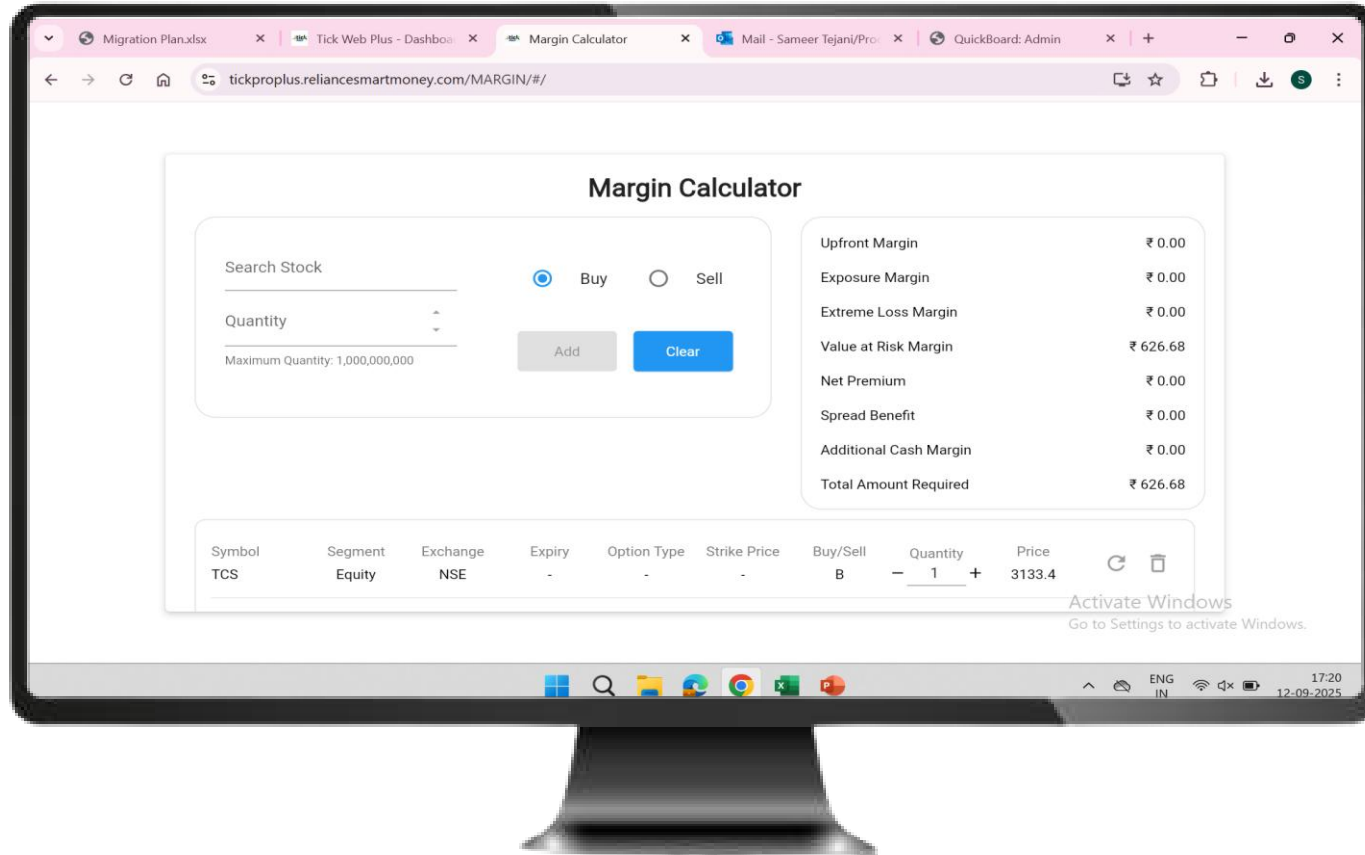
Ans. A SIP is an option of investing a fixed sum in a mutual fund scheme on a regular basis i.e. predefined regular interval. It is similar to regular saving schemes like a recurring deposit.

In what frequency one can invest in SIP?

Ans. In a SIP, the investment can be done regularly on specific intervals, either weekly or monthly or quarterly.

What is Lump sum investing in mutual funds?

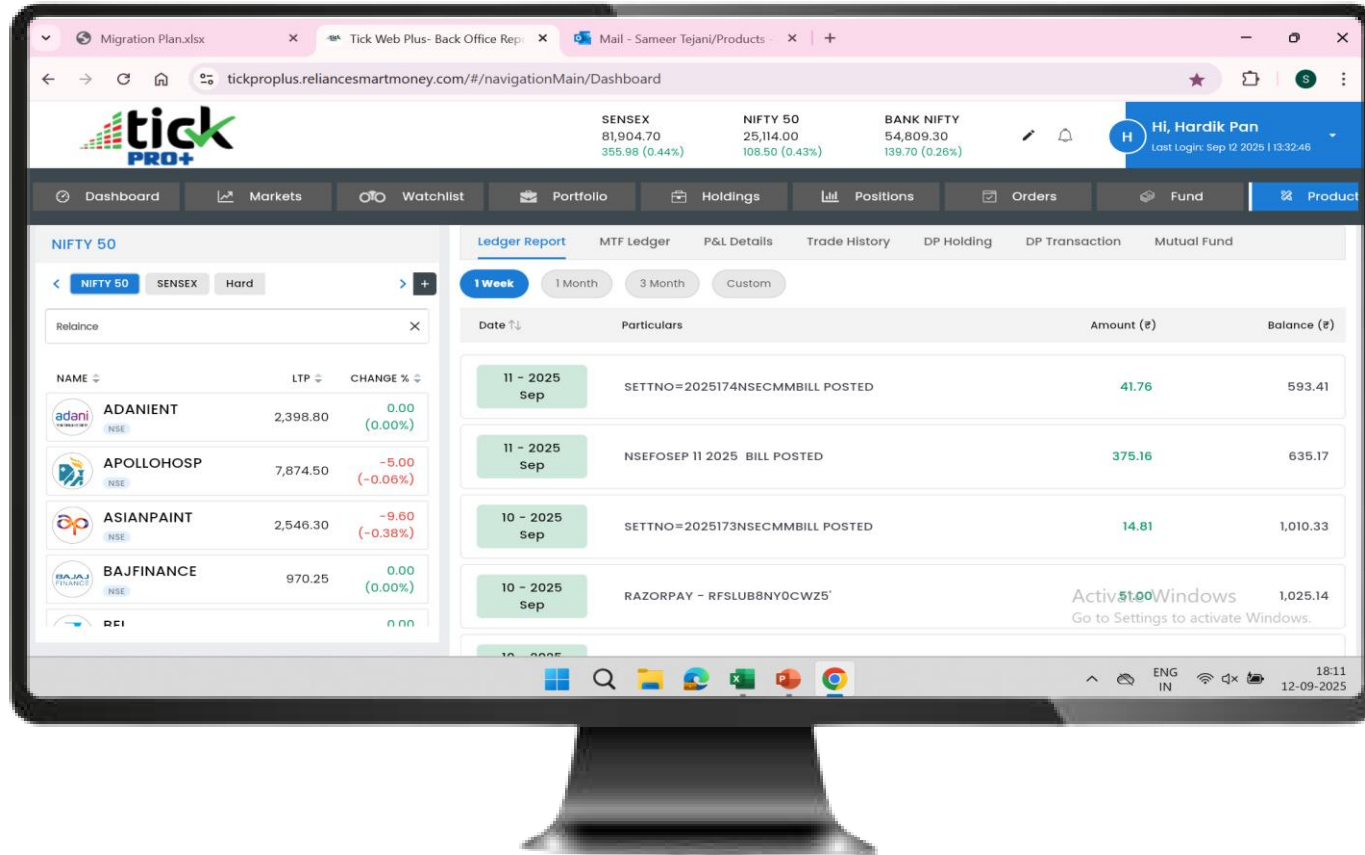
Ans. A lump sum is a single large investment done by an investor in one go in any mutual fund scheme.



Steps to Calculate Margin

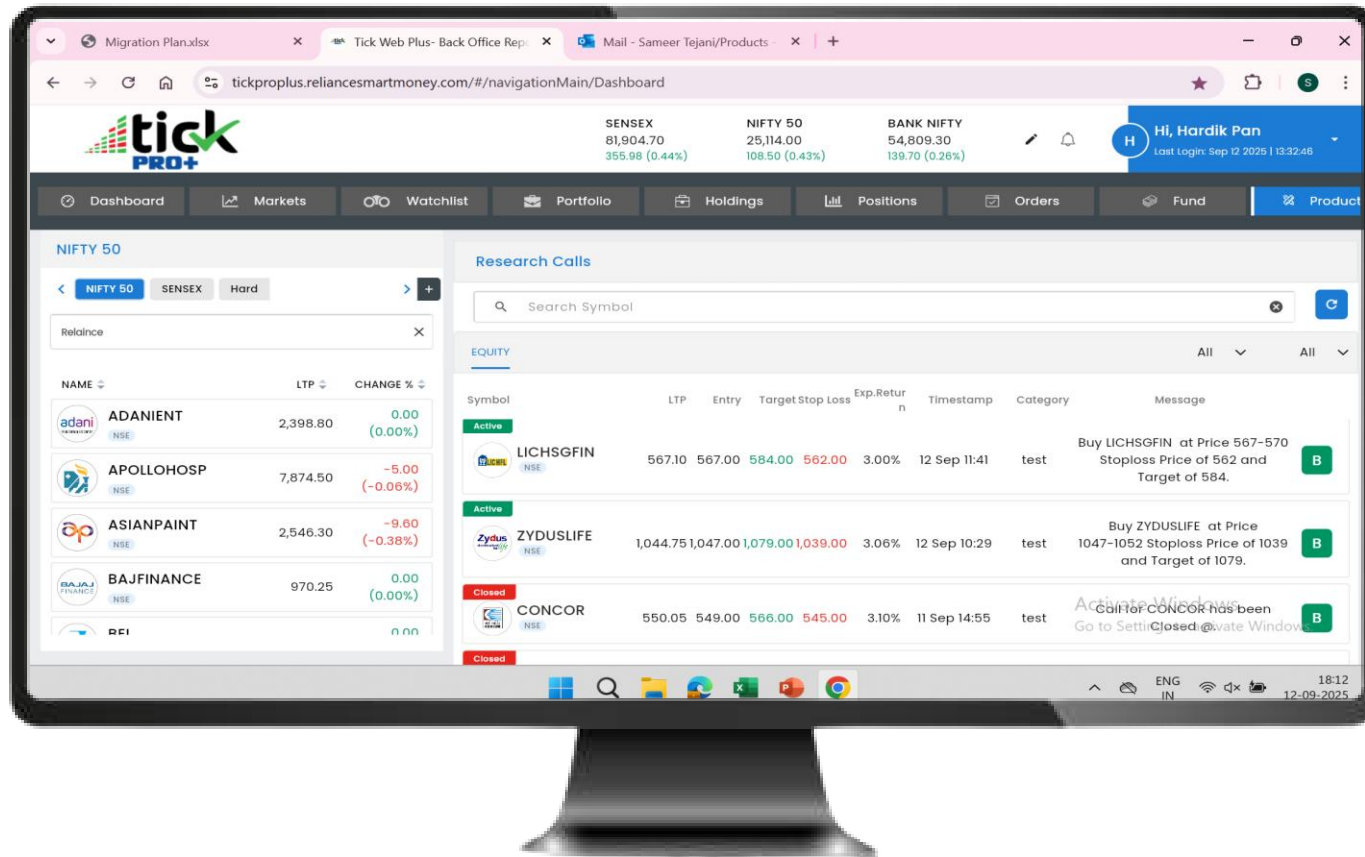
- Search for the Stock you want to trade
- Enter the Quantity of shares
- Select whether you want to BUY or SELL
- Click on "Add"

The total margin required will be displayed in the results.



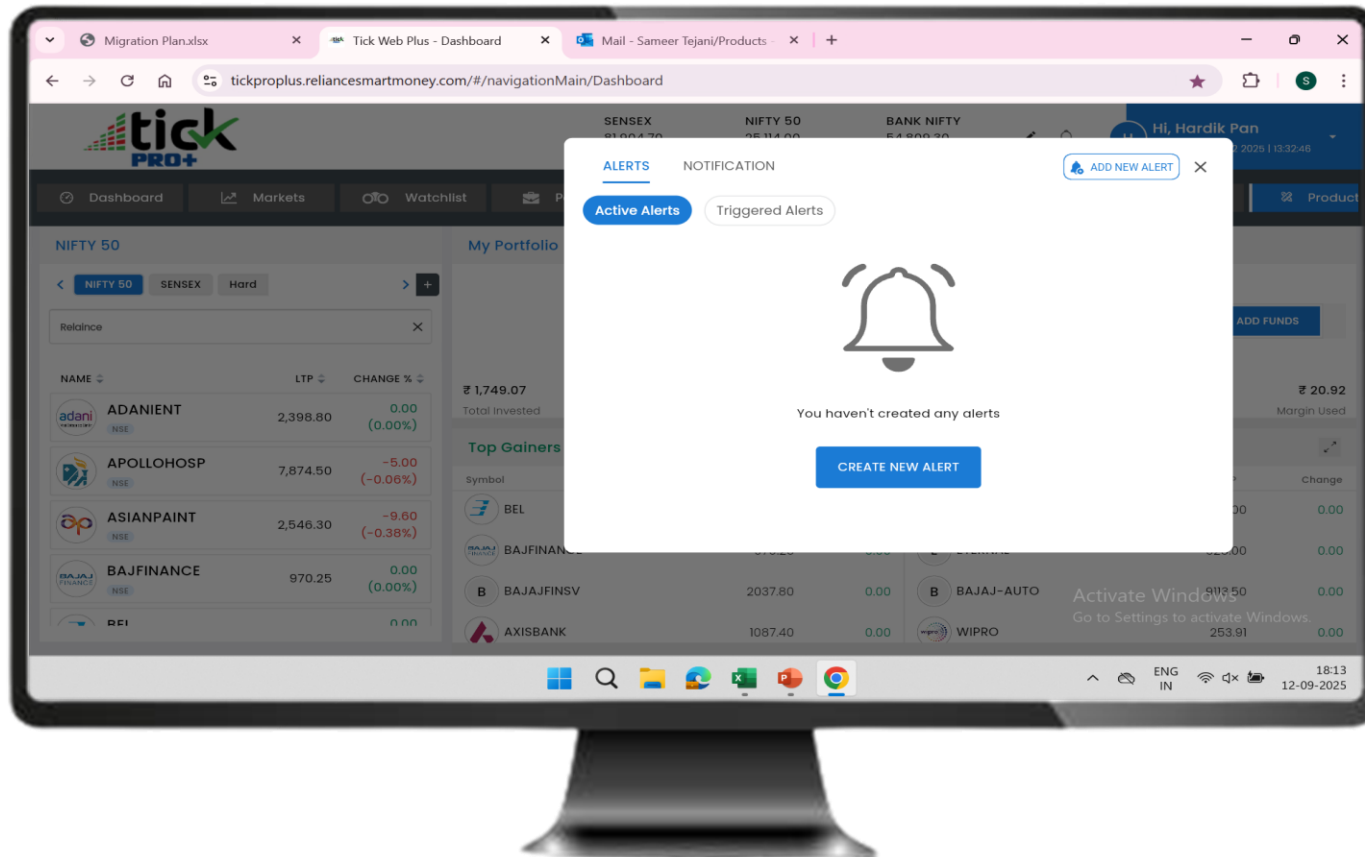
You can access a variety of report types, including:

- Ledger Report
- MTF Ledger
- Profit & Loss (P&L) Details
- Trade History
- DP Holdings
- DP Transactions
- Mutual Fund Summary



TICK PRO+ is more than just a powerful trading platform — it's your strategic partner in the markets. Alongside seamless trading features, it delivers expert-curated trade ideas designed to elevate your decision-making.

Whether you're trading intraday, building positional strategies, or planning for long-term wealth creation, TICK PRO+ empowers you with research-backed calls and actionable insights. Stay ahead with precision, confidence, and a smarter approach to trading.

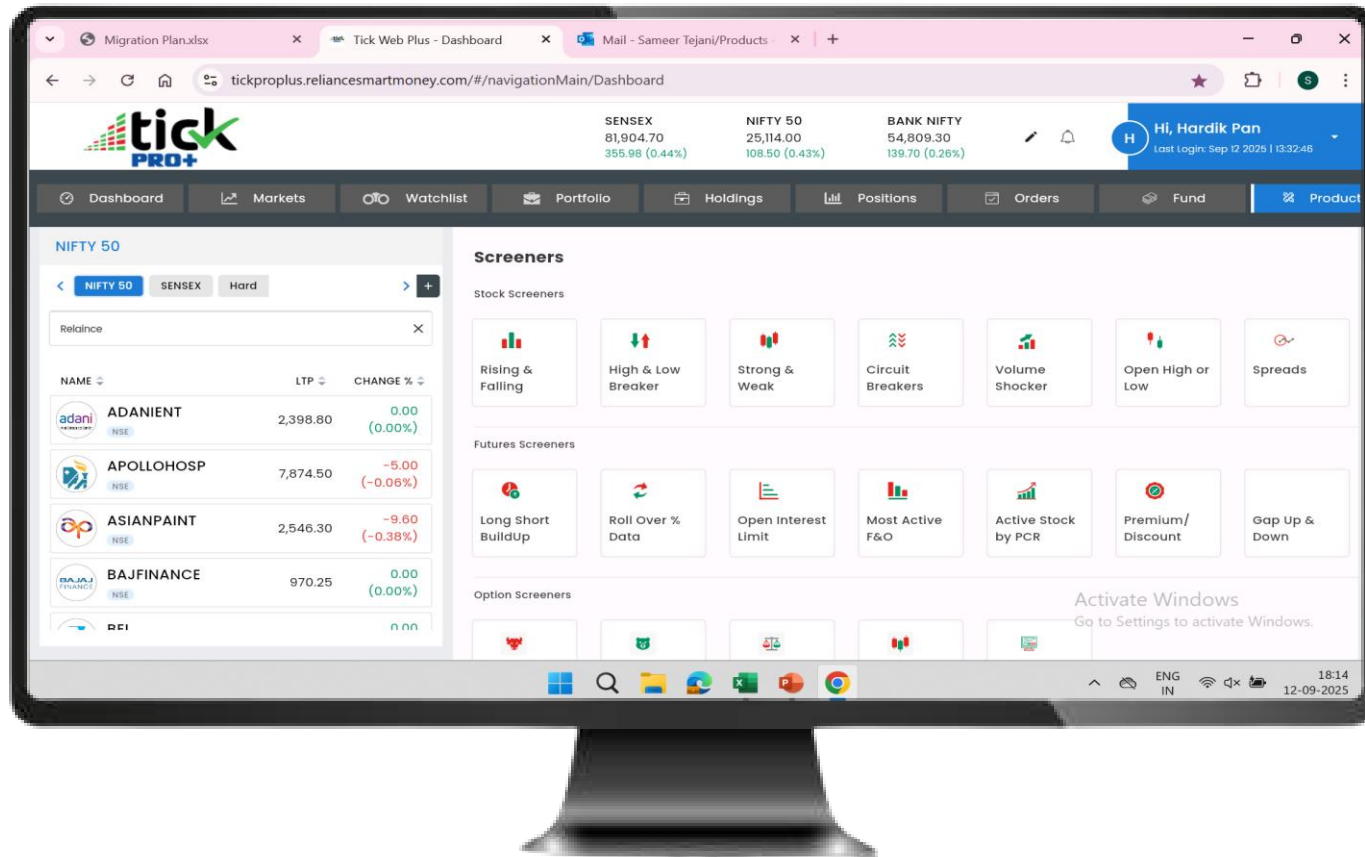


You can easily set price alerts directly from the Notifications section:

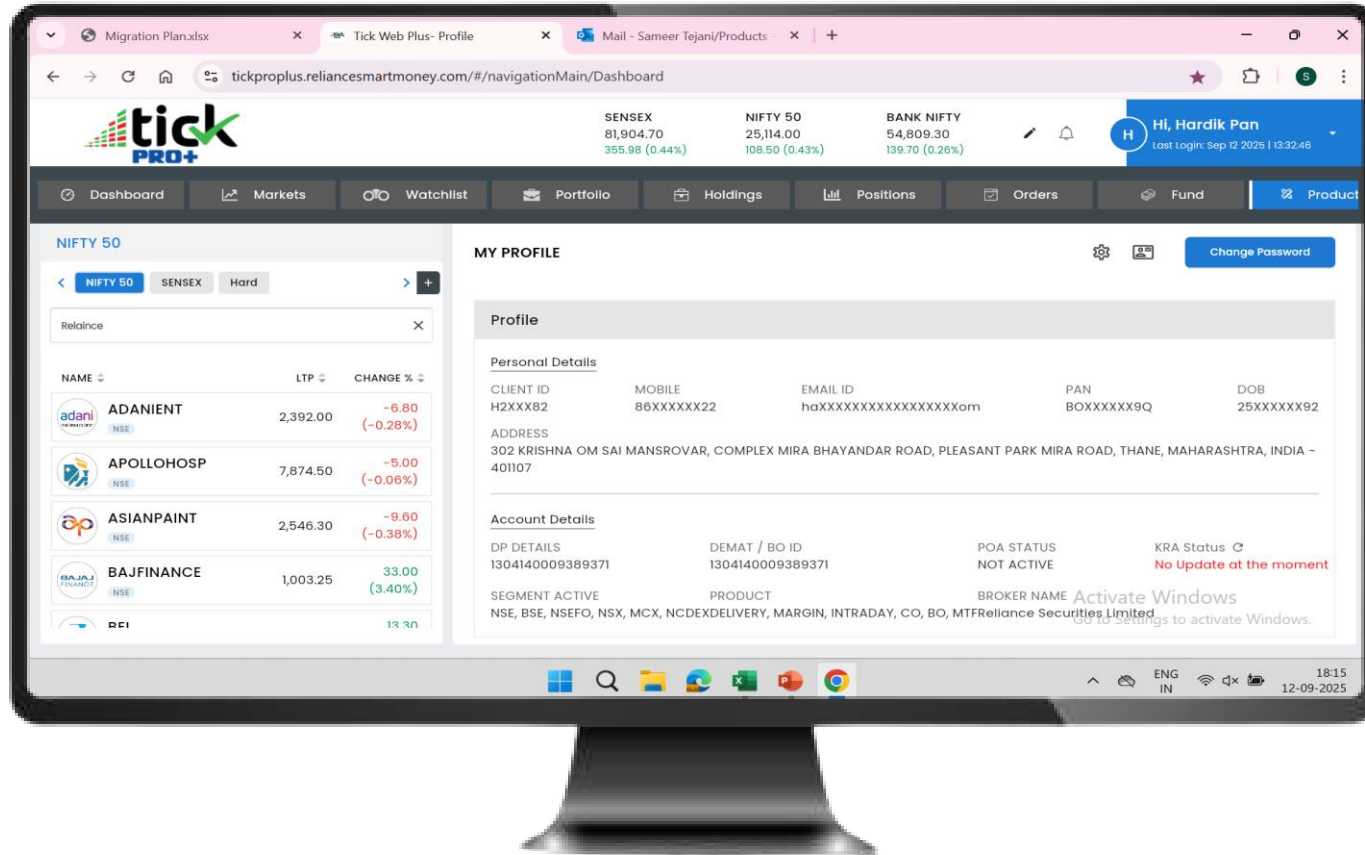
- Go to bell icon and Click on Create New Alert
- Enter your Target Price or Target Percentage Change
- Add a Note
- Click Set Price Alert to activate it

Once set, you can:

- View your Pending Alerts under Notifications > Alerts
- Modify any pending alerts as needed
- Receive a Notification when the alert is triggered



➤ Trade like a pro with Scanners. TICK PRO+ is the only app that offers dedicated scanners for Stocks, Futures, and Options — helping you make smarter trading decisions by identifying opportunities based on pre-defined parameters and real-time data. Designed to enhance your trading experience.



Under Profile you can see following details:

1. Personal Information

1. Name, Email, Mobile Number
2. PAN, Aadhaar (if applicable)
3. Address & Contact Details

2. Account Details

1. Client ID / UCC
2. Linked Bank Account(s)
3. Demat Account Details

3. KYC Status

1. KYC Verification Status

4. Trading Preferences

1. Segment Access (Equity, Derivatives, Commodities, etc.)
2. Risk Profile

5. Subscription & Plans

1. Pricing Plan

6. Security Settings

1. Change Password
2. Order Settings

7. Support & Help

1. Call Support

Disclaimer

- "The stocks or scrips displayed in this presentation are for demonstration purposes only and do not constitute any investment advice or recommendation."